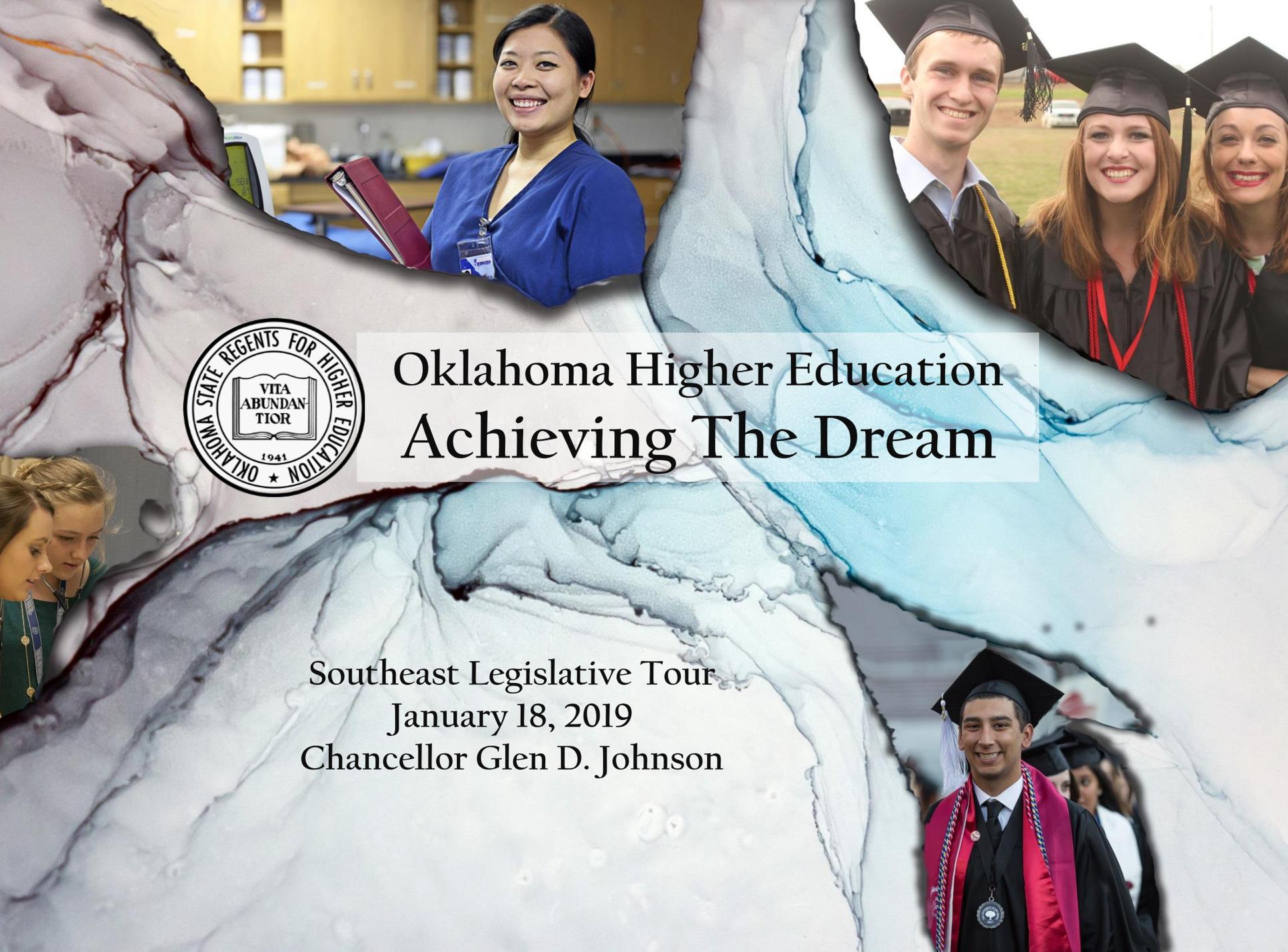




Oklahoma Higher Education Achieving The Dream

Southeast Legislative Tour
January 18, 2019
Chancellor Glen D. Johnson



JOB OPENINGS BY OCCUPATION AND EDUCATION LEVEL (IN THOUSANDS)

OCCUPATION	Less than high school	High school diploma	Some college/ no degree	Associate's degree	Bachelor's degree	Master's degree or better
Managerial and Professional Office	3	19	27	10	40	16
STEM	1	2	5	2	9	3
Social Sciences	0	0	0	0	1	1
Community Services and Arts	0	0	0	0	0	0
Education	0	0	0	0	0	0
Healthcare Professional and Technical	0	0	0	0	0	0
Healthcare Support	0	0	0	0	0	0
Food and Personal Services	0	0	0	0	0	0
Sales and Office Support	8	51	57	15	31	5
Blue Collar	24	69	36	10	10	1
TOTAL	58	193	170	62	135	51

67% of all jobs created in Oklahoma by 2020 will require some college, a long-term certificate or a college degree.

