

Causes for Changing Profiles (Extended Abstract)*

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Abstract

User profiles are an essential Knowledge Representation tool in several areas of information technology. In a recent paper, Fermé *et al.* presented a formal framework for representing user profiles and profile revision operators defined through a Knowledge-Driven perspective. In this paper, we analyse the possibility of going from one given user profile to another by means of a profile revision operator. More precisely, given two profiles P and Q we present some conditions which ensure that there is a profile revision operator \odot on P and a sentence α such that $P \odot \alpha = Q$. Furthermore, considering a fixed operator \odot , we characterize the *change formulas* α which are such that $P \odot \alpha = Q$, by identifying upper and lower bounds for their sets of models. Analogous results are obtained for the case of a “system of equations” $P_i \odot_i \alpha = Q_i$ for every $i \in \{1, \dots, m\}$. Furthermore, a similar study is carried out considering profile revision operators defined on sets of profiles (which take sets of profiles to sets profiles rather than a single profile to a single profile).

Keywords

Belief change, AGM belief revision, profile dynamics, personalized systems

1. Introduction

The study of user profiles and their dynamics over time has gained increasing attention in the field of information technology [2, 3, 4, 5, 6]. In this paper, we expand the work presented in [7] by investigating the existence of profile revision operators \odot_i and of a change formula α such that a list of one or more equations of the form $G_i \odot_i \alpha = F_i$ is satisfied, where G_i and F_i are, respectively, the initial and final sets of profiles or single profiles of an agent.

2. Background

2.1. Formal Preliminaries

Given a set S , we will denote by $\mathcal{P}(S)$ the power set of S , *i.e.* the set of all subsets of S . Given a set A a binary relation \preceq on A is:

- reflexive if and only if $\alpha \preceq \alpha$ for all $\alpha \in A$;
- transitive if and only if it holds that if $\alpha \preceq \beta$ and $\beta \preceq \delta$, then $\alpha \preceq \delta$, for all $\alpha, \beta, \delta \in A$;
- antisymmetric if and only if it holds that if $\alpha \preceq \beta$ and $\beta \preceq \alpha$, then $\alpha = \beta$, for all $\alpha, \beta \in A$.
- total if and only if $\alpha \preceq \beta$ or $\beta \preceq \alpha$ for all $\alpha, \beta \in A$.
- irreflexive if and only if $\alpha \not\preceq \alpha$, for all $\alpha \in A$.
- a pre-order if it is reflexive and transitive.

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- an order if it is a pre-order which is also antisymmetric.
- a strict order if it is irreflexive and transitive.¹
- a total strict order \prec on A if and only if it is a strict order and it holds that if $\alpha \neq \beta$, then $\alpha \prec \beta$ or $\beta \prec \alpha$, for all $\alpha, \beta \in A$.

Given a pre-order \preceq on a set A , the associated strict part \prec is defined by $\alpha \prec \beta$ if and only if $\alpha \preceq \beta$ and $\beta \not\preceq \alpha$, for all $\alpha, \beta \in A$. $\alpha \simeq \beta$ will be used to denote that $\alpha \preceq \beta$ and $\beta \preceq \alpha$.

Let A be a set and Γ be a finite subset of A . Given a total strict order \prec on A , the minimum of Γ with respect to \prec is denoted by $\min(\Gamma, \prec)$ and is defined as follows: $P = \min(\Gamma, \prec)$ iff $P \in \Gamma$ and $P \prec Q$ for all $Q \in \Gamma \setminus \{P\}$.

Given a pre-order \preceq on A , the set of minimal elements of Γ with respect to \preceq is denoted by $\text{Min}(\Gamma, \preceq)$ and is defined as follows: $\text{Min}(\Gamma, \preceq) = \{P \in \Gamma : Q \not\preceq P, \text{ for all } Q \in \Gamma\}$.

We note that if \preceq is a total pre-order, then $\text{Min}(\Gamma, \preceq) = \{P \in \Gamma : P \preceq Q, \text{ for all } Q \in \Gamma\}$.

