



OKLAHOMA OSTEOPATHIC ASSOCIATION
ADVOCACY AND WELL BEING

2024 ANNUAL REPORT

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The Standing Rules of Convention were adopted March 9, 1971, by the Board of Trustees, and are as follows:

Special Committees serving the annual business meeting shall be appointed by the president as follows:

- | | | |
|-----|--------------------------|-----------------------|
| (a) | Committee on Credentials | Three Members |
| (b) | Committee on Resolutions | Three Members |
| (c) | Tellers | Three or More Members |
| (d) | Sergeant-at-Arms | One Member |

At the opening of the business meeting or as soon thereafter as possible, the Committee on Credentials shall report the number of members registered and eligible to vote.

- (1) A member wishing the floor must rise, address the chair and give his or her name and town so that it may be recorded in the minutes.
- (2) Debate on any one motion or subject shall be limited to three minutes to each speaker. No person shall speak on the same subject more than once until all have spoken who wish to do so. No person shall speak on the same subject more than twice, except by a majority vote of the members present.
- (3) All resolutions, except those contained in the reports of Officers, the Executive Board and Committees, shall be in writing and shall be signed by two voting members.
- (4) Motions of more than a few words shall be written, signed and sent to the presiding officer when made.

2023 ANNUAL BUSINESS MEETING AGENDA

1. Call to order – Rebecca D. Lewis, DO
2. Invocation – Jonathan B. Stone, DO
3. Appointment of Special Committees – Rebecca D. Lewis, DO Committee on Credentials (3) Committee on Resolutions (3) Tellers (3+) Sergeant-At-Arms (1)
4. Introduction of National Dignitaries – Rebecca D. Lewis, DO
5. Memorial Service – Rebecca D. Lewis, DO
6. Presentation of Life Memberships – Rebecca D. Lewis, DO
7. 2023 Annual Audit – Robert St. Pierre, CPA
8. Presentation of 2023 Annual Business Meeting Minutes – Rebecca D. Lewis, DO
9. Reports from Bureaus & Committees – Rebecca D. Lewis, DO

DEPARTMENT OF PROFESSIONAL AFFAIRS

Chief: Chief: Jonathan B. Stone,
DO President-Elect

Bureau on Awards
Christopher A. Shearer, DO, chair

Bureau on Membership
Teresa Hardesty, DO, chair

Bureau on Continuing Medical Education
Jeanette M. Kelley, DO, chair

Bureau on Postgraduate Education
Amanda Foster, DO, chair

Bureau on Constitution & Bylaws
Mercedez Bernard, DO, chair

DEPARTMENT OF PUBLIC AFFAIRS

Chief: Douglas C. Nolan, DO
Vice President

Bureau on Legislation
LeRoy E. Young, DO, chair

OOPAC Committee
LeRoy E. Young, DO, chair

DEPARTMENT OF BUSINESS AFFAIRS

Chief: Jonathan K. Bushman, DO
Past President

Bureau on Finance
Jonathan B. Stone, DO, chair

Bureau on Convention
Jonathan B. Stone, DO, chair

District Presidents' Council
Bret S. Langerman, DO, chair

Past Presidents' Council
Jason L. Hill, DO, chair

Bureau on Strategic Planning
Douglas C. Nolan, DO, chair

10. Supplemental Reports - Rebecca D. Lewis, DO
OEFOM: Jason L. Hill, DO, OEFOM president
OEFOM Nominating Report – Jason L. Hill, DO, OEFOM president
11. Election of OEFOM Officers and Trustees – Rebecca D. Lewis, DO
OOPAC Committee: LeRoy E. Young, DO, chair
OSU-CHS & OSU-COM: Johnny Stephens, PharmD, OSU-CHS president
Oklahoma Osteopathic Board of Examiners: Bret S. Langerman, DO, chair
OSBOE president Reports from members serving in elected government, federal or statewide positions
12. Presentation of the OOA Nominating Committee Report – Jonathan K. Bushman, DO, chair
13. Election of Officers and Trustees – Rebecca D. Lewis, DO
Oath of the OOA President – Rebecca D. Lewis, DO and Jonathan B. Stone, DO
14. Old Business - Rebecca D. Lewis, DO
15. New Business – Rebecca D. Lewis, DO
16. Adjournment

2023 Annual Business Meeting Minutes

May 4, 2023

Call to Order

Jonathan K. Bushman, DO, president of the Oklahoma Osteopathic Association (OOA), welcomed everyone to the 123rd Annual Convention and called the meeting to order on Thursday, May 4, 2023, at 3:45 pm.

Invocation & Pledge of Allegiance

Rebecca D. Lewis, DO, provided the invocation. Pledge of Allegiance was led by Jason L. Hill, DO.