37% of all jobs created in Oklahoma by 2020 will require an associate's degree, bachelor's degree or higher.

Nationally, more than one-quarter (32 percent) of adults 25 and older have a bachelor's degree or more.

Colorado
38.1%

Kansas
31%

Missouri
27.1%

compared to Oklahoma at 25.5 percent.

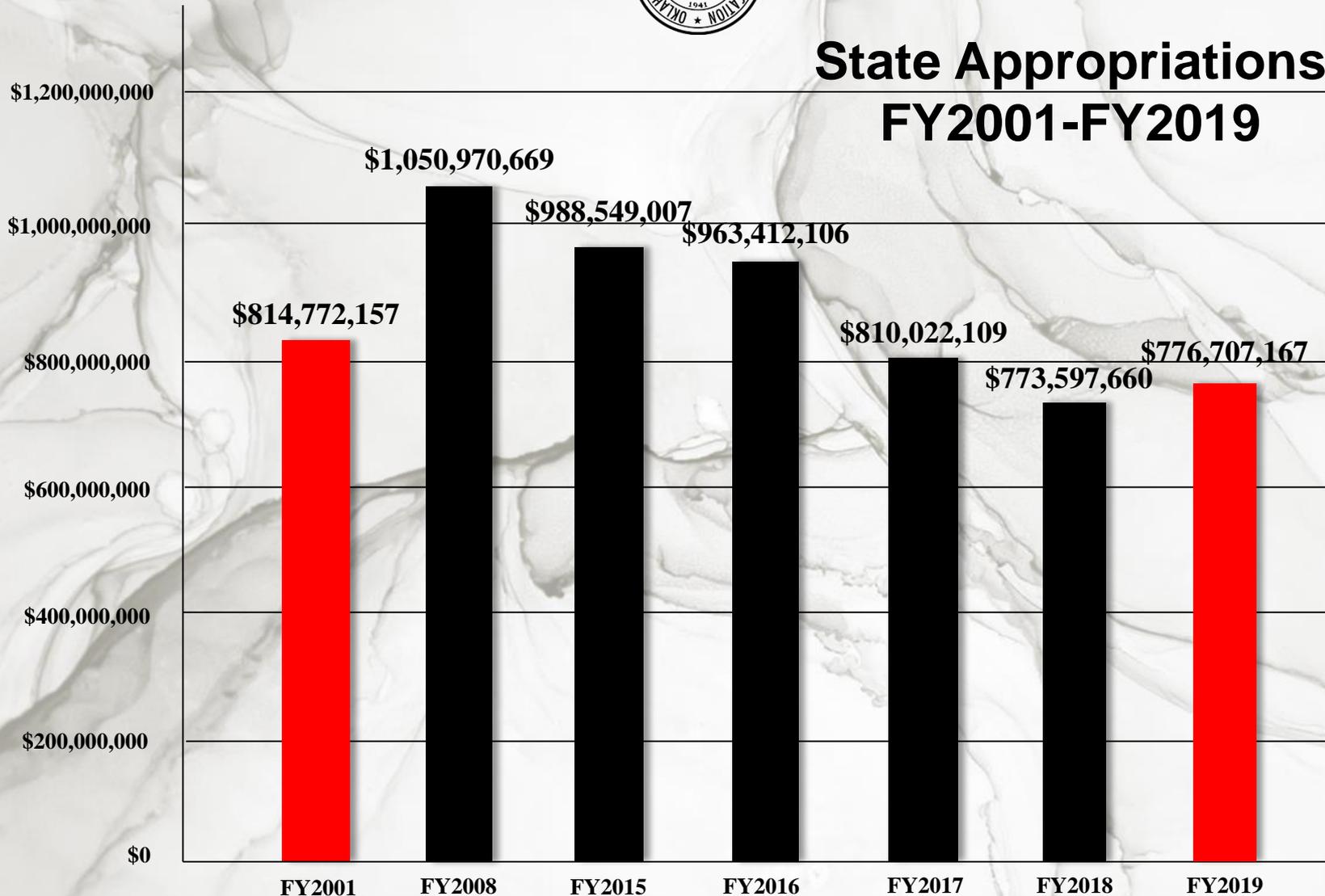
New Mexico
26.3%

Arkansas
21.1%

Texas
27.6%



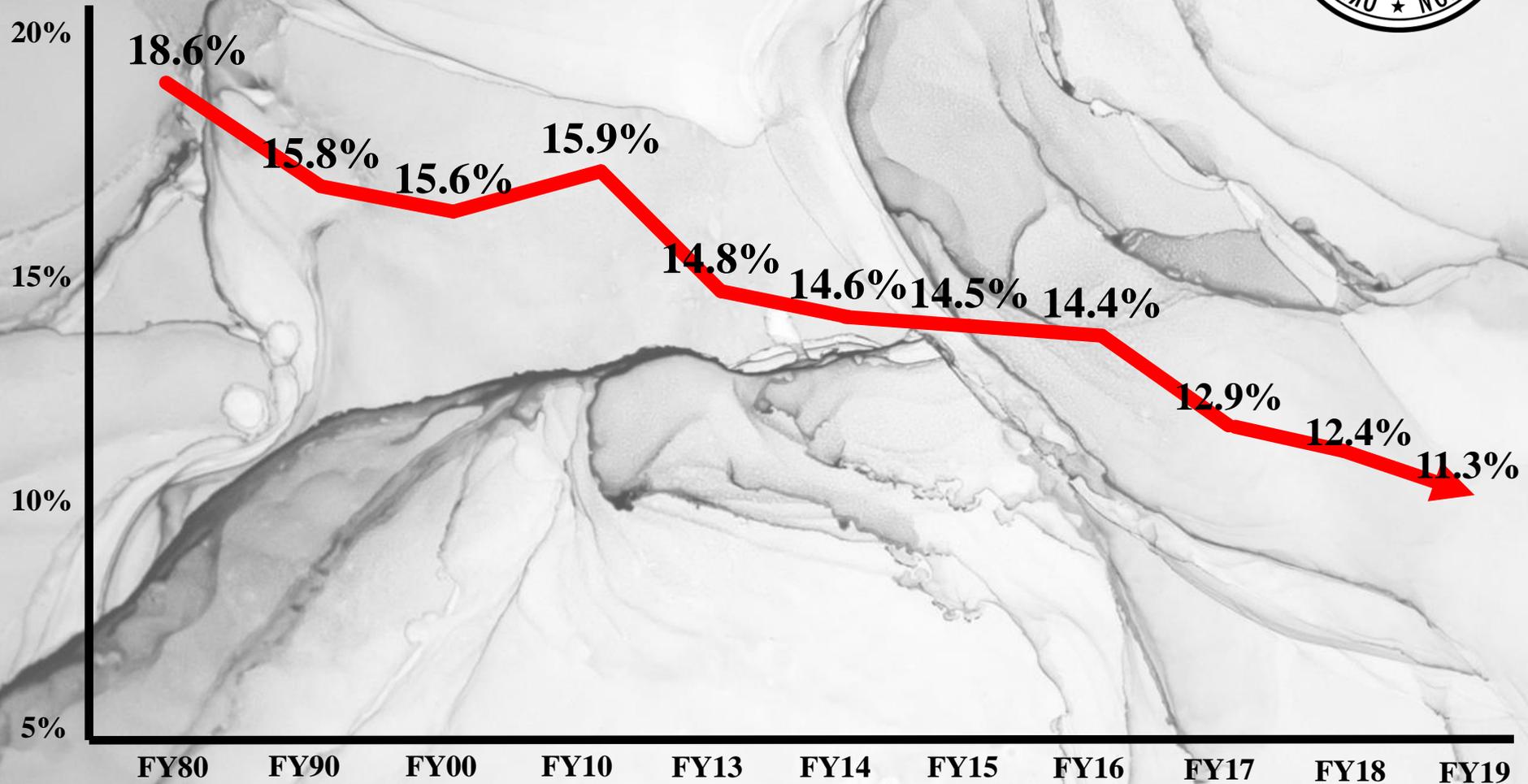
State Appropriations FY2001-FY2019



* Since the Recession in FY08, higher education has been cut \$274.3 million. (26%)