2.2. Profiles Definition

Definition 1. [7] Let $\mathbb{L} = \langle\langle L_1, L_2, \dots, L_n \rangle\rangle$ be a tuple of labels. For each $i \in \{1, \dots, n\}$ let D_i be a finite set associated with label L_i , that we will designate by the domain of L_i . A profile, associated with \mathbb{L} , denoted by $P_{\mathbb{L}}$ (or simply by P if the tuple of labels is clear from the context), is an element of $D_1 \times D_2 \times \dots \times D_n$. The set of all profiles associated with \mathbb{L} will be denoted by $\mathbb{P}_{\mathbb{L}}$ (or simply by \mathbb{P} if the tuple of labels is clear from the

¹ Every irreflexive and transitive relation on a set A is also antisymmetric.

context).²

Definition 2. [7] Given a tuple of labels $\mathbb{L} = \langle\langle L_1, L_2, \dots, L_n \rangle\rangle$, for each $i \in \{1, \dots, n\}$, let D_i be the domain associated with the label L_i . The alphabet of symbols of the language $\mathcal{L}_{\mathbb{L}}$ (or simply \mathcal{L}) associated with \mathbb{L} that we will consider is:

1. L_1, L_2, \dots, L_n (labels); 2. (symbol of equality); 3. (.) (punctuation symbols); 4. a, b, \dots (elements of $\bigcup_{i=1}^n D_i$); 5. \perp (symbol to represent a contradiction); 6. $\neg, \wedge, \vee, \rightarrow, \leftrightarrow$ (symbols of connectives).

Definition 3. [7] Let $\mathbb{L} = \langle\langle L_1, L_2, \dots, L_n \rangle\rangle$ be a tuple of labels. For each $i \in \{1, \dots, n\}$, let D_i be the domain associated with the label L_i .

An atomic formula in $\mathcal{L}_{\mathbb{L}}$ is defined by: if L_i is a label occurring in \mathbb{L} and $a \in D_i$, then $L_i = a$ is an atomic formula of $\mathcal{L}_{\mathbb{L}}$.

A well-formed formula (wff) of $\mathcal{L}_{\mathbb{L}}$ is defined by:

1. Every atomic formula of $\mathcal{L}_{\mathbb{L}}$ is a wff of $\mathcal{L}_{\mathbb{L}}$.
2. If A and B are wffs of $\mathcal{L}_{\mathbb{L}}$, so are $(\neg A)$, $(A \wedge B)$, $(A \vee B)$, $(A \rightarrow B)$ and $(A \leftrightarrow B)$.

Definition 4. [7] Let $\mathbb{L} = \langle\langle L_1, L_2, \dots, L_k \rangle\rangle$ be a set of labels. For each $i \in \{1, \dots, k\}$, let D_i be the domain associated with the label L_i . A profile $P = \langle P_1, P_2, \dots, P_k \rangle$ is said to satisfy a formula α , denoted by $P \models \alpha$, if it can be shown inductively to do so under the following conditions:

1. $P \models (L_i = a)$ iff $P_i = a$; 2. $P \models (\neg \beta)$ iff $P \not\models \beta$;
3. $P \models (\beta \wedge \delta)$ iff $P \models \beta$ and $P \models \delta$; 4. $P \models (\beta \vee \delta)$ iff $P \models \beta$ or $P \models \delta$;
5. $P \models (\beta \rightarrow \delta)$ iff $P \not\models \beta$ or $P \models \delta$;
6. $P \models (\beta \leftrightarrow \delta)$ iff $(P \models \beta$ iff $P \models \delta)$.

We say that P is a model of α if and only if $P \models \alpha$. The set of models of α is denoted by $\|\alpha\|$. It holds that $\|\perp\| = \emptyset$. A set of profiles Γ is said to satisfy α if and only if every profile in Γ is a model of α . We say that α is a tautology if and only if $\|\alpha\| = \mathbb{P}_{\mathbb{L}}$. We will use $\models \alpha$ to denote that α is a tautology.

The following definition introduces the notion of Γ -faithful binary relation on $\mathbb{P}_{\mathbb{L}}$.

Definition 5. [7] Let \mathbb{L} be a tuple of labels and Γ be a non-empty subset of $\mathbb{P}_{\mathbb{L}}$. A binary relation \preceq_{Γ} on $\mathbb{P}_{\mathbb{L}}$ is Γ -faithful if it satisfies:

1. If $P_i \in \Gamma$ and $P_j \in \Gamma$, then $P_i \prec_{\Gamma} P_j$ does not hold.
2. If $P_i \in \Gamma$ and $P_j \in \mathbb{P}_{\mathbb{L}} \setminus \Gamma$, then $P_i \prec_{\Gamma} P_j$.