Appointment of Special Committees

Jason L. Hill, DO, president, appointed the following committees and individuals:

Committee on Credentials (3): Mark Callery, DO; Ashton B. Clayborn, DO; Amanda G. Foster, DO
Committee on Resolutions (3): Teresa Hardesty, DO; Mark A. Keuchel, DO; Jonathan B. Stone, DO
Tellers (3+): LeRoy E. Young, DO; Dennis J. Carter, DO; Trudy J. Milner, DO
Sergeant-At-Arms (1): Bret S. Langerman, DO

Introduction of National Dignitaries

Jonathan K. Bushman, DO, introduced the following dignitaries, and thanked them for coming:

- Ira Monka, DO, President-Elect of the American Osteopathic Association
- Brian A. Kessler, DO, FACOFP, President-Elect of the American College of Osteopathic Family Physicians
- William H. Stager, DO, MS, MPH, FAAFP, FAAMA, FAAO, FACOFP dist., President-Elect of the American Academy of Osteopathy

Memorial Service

Music played as the names were read aloud of osteopathic physicians who have passed on since the last annual convention. They include:

Carl B. Pettigrew, DO
Garry T. Bull, DO
Stephanie J. Husen, DO
Harold Zane DeLaughter, DO
Thomas J. Stees, DO
Fredrick H. Northrop, DO
Carole C. Howard, DO
Wilmer D. Fast, DO
Christopher A. Back, DO
Stephen R. Barnes, DO
Donald W. Hahn, DO
Ebb Reeves, DO
Robert Fogel, DO
Terry Badzinski, DO
Brittany Cross McShane, DO
Gary L. Postelwait, DO
Stanley K. Rogers, DO
Hans T. Fichtenberg, DO
David F. Hitzeman, DO
Ken D. Bowlware, DO
James A. Coder, III, DO

David D. Quy, DO
Thomas H. Nulf, DO
Byron “Buzz” Marr, DO
Asha Raju, DO
Stephen G. Bovasso, DO

Presentation of Life Memberships

Dr. Bushman recognized the OOA’s 2023 Life Member Award recipients. OOA Life Membership Awards may be granted to any regular member who has reached the age of 70, or has completed 50 years of osteopathic practice, whichever comes first by November 1, and has been in good standing for 25 consecutive years immediately preceding in the OOA or any other divisional society of the AOA. Such members shall have the privileges and duties of regular members but shall not be required to pay dues or assessments. Life Member Award recipients were asked to come forward and accept their award when their name was called. Our life members include:

Gerry P. Holland, DO
Robert D. Holsey, DO
Frank L. Hubbard, DO
Patrick P. Lo, DO
Valerie B. Manning, DO
Joe D. Sagely, DO
Gregory M. Schmidt, DO
James S. Walker, DO, FACOEP, FACEP
James M. Wiley, DO

2022 Annual Audit

Robert St. Pierre, CPA, joined the meeting via Zoom. He reported on the 2021 financial audit and stated the 2022 financial audit will be performed soon. As of October 31, 2021, the Statement of Financial Position indicated the Total Net Assets totaled \$865,027 and the Total Liabilities and Net Assets totaled \$1,123,215.

2022 Annual Business Meeting Minutes

Dr. Bushman requested a motion and a second to approve the 2022 Annual Business Meeting minutes and consent agenda.

A motion was made to approve the 2022 Annual Business Meeting minutes and a second. With no opposition, the motion passed.

Bureau on Awards

Audrey Hendricks, OOA staff, stated the bureau met, and the awards will be given out throughout the convention.

This report is informational in nature, and no resolutions are presented.

Bureau on Membership

Christopher C. Thurman, DO, chair, stated the bureau met nine times since May 2022. Out of those meetings, they recommended 20 new members, nine Life Members, and no honorary life memberships. The OOA membership totals 2,411, with 793 paid members, and the total includes students and residents.

The report is informational in nature, and no resolutions are presented.

Bureau on Continuing Medical Education & Post Graduate Education

Douglas C. Nolan, DO, chair, announced the Bureau on Continuing Medical Education and Post Graduate Education merged to make a single bureau. They met four times and selected chairs and topics for future seminars as well as supported the 14th Annual Research Poster Symposium. Twenty-nine students and residents submitted their research for the poster symposium and awarded three finalists a total of \$6,000 during the 2023 Winter CME Seminar. The OOA sponsored the first-place prize of \$2,500. The OEFOM sponsored the second-place prize of \$2,000. The OFF sponsored the third-place prize of \$1,500.

The report is informational in nature, and no resolutions are presented.

Bureau on Constitution and Bylaws

Jonathan B. Stone, DO, chair, presented the Bureau on Constitution and Bylaws and stated the bureau recommended no changes this year.

Bureau on Legislation

LeRoy E. Young, DO, chair, said six times and followed more than 174 bills. He highlighted the successful campaign of lobbying against Senate Bill 458 which would allow nurse practitioner independent practice. He thanked the 14 physicians and one resident who volunteered for Doctor of the Day at the Oklahoma State Capitol. He concluded his report by sharing the exceptional number of students who attended Osteopathic Medicine Day. More than 120 students and 21 physicians participated.

The report is informational in nature, and no resolutions are presented.

Bureau on Finance

Rebecca D. Lewis, DO, chair, stated the bureau met with Peter Terranova, CPA, ten times to review the financial and budget reports. The report can be found in the Annual Report.

The report is informational in nature, and no resolutions are presented.

Bureau on Convention

Rebecca D. Lewis, DO, chair, stated the bureau met periodically to ensure the success of the hybrid 123rd Annual Convention which offers a maximum of 27.5 AOA Category 1-A Credits, and AAFP are pending.

The report is informational in nature, and no resolutions are presented.

Past President's and District Presidents' Council

Bret S. Langerman, DO, chair, said the council met during the 2023 Winter CME Seminar.

The report is informational in nature, and no resolutions are presented.

Supplemental Reports

OOPAC Committee

LeRoy E. Young, DO, chair, thanked those who donated to the OOPAC. Due to the restrictions during the legislative session, they cannot contribute more, but they will after the legislative session concludes.