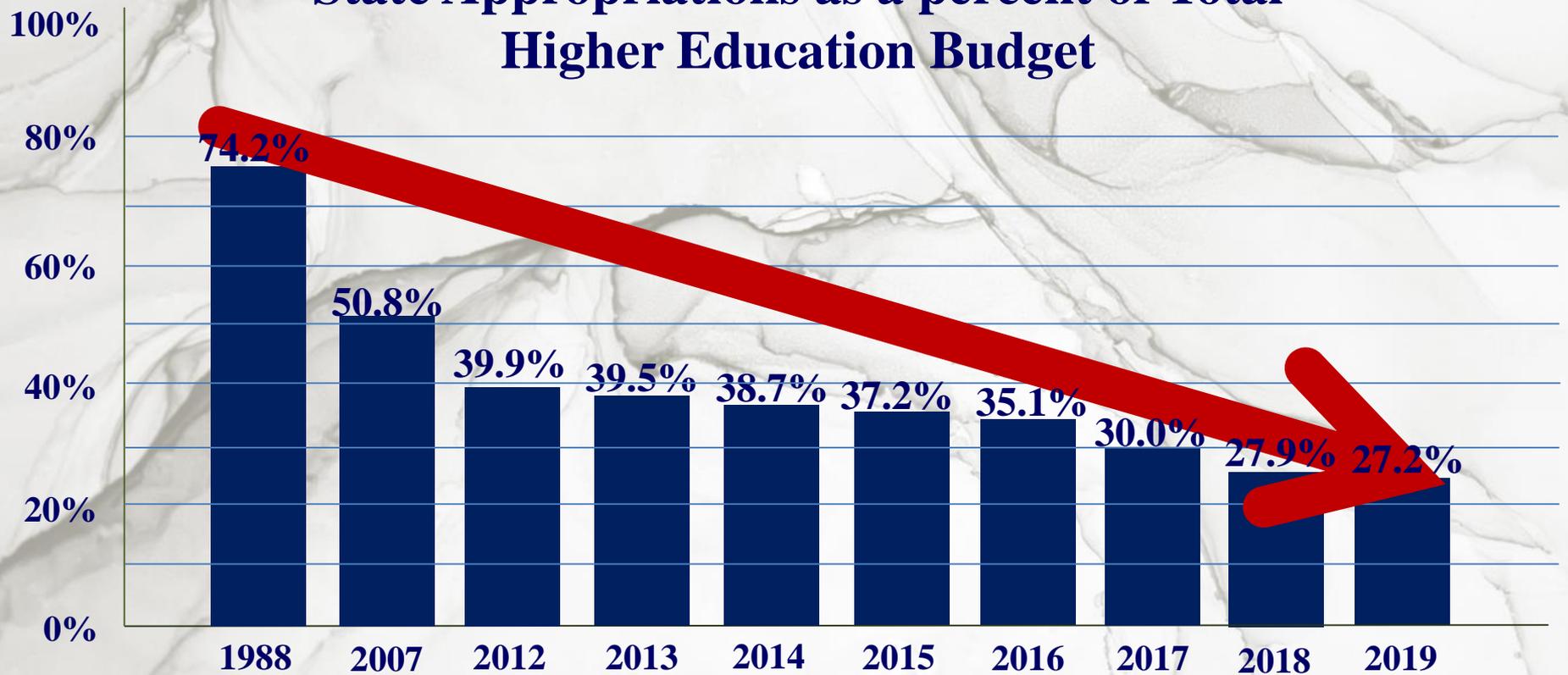
Higher Education's Percent of Oklahoma Total State Appropriations



Source: Oklahoma State Regents for Higher Education.