We will use \preceq_P as an abbreviations of $\preceq_{\{P\}}$. We will also write P -faithful instead of $\{P\}$ -faithful. Note that if \prec_P is a strict order on $\mathbb{P}_{\mathbb{L}}$, then the first condition of Definition 5 follows trivially, since \prec_P is irreflexive, and the second condition can be rewritten as $P \prec_P P_i$ for all $P_i \in \mathbb{P}_{\mathbb{L}} \setminus \{P\}$.

²Note that $\mathbb{P}_{\mathbb{L}}$ is finite.

2.2.1. Model 1. From One Profile to One Profile

In this subsection we present the first model for profile dynamics. In this model, we revise a profile by a formula of the language obtaining as output a profile.

Definition 6. [7] Let $\mathbb{L} = \langle\langle L_1, L_2, \dots, L_n \rangle\rangle$ be a tuple of labels and let P be a profile associated with \mathbb{L} . An operator \odot is a PtoP profile revision on P if and only if there is a P -faithful total strict order \prec_P on $\mathbb{P}_{\mathbb{L}}$, such that for all sentences α :

$$P \odot \alpha = \begin{cases} \min(\|\alpha\|, \prec_P) & \text{if } \|\alpha\| \neq \emptyset \\ P & \text{otherwise} \end{cases}$$

The operator \odot defined as presented above will be denoted by \odot_{\prec_P} .

An axiomatic characterizations for PtoP profile revision operators has been presented in [7]. That axiomatic characterizations includes, among others, the following postulates, which are based on the modified version of the AGM revision postulates and the update postulates proposed by Katsuno and Mendelzon [8, 9].

(P1) If $\|\alpha\| \neq \emptyset$, then $P \odot \alpha \models \alpha$.

(P2) If $\|\alpha\| = \emptyset$, then $P \odot \alpha = P$.

(P3) If $P \models \alpha$, then $P \odot \alpha = P$.

2.2.2. Model 2. From a Set of Profiles to a Set of Profiles

We now present a model which addresses the problem of revising a set of profiles.

Definition 7. [7] Let $\mathbb{L} = \langle\langle L_1, L_2, \dots, L_n \rangle\rangle$ be a tuple of labels and let Γ be a non-empty subset of $\mathbb{P}_{\mathbb{L}}$. An operator \odot is a SPTOSP profile revision on Γ if and only if there exists a Γ -faithful pre-order \preceq_{Γ} on $\mathbb{P}_{\mathbb{L}}$, such that, for all sentences α :

$$\Gamma \odot \alpha = \begin{cases} \text{Min}(\|\alpha\|, \preceq_{\Gamma}) & \text{if } \|\alpha\| \neq \emptyset \\ \Gamma & \text{otherwise} \end{cases}$$

The operator \odot defined as presented above will be denoted by $\odot_{\preceq_{\Gamma}}$.

In [7], an axiomatic characterizations for SPTOSP profile revision operators has been presented which contains, among others, the following postulates:

(SP1) If $\|\alpha\| \neq \emptyset$, then $\Gamma \odot \alpha \subseteq \|\alpha\|$.

(SP2) If $\|\alpha\| = \emptyset$, then $\Gamma \odot \alpha = \Gamma$.

(SP3) $\Gamma \odot \alpha \neq \emptyset$.

(SP5) If $\Gamma \cap \|\alpha\| \neq \emptyset$ then $\Gamma \odot \alpha = \Gamma \cap \|\alpha\|$.

3. Profiles Dynamics

3.1. Model 1. From One Profile to One Profile

In this subsection we characterize operators \odot_i and formulas α which satisfy certain sets of one or more equations of

the form $P_i \odot_i \alpha = Q_i$ where P_i and Q_i are, respectively, the inicial and the final profiles of an agent.

Observation 1. Let $\mathbb{L} = \ll L_1, L_2, \dots, L_n \gg$ be a tuple of labels and let $P \in \mathbb{P}_{\mathbb{L}}$. Let $\odot : \mathcal{L}_{\mathbb{L}} \rightarrow \mathbb{P}_{\mathbb{L}}$ be a profile revision operator on P that satisfies (P1), (P2) and (P3). It holds that $P \odot \alpha = P$ if and only if $\|\alpha\| = \emptyset$ or $P \in \|\alpha\|$.