The report is informational in nature, and no resolutions are presented.

OSU-CHS Advisory Council

Dr. Bushman referred to the OSU-CHS Advisory Council Report located on pages 28-33.

The report is informational in nature, and no resolutions are presented.

Oklahoma State Board of Osteopathic Examiners

Bret S. Langerman, DO, referred to the Oklahoma State Board of Osteopathic Examiners Report located on page 25.

The report is informational in nature, and no resolutions are presented.

Reports from Members Serving in Elected Government, Federal, or Statewide Positions

Dr. Bushman stated he was elected to the Healthcare Workforce Training Commission (formerly PMTC) which consists of three osteopathic physicians, three allopathic physicians, and two nurses. The commission acts as a funding channel towards nursing programs and institutions in rural communities.

Oklahoma Educational Foundation for Osteopathic Medicine

Jason L. Hill, DO, OEFOM President-Elect, said the OEFOM Scholarship Committee awarded three scholarships, totaling \$3,000, to students who applied. He encouraged physicians to donate to allow more scholarship funds to be awarded.

He then presented the 2023-2024 OEFOM Board of Trustees nominations:

Jason L. Hill, DO, HPF, President
Jonathan K. Bushman, DO, President-Elect
Rebecca D. Lewis, DO, FACOFP, Vice President (OOA President)
Allison C. LeBoeuf, JD, Secretary/Treasurer
Richard W. Schafer, DO, FACOFP, Immediate Past President
Jonathan B. Stone, DO, MPH, FAAPMR, OOA President-Elect
Douglas C. Nolan, DO, FACOFP, OOA Vice President

Trustees:

LeRoy E. Young, DO, FAOCOPM dist.
Mark A. Keuchel, DO, FACOEP, FACEP
Sheila M. Simpson, DO
Dennis J. Carter, DO, FACOFP
Timothy J. Moser, DO, FACOFP
Mona Spivey (lay member)
Jered Davidson, JD (lay member)
Bret S. Langerman, DO (trustee emeritus)

A motion was made to approve the 2023-2024 OEFOM Board of Trustee nominations. The motion approved unanimously.

Nominating Committee

Bret S. Langerman, DO, chair, said the group met at the OOA Central Office to make nominations filling the 2023-2024 Board of Trustees vacancies and to make nominations for the Delegates and Alternate Delegates to the American Osteopathic Association's House of Delegates. The following persons were nominated:

Past President: Jonathan K. Bushman, DO
President: Rebecca D. Lewis, DO
President-Elect (Becomes President): Jonathan B. Stone, DO
Vice President (One-Year Term): Douglas Nolan, D.O.

Trustee (Three-Year Term ending 2026): Ashton Clayborn, DO
Trustee (Three-Year Term ending 2026): Mark Callery, DO
Trustee (One-Year Term ending 2024): Jeanette Kelley, DO
Trustee (One-Year Term ending 2024): Mercedes Bernard, DO

A motion was made by the committee to approve the OOA Board of Trustees slate. The motion approved unanimously.

AOA House of Delegates

1. Rebecca D. Lewis, DO
2. Christopher C. Thurman, DO
3. Duane G. Koehler, DO
4. Jonathan K. Bushman, DO
5. LeRoy E. Young, DO
6. Dennis Blankenship, DO
7. Mark A. Keuchel, DO
8. Jonathan B. Stone, DO
9. Kayse M. Shrum, DO
10. Teresa Hardesty, DO
11. Layne E. Subera, DO
12. Ronnie B. Martin, DO
13. Douglas C. Nolan, DO
14. Trudy J. Milner, DO
15. Amanda G. Foster, DO
16. Student Delegate (Tulsa)
17. Student Delegate (Tahlequah)

A motion was made by the committee to approve the AOA House of Delegates Oklahoma Representation slate. The motion approved unanimously.

AOA House of Delegates Alternates:

1. Ashton B. Clayborn, DO
2. Mark D. Callery, DO
3. Timothy J. Moser, DO
4. Dennis J. Carter, DO
5. Bret S. Langerman, DO
6. Jeanette M. Kelley, DO
7. Mercedes D. Bernard, DO
8. Richard D. Schafer, DO
9. Joseph R. Schlecht, DO
10. Natasha N. Bray, DO
11. Janel H. Johnson, DO
12. Jason L. Hill, DO
13. VACANT
14. VACANT
15. VACANT
16. Student Delegate (Tulsa)
17. Student Delegate (Tahlequah)

Dennis J. Carter, DO, asked for his name to be removed from the slate.

A motion was made by the committee to approve the AOA House of Delegates Alternate Oklahoma Representation slate with the revision of Dr. Carter's name stricken. The motion approved unanimously.

Dr. Bushman asked to return to the Oklahoma Educational Foundation for Osteopathic Medicine report. He presented updates to the OEFOM's Constitution and Bylaws as followed:

- Proposed Amendment A

OEFOM Constitution, Article IV. Board of Trustees, Section 3. "Trustees who have served ~~one~~ two consecutive three-year term shall be ineligible for re-election or re-appointment to the Board of Trustees: for a period of one year. However, service as a trustee due to one's position as the President, President-Elect, Vice President, or Executive Director of the Oklahoma Osteopathic Association shall not be counted for purposes of this term limit.