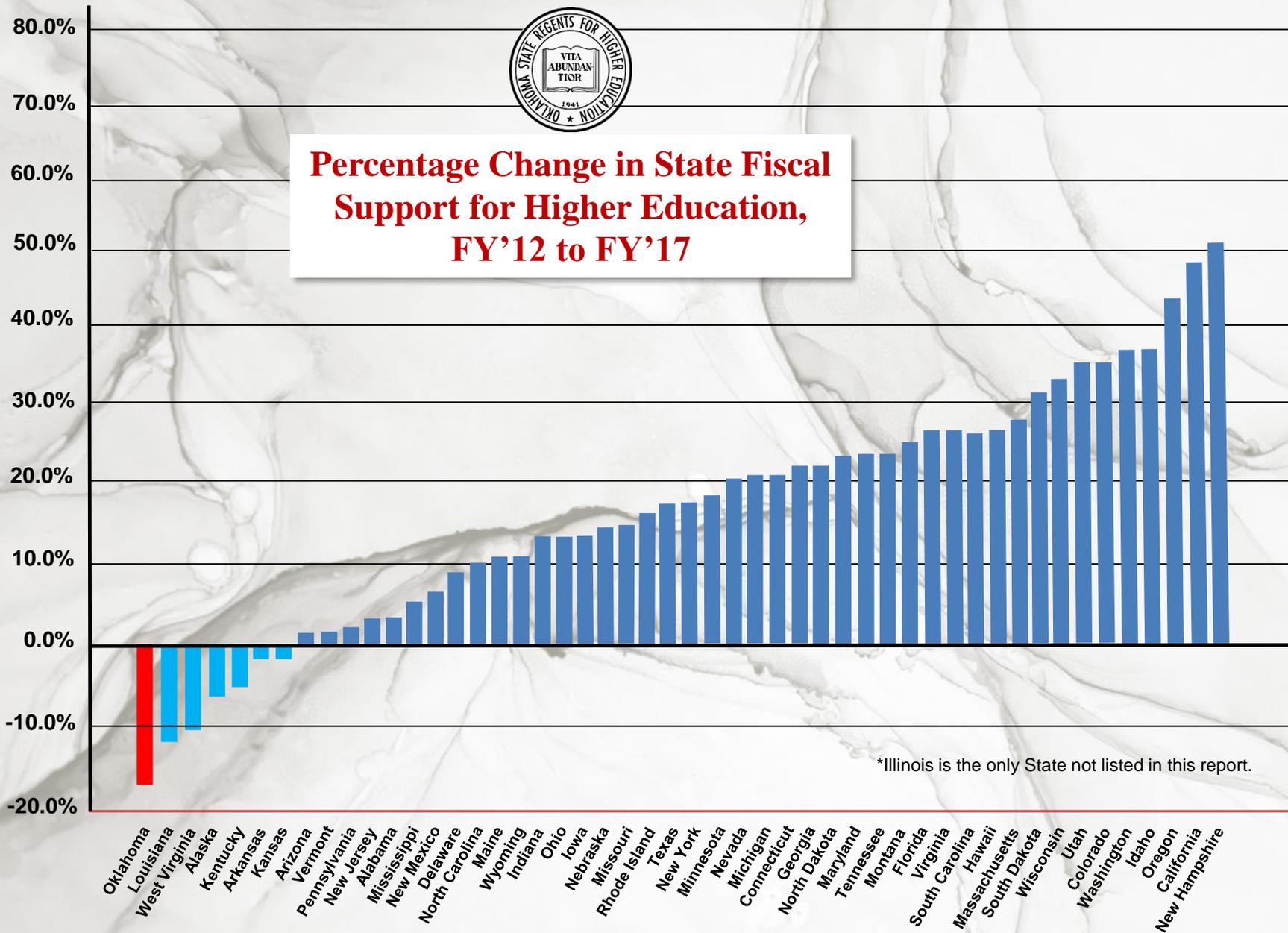


State Appropriations as a percent of Total Higher Education Budget





Percentage Change in State Fiscal Support for Higher Education, FY'12 to FY'17

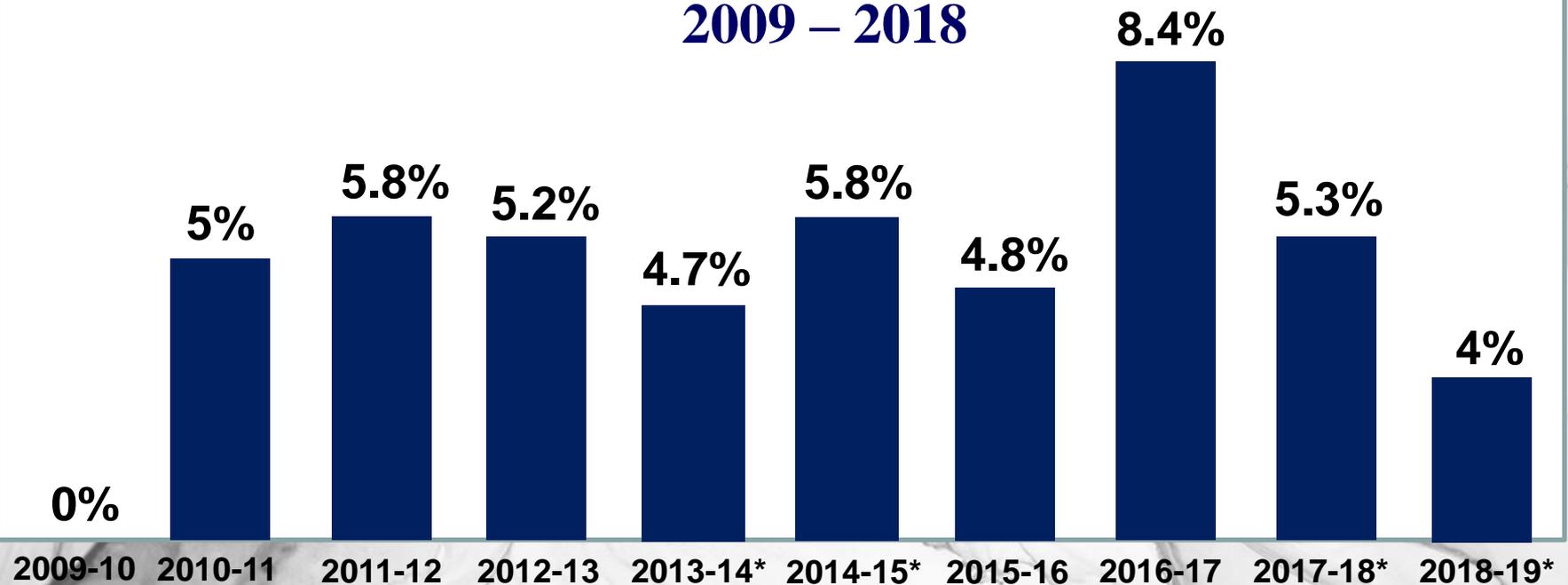


*Illinois is the only State not listed in this report.

COLLEGE AFFORDABILITY

Source: Oklahoma State Regents for Higher Education

Tuition and Mandatory Fee Increases from 2009 – 2018



Average of 4.9%

Institutions with no tuition increases:

*2013-14 - OU and OSU.

*2014-15 - OSU and WOSC.

*2017-18 OPSU and USAO.

*2018-19 OU, SEOSU, EOSC, and MSC.

- **Oklahoma is 7th lowest for tuition and fees**
- **Oklahoma is 10th lowest for student debt at graduation**

OKLAHOMA



The Task Force on the Future of Higher Education

The Task Force Report on the Future of Higher Education emphasized the state system of higher education's focus on modernization, efficiencies, structure and innovations.





FY 2020 Budget Need



I. Faculty Salary Increases – \$38.7 million

- a. This request would provide salary increases for full-time faculty and represents approximately 6,762 full-time-equivalent positions.**
- b. The targeted increase is 7.5 percent for FY2020.**
- c. This request will help to ensure competitive salaries to retain our college and university faculty, and help to maintain top-quality instruction.**



FY 2020 Budget Need

II. Restoration of Base Operational Funding (Year 1) – \$50.5 million

- a. Increase in Number of Faculty/Instructor Positions and restoration of course sections - \$20.4 million.**
- b. Fixed Cost Increases - \$24.3 million.**
- c. Deferred Maintenance for Campus Infrastructure (Section 13 Offset) - \$5.8 million.**