Observation 2. Let $\mathbb{L} = \ll L_1, L_2, \dots, L_n \gg$ be a tuple of labels, $m \in \mathbb{N}_1$, and $\{P_1, \dots, P_m\} \cup \{Q_1, \dots, Q_m\} \subseteq \mathbb{P}_{\mathbb{L}}$. For each $i \in \{1, \dots, m\}$ let $\odot_i : \mathcal{L}_{\mathbb{L}} \rightarrow \mathbb{P}_{\mathbb{L}}$ be profile revision operators on P_i that satisfy (P1), (P2) and (P3). If for all $i \in \{1, \dots, m\}$ it holds that $P_i \odot_i \alpha = Q_i$ and $P_i \neq Q_i$, then $\{Q_1, \dots, Q_m\} \subseteq \|\alpha\| \subseteq \mathbb{P}_{\mathbb{L}} \setminus \{P_1, \dots, P_m\}$.

Observation 3. Let $\mathbb{L} = \ll L_1, L_2, \dots, L_n \gg$ be a tuple of labels, $m \in \mathbb{N}_1$, and $\{P_1, \dots, P_m\} \subseteq \mathbb{P}_{\mathbb{L}}$. If $\{Q_1, \dots, Q_m\} \subseteq \|\alpha\| \subseteq \mathbb{P}_{\mathbb{L}} \setminus \{P_1, \dots, P_m\}$. Then for all $i \in \{1, \dots, m\}$ there exists a PtoP profile revision operator \odot_i on P_i such that $P_i \odot_i \alpha = Q_i$.

Observation 4. Let $\mathbb{L} = \ll L_1, L_2, \dots, L_n \gg$ be a tuple of labels, $m \in \mathbb{N}_1$, and $\{P_1, \dots, P_m\} \cup \{Q_1, \dots, Q_m\} \subseteq \mathbb{P}_{\mathbb{L}}$ be such that $P_i \neq Q_i$ for all $i \in \{1, \dots, m\}$.

For each $i \in \{1, \dots, m\}$ let $\odot_{\prec P_i}$ be a PtoP profile revision operator on P_i . It holds that,

$$\begin{aligned} \forall i \in \{1, \dots, m\} \quad P_i \odot_{\prec P_i} \alpha = Q_i \\ \text{iff} \\ \{Q_1, \dots, Q_m\} \subseteq \|\alpha\| \subseteq \bigcap_{k=1}^m (\Omega_k \cup \{Q_k\}). \end{aligned}$$

Where $\Omega_k = \{P_j \in \mathbb{P}_{\mathbb{L}} : Q \prec_{P_k} P_j\}$.

3.2. Model 2. From a Set of Profiles to a Set of Profiles

In this subsection we present a study similar to the one carried in the previous subsection, but concerning profile revision operators on sets of profiles (rather than on single profiles).

Observation 5. Let $\mathbb{L} = \ll L_1, L_2, \dots, L_n \gg$ be a tuple of labels and let Γ be a non-empty subset of $\mathbb{P}_{\mathbb{L}}$. Let $\odot : \mathcal{L}_{\mathbb{L}} \rightarrow \mathcal{P}(\mathbb{P}_{\mathbb{L}})$ be a profile revision operator on Γ that satisfies (SP1), (SP2) and (SP5). It holds that $\Gamma \odot \alpha = \Gamma$ if and only if $\|\alpha\| = \emptyset$ or $\Gamma \subseteq \|\alpha\|$.

Observation 6. Let $\mathbb{L} = \ll L_1, L_2, \dots, L_n \gg$ be a tuple of labels and let Γ be a non-empty subset of $\mathbb{P}_{\mathbb{L}}$, and $\Phi \subset \Gamma$. Let $\odot : \mathcal{L}_{\mathbb{L}} \rightarrow \mathcal{P}(\mathbb{P}_{\mathbb{L}})$ be a profile revision operator on Γ that satisfies (SP1), (SP2), (SP3) and (SP5). It holds that $\Gamma \odot \alpha = \Phi$ if and only if $\Gamma \cap \|\alpha\| = \Phi$ and $\Phi \neq \emptyset$.