A motion was made by committee to accept Proposed Amendment A. The motion approved unanimously.

- Proposed Amendment B

OEFOM Bylaws, Article II. Board of Trustees, Section 4. "If, for any reason, a member of the Board shall be unable or unwilling or shall otherwise fail to perform the duties required of his the office, then in that event the Board of Trustees may give such member notice of not less than thirty (30) days that a hearing shall be conducted by the Board of Trustees to determine if the office shall be declared vacant, in which event, the Board of Trustees shall elect a person to fill the office and serve in that capacity until the next annual session.

A motion was made by committee to accept Proposed Amendment B. The motion approved unanimously.

Old Business

There being no old business, Dr. Bushman then moved to new business.

New Business

With no new business, Dr. Bushman concluded the meeting and moved for adjournment.

Adjournment

Dr. Bushman adjourned the meeting at 4:22 pm.

2023 FISCAL YEAR AUDIT SUMMARY

OKLAHOMA OSTEOPATHIC ASSOCIATION OKLAHOMA CITY, OKLAHOMA

REVIEWED FINANCIAL STATEMENTS AND NOTES For the Year Ended October 31, 2023

Reviewed By:

Robert St. Pierre, C.P.A., P.C.
Certified Public Accountant
1113 N. Second Street
Stilwell, Oklahoma 74960

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ROBERT ST. PIERRE, C.P.A., P.C.

Certified Public Accountant

1113 N. Second Street
Stilwell, Oklahoma 74960
Phone: (918) 696-4983
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INDEPENDENT ACCOUNTANT'S REVIEW REPORT

To the Board of Directors
Oklahoma Osteopathic Association
Oklahoma City, Oklahoma

We have reviewed the accompanying financial statements of Oklahoma Osteopathic Association (a non-profit Association) which comprise the statement of financial position as of October 31, 2023, and the related statements of activities, functional expenses, and cash flows for the year then ended, and the related notes to the financial statements. A review includes primarily applying analytical procedures to Management's financial data and making inquiries of Association Management. A review is substantially less in scope than an audit, the objective of which is the expression of an opinion regarding the financial statements as a whole. Accordingly, we do not express such an opinion.

Management's Responsibility for the Financial Statements

Management is responsible for the preparation and fair presentation of these financial statements in accordance with accounting principles generally accepted in the United States of America; this includes the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement whether due to fraud or error.

Accountant's Responsibility

Our responsibility is to conduct the review engagement in accordance with the Statements on Standards for Accounting and Review Services promulgated by the Accounting and Review Services Committee of the AICPA. Those standards require us to perform procedures to obtain limited assurance as a basis for reporting whether we are aware of any material modifications that should be made to the financial statements for them to be in accordance with accounting principles generally accepted in the United States of America. We believe that the results of our procedures provide a reasonable basis for our conclusion.

We are required to be independent of the Oklahoma Osteopathic Association and to meet our other ethical responsibilities, in accordance with the relevant ethical requirements related to our review.

Accountant's Conclusion

Based on our review, we are not aware of any material modifications that should be made to the accompanying financial statements in order for it to be in conformity with generally accepted accounting principles generally accepted in the United States of America.

Robert St. Pierre

Robert St. Pierre, C.P.A., P.C.
Stilwell, Oklahoma
February 16, 2024

OKLAHOMA OSTEOPATHIC ASSOCIATION
STATEMENT OF FINANCIAL POSITION
For the Year Ended October 31, 2023

ASSETS		2023
CURRENT ASSETS		
Cash and Cash Equivalents (Note B)		\$ 291,732
Investments		543,310
Accounts Receivable (Note C)		<u>-</u>
TOTAL CURRENT ASSETS		<u>835,042</u>
FIXED ASSETS		
Furniture and Equipment		70,622
<i>Less: Accumulated Depreciation</i>		<u>(66,251)</u>
TOTAL FIXED ASSETS		<u>4,371</u>
TOTAL ASSETS		<u><u>\$ 839,413</u></u>
LIABILITIES AND NET ASSETS		
CURRENT LIABILITIES		
Accounts Payable		\$ 4,206
Dues Collected in Advance		<u>249,000</u>
TOTAL CURRENT LIABILITIES		<u>253,206</u>
NET ASSETS		
Net Assets Without Donor Restrictions		579,185
Net Assets Board Restricted (Note H)		<u>7,022</u>
TOTAL NET ASSETS		<u>586,207</u>
TOTAL LIABILITIES AND NET ASSETS		<u><u>\$ 839,413</u></u>

OKLAHOMA OSTEOPATHIC ASSOCIATION
STATEMENT OF ACTIVITIES
For the Year Ended October 31, 2023

	Without Donor Restrictions	With Donor Restrictions	Total
REVENUE & SUPPORT			
Dues	\$ 459,110	\$ -	\$ 459,110
CME Income	153,077	-	153,077
Journal Advertisement	300	-	300
Insurance Advertising	38,000	-	38,000
Convention Income	203,407	-	203,407
Management Fees OEFOM	6,293	-	6,293
Board of Examiners Rent	17,461	-	17,461
Miscellaneous Income	25,385	-	25,385
TOTAL REVENUE & SUPPORT	903,033	-	903,033
EXPENSES			
PROGRAM SERVICES			
Member Services/Education/Advocacy	711,356	-	711,356
SUPPORTING SERVICES			
Administrative Expense	294,564	-	294,564
TOTAL EXPENSES	1,005,920	-	1,005,920
OTHER REVENUE (EXPENSES)			
Interest Income	286	-	286
Gain (Loss) on Investments	22,671	-	22,671
TOTAL OTHER REVENUE (EXPENSES)	22,957	-	22,957
CHANGE IN NET ASSETS	(79,930)	-	(79,930)
NET ASSETS BEGINNING OF YEAR	666,137	-	666,137
NET ASSETS AT END OF YEAR	\$ 586,207	\$ -	\$ 586,207