FY 2020 Budget Need

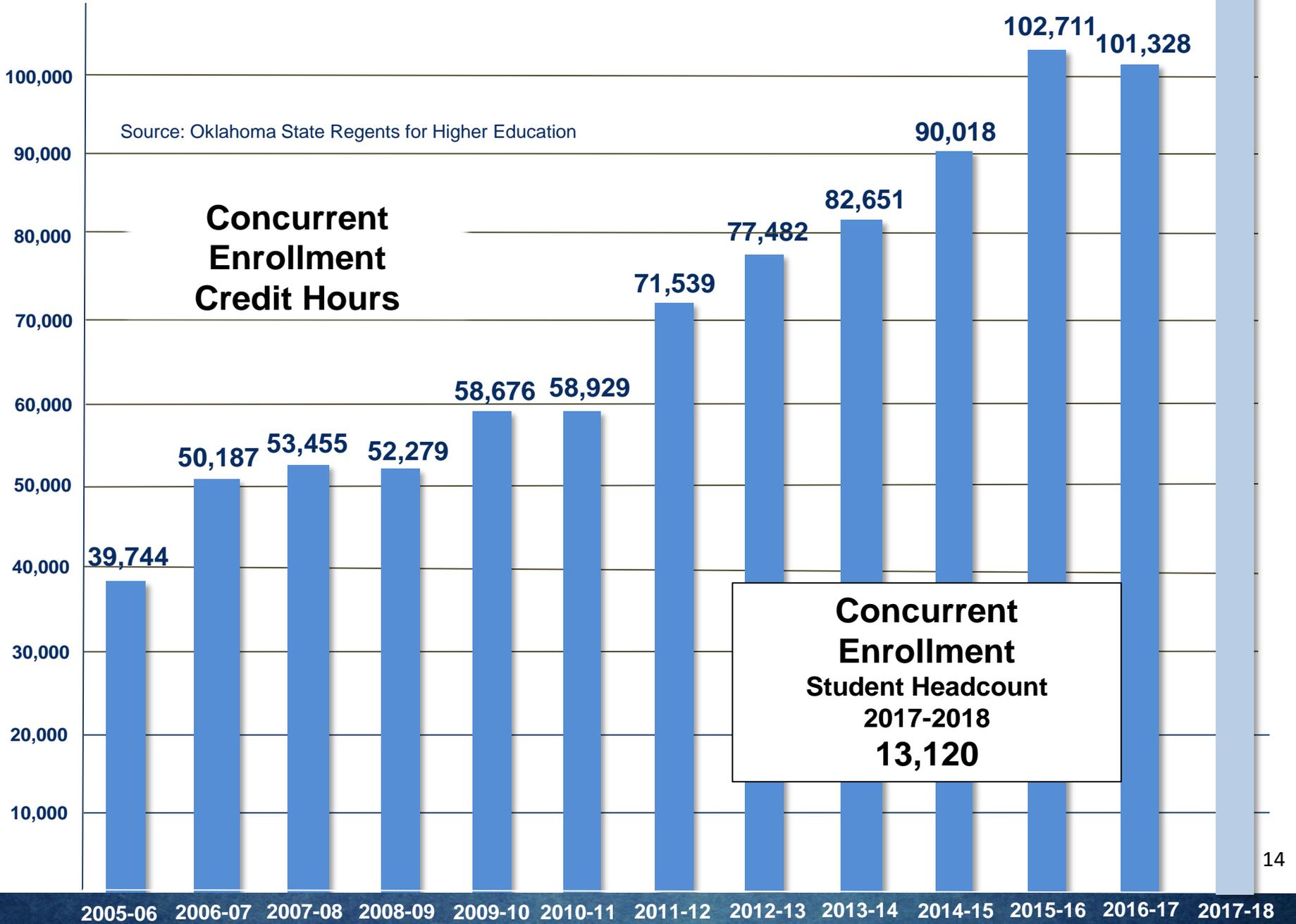
III. Financial Aid and Scholarship Programs – \$12.3 million

- a. Concurrent Enrollment Program – \$3.3 million.**
- b. Restoration of Scholarship Programs - \$9.0 million**

