

September 20, 2007

NATIONAL INSTRUMENT 24-101  
INSTITUTIONAL TRADE MATCHING AND SETTLEMENT

TRADE MATCHING STATEMENT

This Trade Matching Statement is being provided in accordance with National Instrument 24-101 – Institutional Trade Matching and Settlement and Companion Policy 24-101CP (the “National Instrument”).

It applies to all trades that are subject to the National Instrument.

The Equitable Life Insurance Company of Canada confirms that we have established, maintain, and enforce policies and procedures designed to achieve matching in accordance with the National Instrument.



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Senior Vice President, Investments  
The Equitable Life Insurance Company of Canada