OKLAHOMA OSTEOPATHIC ASSOCIATION
STATEMENT OF FUNCTIONAL EXPENSES
For the Year Ended October 31, 2023

FUNCTIONAL EXPENSES	Member Services/ Education/ Advocacy Administrative Totals		
Payroll, Taxes & Benefits Expense	\$ 260,592	\$ 110,853	\$ 371,445
Utilities	20,030	-	20,030
Office Supplies	6,043	-	6,043
Credit Card Fees	22,961	-	22,961
Postage & Mailing	6,704	-	6,704
Technology Expense	16,433	-	16,433
Telephone	4,646	-	4,646
Copier	7,688	-	7,688
Dues & Subscriptions	18,428	-	18,428
Travel	6,919	-	6,919
Journal & Directory	8,340	-	8,340
CME Meeting Expense	38,031	-	38,031
Public Relations	25,350	-	25,350
Legal & Accounting	-	12,720	12,720
Property Taxes	-	505	505
Convention Expense	172,383	-	172,383
Physicians Health Fund	27,500	-	27,500
Delegates	14,494	-	14,494
Miscellaneous	16,210	-	16,210
Building Expense	-	11,600	11,600
Insurance	-	11,519	11,519
Building & Furniture Lease	-	65,333	65,333
OSU - COM	38,604	-	38,604
Contract Lobby	-	78,000	78,000
Depreciation	-	4,034	4,034
TOTAL FUNCTIONAL EXPENSE	\$ 711,356	\$ 294,564	\$ 1,005,920

OKLAHOMA OSTEOPATHIC ASSOCIATION
STATEMENT OF CASH FLOWS
For the Year Ended October 31, 2023

	2023
CASH FLOWS FROM OPERATING ACTIVITIES	
Change in Net Assets	\$ (79,930)
Adjustments to Reconcile Net Assets to Net Cash Provided by Operating Activities:	
Depreciation	4,034
(Increase) Decrease Accounts Receivable	-
(Decrease) Increase Accounts Payables	(6,074)
(Decrease) Increase Dues Collected in Advance	(11,643)
NET CASH PROVIDED (USED) BY OPERATING ACTIVITIES	(93,613)
CASH FLOWS FROM FINANCING ACTIVITIES	
Borrowing of Long Term Debt	-
(Increase) Decrease in Investment Value	(22,670)
NET CASH PROVIDED (USED) BY INVESTING ACTIVITIES	(22,670)
NET CHANGE IN CASH	(116,283)
CASH AT THE BEGINNING OF THE YEAR	408,015
CASH AT THE END OF THE YEAR	\$ 291,732
ADDITIONAL CASH FLOW INFORMATION	
Interest Paid	-

**OKLAHOMA OSTEOPATHIC ASSOCIATION
NOTES TO THE FINANCIAL STATEMENTS
For the Year Ended October 31, 2023**

NOTE A: SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

NATURE OF THE ASSOCIATION

Oklahoma Osteopathic Association (the “Association”) is a nonprofit Association whose mission is to promote the health of all Oklahomans through education and advocacy for the osteopathic profession. The Association provides its members benefits including discounted insurance rates, informative newsletters and journals, networking opportunities, and continuing medical education (CME). The Association interacts with legislators on members' behalf to advocate for the osteopathic profession. The Association's revenue is derived primarily from membership dues, CME fees, and an annual convention.

Basis of Presentation—The financial statements of the Association have been prepared on the accrual basis of accounting. The Association reports information regarding its financial position and activities according to two classes of net assets: net assets without donor restriction and net assets with donor restriction. The Association follows the recommendations of FASB ASC 958 financial statements of Non-Profit Associations which establishes standards of basic accounting and reporting for Not For Profits.

- **Net Assets Without Donor Restriction**—Net assets that are not subject to or are no longer subject to donor- imposed stipulations.
- **Net Assets With Donor Restriction**—Net assets whose use is limited by donor-imposed time and/or purpose restrictions.

Revenues are reported as increases in net assets without donor restriction unless use of the related assets is limited by donor-imposed restrictions. Expenses are reported as decreases in net assets without donor restriction. Gains and losses on investments and other assets or liabilities are reported as increases or decreases in net assets without donor restrictions unless their use is restricted by explicit donor stipulation or by law. Expirations of donor restrictions on the net assets (i.e., the donor-stipulated purpose has been fulfilled and/or the stipulated time period has elapsed) are reported as reclassifications between the applicable classes of net assets. The Association has adopted a policy to classify donor restricted contributions as without donor restrictions to the extent that donor restrictions were met in the year the contribution was received.