114,010

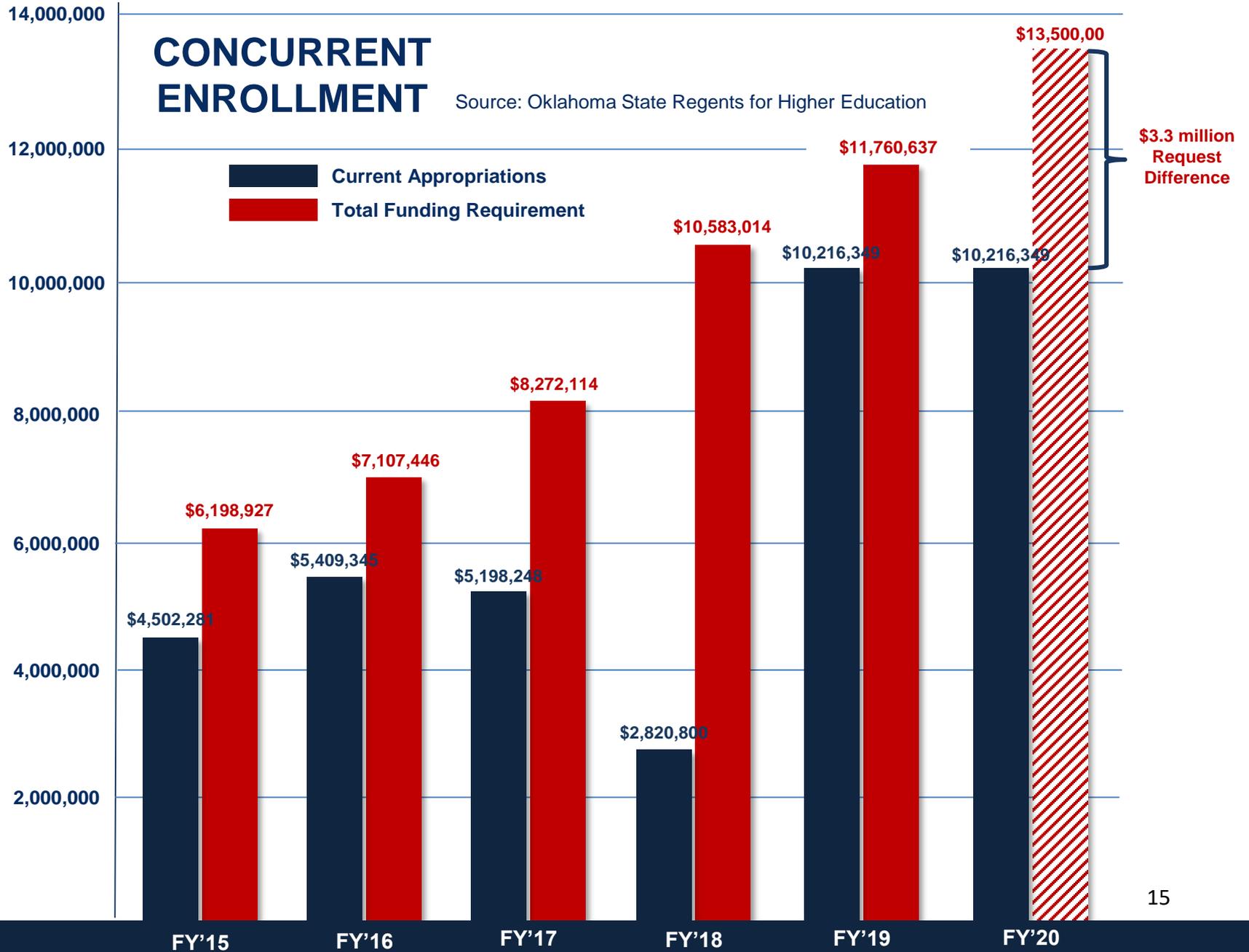
Source: Oklahoma State Regents for Higher Education

Concurrent Enrollment Credit Hours



CONCURRENT ENROLLMENT

Source: Oklahoma State Regents for Higher Education





Restoration of Scholarships

- 1) **Academic Scholars** - to restore scholarship funding reductions - \$2 million
- 2) **National Guard Waiver Program** - to restore tuition waivers for guard members due to budget reductions - \$955,000
- 3) **Oklahoma Tuition Aid Grant (OTAG)** - to restore 4,000 awards - \$4 million
- 4) **Oklahoma Tuition Equalization Grant (OTEG)** - to restore 380 awards - \$765,000
- 5) **Regional University Baccalaureate Scholarships** - to restore freshman scholarships that were cut by 80 percent in FY17 due to state appropriations reductions - \$235,000
- 6) **Teacher Shortage Employment Incentive Program** - Restoring state appropriations to cover award amounts as designated in statute - \$1 million



FY 2020 Budget Need

FY'19 Appropriation	\$776,707,166
FY'20 Budget Need	
1. Faculty Salary Increases (7.5% increase)	\$38,700,000
2. Restoration of Base Operational Funding (Year 1)*	\$50,500,000
a. Increase in Number of Faculty/Instructor Positions and restoration of course offerings - \$20.4 million	
b. Fixed Cost Increases - \$24.3 million	
c. Deferred Maintenance for Campus Infrastructure (Section 13 Offset) - \$5.8 million	
3. Financial Aid and Scholarship Programs	\$12,300,000
a. Concurrent Enrollment Program - \$3.3 million	
b. Restoration of Scholarship Programs - \$9.0 million	
FY'20 Total Budget Need	\$878,207,166
 \$ Difference from FY'19 State Appropriations	 \$101,500,000
% Difference from FY'19 State Appropriations	13.1%

*Six Year Higher Education Base Operational Funding Plan

FY'20	\$50,500,000
FY'21	\$44,800,000
FY'22	\$44,800,000
FY'23	\$44,800,000
FY'24	\$44,800,000
FY'25	\$44,800,000
Six Year Total	\$274,500,000



2019 Legislative Agenda

- **Concurrent Enrollment**
- **Faculty Salaries**
- **Oklahoma's Promise**
- **Maintain Current Law Regarding Weapons on Campus**
- **Implement the Task Force on the Future of Higher Education's Recommendations**
- **Complete College America**



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