Observation 7. Let $\mathbb{L} = \ll L_1, L_2, \dots, L_n \gg$ be a tuple of labels. Let $m \in \mathbb{N}_1$ and for each $i \in \{1, \dots, m\}$ let Γ_i be a non-empty subset of $\mathbb{P}_{\mathbb{L}}$ and $\odot_i : \mathcal{L}_{\mathbb{L}} \rightarrow \mathcal{P}(\mathbb{P}_{\mathbb{L}})$ be a profile revision operator on Γ_i that satisfies (SP1), (SP2) and (SP5). If, for all $i \in \{1, \dots, m\}$, it holds that $\Gamma_i \odot_i \alpha = \Phi_i$ and $\Phi_i \not\subseteq \Gamma_i$, then $\bigcup_{i=1}^m \Phi_i \subseteq \|\alpha\| \subseteq \mathbb{P}_{\mathbb{L}} \setminus \bigcup_{i=1}^m \Gamma_i$.

Observation 8. Let $\mathbb{L} = \ll L_1, L_2, \dots, L_n \gg$ be a tuple of labels. Let $m \in \mathbb{N}_1$ and for all $i \in \{1, \dots, m\}$ let Γ_i and Φ_i be non-empty subsets of $\mathbb{P}_{\mathbb{L}}$ such that it holds that either $\Gamma_i \cap \Phi_i = \emptyset$ or $\Phi_i \subseteq \Gamma_i$.

If $\bigcup_{i=1}^m \Phi_i \subseteq \|\alpha\| \subseteq \bigcap_{i=1}^m (\Phi_i \cup \mathbb{P}_{\mathbb{L}} \setminus \Gamma_i)$, then, for all $i \in \{1, \dots, m\}$, there exists a SPtoSP profile revision operator \odot_i on Γ_i such that $\Gamma_i \odot_i \alpha = \Phi_i$.

Observation 9. Let $\mathbb{L} = \ll L_1, L_2, \dots, L_n \gg$ be a tuple of labels, Γ and Φ be non-empty subsets of $\mathbb{P}_{\mathbb{L}}$ and $\Phi \neq \mathbb{P}_{\mathbb{L}}$. It holds that either (i) there exists a formula α and a SPtoSP profile revision operator \odot such that $\Gamma \odot \alpha = \Phi$, or (ii) there exist formulas α_1 and α_2 and SPtoSP profile revision operators \odot_1 and \odot_2 such that $(\Gamma \odot_1 \alpha_1) \odot_2 \alpha_2 = \Phi$.

Observation 10. Let $\mathbb{L} = \ll L_1, L_2, \dots, L_n \gg$ be a tuple of labels. Let $m \in \mathbb{N}_1$ and for $i \in \{1, \dots, m\}$ let Γ_i and Φ_i be two distinct non-empty subsets of $\mathbb{P}_{\mathbb{L}}$. For $i \in \{1, \dots, m\}$ let \preceq_{Γ_i} be a Γ_i -faithfull pre-order on Γ_i such that it holds that $P_j \not\prec_{\Gamma_i} P_k$, for all $P_j, P_k \in \Phi_i$. Let $\odot_{\preceq_{\Gamma_i}}$ be an SPtoSP profile revision operator on Γ_i . It holds that,

$$\begin{aligned} \forall i \in \{1, \dots, m\} \quad \Gamma_i \odot_{\preceq_{\Gamma_i}} \alpha = \Phi_i \\ \text{iff} \\ \bigcup_{i=1}^m \Phi_i \subseteq \|\alpha\| \subseteq \bigcap_{i=1}^m (\Omega_i \cup \Phi_i) \end{aligned}$$

where $\Omega_i = \{P_k \in \mathbb{P}_{\mathbb{L}} : P_n \prec_{\Gamma_i} P_k, \text{ for some } P_n \in \Phi_i\}$.

4. Conclusion

User profiles are important tools in several areas of information technology. Given a profile, sometimes it is necessary to determine a set of tasks, or pieces of training which can transform the profile of a user into a target profile. In this paper, we have characterized the solutions of "systems of equations" (or single equations) of the form $G_i \odot_i \alpha = F_i$, where G_i and F_i are, respectively, the initial and final sets of profiles or single profiles of an agent and \odot_i and α are the "unknowns" (that we wish to determine).

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