Income Tax Status—The Association has been notified by the Internal Revenue Service that they are exempt from federal income taxes under Section 501(c)(6) of the Internal Revenue Code. The Association is further classified as an Association that is not a private Association under Section 509(a)(3) of the Code. The most significant tax positions of the Association are its assertion that it is exempt from income taxes and its determination of whether any amounts are subject to unrelated business tax (UBIT). The Association follows the guidance of Accounting Standards Codification (ASC) 740, *Accounting for Income Taxes*, related to uncertain income taxes, which prescribes a threshold of more likely than not for recognition and de-recognition of tax positions taken or expected to be taken in a tax return. All significant tax positions have been considered by management. It has been determined that it is more likely than not that all tax positions would be sustained upon examination by taxing authorities. Accordingly, no provision for income taxes has been recorded.

Management believes that all of the positions taken by the Association in its federal income tax returns are more likely than not to be sustained upon examination. The Association files returns in the U.S. Federal jurisdiction. The Association’s federal income tax returns for the tax years 2019 and beyond remain subject to examination by the Internal Revenue Service.

Financial Instruments—The carrying value of cash and cash equivalents, restricted cash, accounts receivable, accounts payable and accrued liabilities, are stated at carrying cost on October 31, 2023, which approximates fair value due to the relatively short maturity of these instruments.

Cash and Cash Equivalents—For purposes of the statement of cash flows, cash equivalents includes cash on hand and in banks except for cash equivalents associated with the investment accounts. Restricted cash is combined with cash and cash equivalents for purposes of the consolidated statement of cash flows.

For the purpose of the statement of cash flows, the Association considers all unrestricted, highly liquid investments with an initial maturity of three months or less to be cash equivalents.

Property and Equipment—Purchased property and equipment are capitalized at cost, purchases in excess of \$2,000 are capitalized. Donations of property and equipment are recorded as revenue at their estimated fair value. Such donations are reported as unrestricted contributions unless the donor has restricted the donated asset to a specific purpose. Assets donated with explicit restrictions regarding their use and contributions of cash that must be used to acquire property and equipment are reported as restricted contributions. Absent donor stipulations regarding how long those donated assets must be maintained, the Association reports expirations of donor restrictions when the donated or acquired assets are placed in service as instructed by the donor. The Association reclassifies temporarily restricted net assets to unrestricted net assets at that time. Property and equipment are depreciated using the straight-line method and usage allowance over their estimated useful lives as follows:

Equipment	5 or 7 Years
Vehicles	5 Years

Concentration of Credit Risk—Financial instruments that potentially subject the Association to concentration of credit risk consist primarily of cash. The Association holds substantially all of its cash with one financial institution. These balances may at times exceed FDIC.

Use of Estimates—The preparation of financial statements in conformity with U.S. GAAP requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates.

Revenue—Revenues that have the characteristics of exchange transactions, such as management fees, membership dues, CME and convention revenues, are not recognized until earned. Management fee revenue is recognized monthly over the length of the annual management agreement. Membership dues revenues are recognized when the memberships are issued as the earning process is significantly complete. Membership revenues paid in advance of the membership term are recorded as deferred revenues. CME and convention revenues are recognized when received as the events occur shortly thereafter.

NOTE B: CASH AND CASH EQUIVALENTS

FDIC insurance provides coverage of \$250,000 per depositor. As of October 31, 2023, the deposits at BancFirst exceeded this coverage by \$41.732.

On October 31, 2023, cash and cash equivalents consisted of the following:

	<u>2023</u>
BancFirst	\$ 286,663
BancFirst	(1,952)
BancFirst	<u>7,021</u>
TOTAL CASH AND CASH EQUIVALENTS	<u>\$ 291,732</u>

NOTE C: ACCOUNTS RECEIVABLE

At year-end, there was \$0 in outstanding accounts receivable. When an account is determined to be uncollectible, it is written off and charged to the current year's operations or to allowance for doubtful accounts.

NOTE D: COMMITMENTS AND CONTINGENCIES

The Oklahoma Osteopathic Association at times participates in grant and contract programs. These programs are subject to audit by the grantors or their representatives. Such audits could lead to requests for reimbursement to the grantor agency for expenses disallowed under the terms of the grant. Presently, Oklahoma Osteopathic Association, Inc., has no such requests pending, and in the opinion of management, any such amounts would not be considered material.

NOTE E: CONCENTRATION OF CREDIT RISK

The Association manages deposit concentration risk by placing cash and money market accounts with financial institutions believed by management to be creditworthy. At times, amounts on deposit may exceed insured limits or include uninsured investments in money market mutual funds. At October 31, 2023, the Association had \$41,732 of uninsured funds. The Association does not believe that there is any significant risk associated with the concentration of credit.

Investments are made by investment managers whose performance is monitored by management and the Bureau of Finance of the Board of Trustees. Although the fair values of investments are subject to fluctuation on a year-to-year basis, management and the Board of Trustees believe that the investment policies and guidelines are prudent for the long-term welfare of the Association.

NOTE F: NET INVESTMENT RETURN

Net investment return consists of the following for the period ending October 31, 2023:

	2023
Beginning Balance	\$ 520,638
Additions	-
Dividends & Capital Gains	12,248
Realized Gains & Losses	(14,491)
Fees	(5,428)
Change in Value	30,343
Ending Balance	\$ 543,310

NOTE G: FAIR MARKET VALUE MEASUREMENT

October 31, 2023	Fair Value	Quoted Prices in Active Markets for Identical Assets (Level 1)
Cash	\$ 6,010	\$ 6,010
Fixed Income	109,541	109,541
Equity	422,728	422,728
Other ETP's	5,031	5,031
	<u>\$ 543,310</u>	<u>\$ 543,310</u>

NOTE H: BOARD RESTRICTED NET ASSETS

Included in net assets is net assets restricted by the board of directors for use in assisting physicians who are in treatment and recovery for substance abuse. The balance at October 31, 2023 is \$7,022.

NOTE I: RETIREMENT PLAN

The Association has a 401k plan for the benefit of its employees. The plan includes an automatic enrollment provision that begins at 1% and increases by 1% annually up to a maximum of 10% unless an elective deferral election is made by the employee. The plan also includes a discretionary profit-sharing match. Total profit sharing contributions to the plan by the Association for the year ended October 31, 2023 totaled \$11,074 and is included in benefits expense in the statement of functional expenses.

NOTE J: RELATED PARTY TRANSACTIONS

The Association leases office space from the Oklahoma Educational Foundation for Osteopathic Medicine (OEFOM). The Association exercised an extension of the original lease for an additional five-year period beginning November 2019. The stated monthly rate is \$3,640 with a 3% increase each year beginning in the second year of the renewal term. The lease is reviewed periodically to ensure market rate equivalence and the lease payments are adjusted accordingly. The rate being paid during the year ended October 31, 2023 was \$3,640 per month. Total building lease expense was \$48,833 for the year ended October 31, 2023.

Using the current rate and the 3% increase per year per the lease agreement, future minimum lease payments are as follows:

2024	51,797
2025	-
	\$ 51,797

The Association also leases furniture from the OEFOM which includes a lease for the common area of the building. The stated monthly rate is \$1,375. The lease is reviewed periodically to ensure market rate equivalence and the lease payments are adjusted accordingly. The rate being paid during the year ended October 31, 2023 was \$1,375 per month. Total furniture lease expense was \$16,500 for the year ended October 31, 2023.

The OEFOM pays the Association management fees for operational services provided by Association employees. The management fee is set by the Board of Trustees based on time spent by Association employees on OEFOM business. During the year ended October 31, 2023, OEFOM paid the Association \$25,000 in management fees.

At October 31, 2023 the Association did not have a payable due to the OEFOM.

The Association subleases office space to the Oklahoma State Board of Osteopathic Examiners. The lease is reviewed periodically to ensure market rate equivalence and the lease payments are adjusted accordingly. The rate being paid during the year ended October 31, 2023 was \$1,510.05 per month. Total rent and other items received from the OSBOE was \$17,461 for the year ended October 31, 2023.

NOTE K: OPERATING LEASES

The Association has a lease agreement for the telephone system and a lease agreement for the use of copiers, both of which are accounted for as operating leases.

The copier lease with US Bank has a lease term of 60 months beginning in June 2020. The lease payment was \$476.87 monthly. Total lease expense for the copiers for the year ended October 31, 2023 was \$5,722.44 and is included in printing and communication expense.

Future minimum lease payments as of October 31, 2023 are as follows:

2024	5,722
2025	2,861
	\$ 8,583

NOTE L: LIQUIDITY AND AVAILABILITY OF FINANCIAL ASSETS

The following reflects the Association’s financial assets as of the balance sheet date, reduced by amounts not available for general use within one year of the balance sheet date because of contractual or donor-imposed restrictions or internal designations. Amounts available include any Board-approved appropriations for the following year as well as any donor-restricted amounts that are available for

expenditure in the following year. The amounts not available include amounts set aside for operating and other reserves that could be drawn upon if the Association or Association Board approves that action.

	<u>2023</u>
Cash and Cash Equivalents	\$ 291,732
Investments	<u>543,310</u>
Total Financial Assets, Excluding Non-Current Receivables	<u>835,042</u>
Board Restrictions:	
Operating Reserves and Other	<u>7,022</u>
Financial Assets Available to Meet Cash Needs for Expenditures Within One Year	<u><u>\$ 842,064</u></u>

NOTE M: SUBSEQUENT EVENTS

The Association has evaluated subsequent events through **February 16, 2024**, the date on which the financial statements were available to be issued and no additional disclosures were required.



IN MEMORIAL: DEATHS IN THE OSTEOPATHIC FAMILY

Thomas E. Franklin, DO
May 2, 2023

Walter F. Kemp Jr, DO
June 16, 2023

Keith C. Allen, DO
June 25, 2023

Paul D. Morrison, DO
July 11, 2023

Steven P. Treat, DO
July 20, 2023

James R. Turrentine, DO
August 15, 2023

D. Randall Turner, DO
August 23, 2023

David O. King, DO
August 27, 2023

Thomas W. Allen, DO
October 18, 2023

Lindsey B. Barnes, DO
October 21, 2023

Barclay J. Sappington, DO
October 28, 2023

Karl A. Kuipers, DO
November 24, 2023

William Stephen Eddy, DO
December 8, 2023

David Moon, DO
February 21, 2024

OEFOM PRESIDENTIAL REPORT

Oklahoma Educational Foundation for Osteopathic Medicine 2023-2024 Annual Report

Jason L. Hill, DO, HPF, President

The OEFOM has had a successful year for 2023 – 2024. The 2023 – 2024 OEFOM Executive Committee, led by Jason L. Hill, DO, HPF, President; Jonathan K. Bushman, DO, President-Elect; Rebecca D. Lewis, DO, FACOFP, Vice President, has steered us towards our achievements. Beginning in June 2024, the new leadership, under the guidance of Jonathan K. Bushman, DO, President; Jered Davidson, JD, President-Elect; Jonathan B. Stone, DO, MPH, FAAPMR, Vice President; and The OOA Executive Director as secretary/treasurer, will continue to lead us towards even greater success.

The OEFOM Scholarship, a testament to our commitment to supporting the next generation of osteopathic students, has been awarded to (3) three deserving students this year. These scholarships, totaling \$6,000, have significantly impacted their academic journeys. We encourage all worthy osteopathic students to apply for this life-changing opportunity next year.

This year has been a very eventful year for the Foundation. The OEFOM Board of Trustees voted to add *The Difference a D.O. Makes* by Bob E. Jones, CAE, to Amazon. Since May of 2023, the OEFOM has sold 24 books. Roof repairs to the Oklahoma Osteopathic Educational Center (OOA Central Office) are being completed by the end of May. We extend our heartfelt thanks to all who donated to the OEFOM's Building Preservation Initiative. More repairs are needed. Please consider making a tax-deductible donation to the OEFOM Building Maintenance Fund for repairs to the building's men's and women's restrooms.

The Trustees thank you for your continued support of the Oklahoma Educational Foundation for Osteopathic Medicine. I want to thank all the current 2023-2024 OEFOM Board Members for their time and commitment:

Jason L. Hill, DO, HPF, President
Jonathan K. Bushman, DO, President-Elect
Rebecca D. Lewis, DO, FACOFP, Vice President (OOA President)
Allison C. LeBoeuf, JD, Secretary/Treasurer
Richard W. Schafer, DO, FACOFP, Immediate Past President
Jonathan B. Stone, DO, MPH, FAAPMR, OOA President-Elect
Douglas C. Nolan, DO, FACOFP, OOA Vice President
LeRoy E. Young, DO, FAOCOPM dist.
Mark A. Keuchel, DO, FACOEP, FACEP
Sheila M. Simpson, DO
Dennis J. Carter, DO, FACOFP
Timothy J. Moser, DO, FACOFP
Mona Spivey (*lay member*)
Jered Davidson, JD (*lay member*)
Bret S. Langerman, DO (*trustee emeritus*)

The OEFOM Nominating Committee met in March and would like to present the 2023-2024 OEFOM Board

Members:

Jonathan K. Bushman, DO, President
Jered Davidson, JD, President-Elect
Jonathan B. Stone, DO, MPH, FAAPMR, Vice President (OOA President)
OOA Executive Director, Secretary/Treasurer
Jason L. Hill, DO, HPF, Immediate Past President
Douglas C. Nolan, DO, FACOFP, OOA President-Elect
Christopher C. Thurman, DO, OOA Vice President
Bret S. Langerman, DO
Mark A. Keuchel, DO, FACOEP, FACEP
Sheila M. Simpson, DO
Dennis J. Carter, DO, FACOFP
Timothy J. Moser, DO, FACOFP
Rebecca D. Lewis, DO, FACOFP
Mona Spivey (*lay member*)
LeRoy E. Young, DO, FAOCOPM dist. (*Advisory trustee*)

Action: A vote of the membership is required for the new slate.

The OEFOM Nominating Committee recommended updates to the OEFOM's Constitution and Bylaws. They are as follows:

Proposed Amendment A:

OEFOM Constitution, Article IV. Board of Trustees, Section 3. “ Trustees who have served two (2) consecutive three (3) year terms shall be ineligible for re-election or re-appointment to the Board of Trustees. However, service as a trustee due to one’s position as the President, President-Elect, Vice President, or Executive Director of the Oklahoma Osteopathic Association and the immediate past president of the OEFOM shall not be counted for purposes of this term limit. Trustees who have previously served can be eligible for reelection or reappointment after not serving as a voting member on the board.”

Proposed Amendment B:

OEFOM Constitution, Article IV. Board of Trustees, Section 4. “ Section 4. The Board of Trustees can appoint Advisory Trustees. These trustees will have no term limits and be non-voting members.”

Action: A vote of the membership is required for the new OEFOM Constitution & Bylaws amendments.

OSBOE EXECUTIVE DIRECTOR REPORT

OKLAHOMA STATE BOARD OF OSTEOPATHIC EXAMINERS ANNUAL REPORT FOR THE YEAR OF 2023

Steven K. Mullins, Executive Director

The State Board of Osteopathic Examiners meets quarterly throughout the year. These meetings are scheduled on the third Thursday of June and September and the second Thursday of March and December.

2024 Calendar

March 14, 2024
June 20, 2024
September 19, 2024
December 12, 2024

Current Members of the Board

Bret Langerman, D.O., President
Catherine C. Taylor, J.D., Vice-President
Duane G. Koehler, D.O., Secretary/Treasurer
LeRoy E. Young, D.O.

Katie L. Templeton, J.D.
C. Michael Ogle, D.O.
Dennis J. Carter, D.O.
Chelsey D. Gilbertson, D.O.

Oklahoma law charges the Osteopathic Board with the duty to protect the public health and welfare. The Board accomplishes this mission in three ways: licensing, education, and discipline. Physicians who meet the eligibility requirements receive an initial or renewed Oklahoma license to practice osteopathic medicine in this state. Physicians who violate the Oklahoma Osteopathic Medicine Act, 59 O.S. § 620 *et seq.* are subject to discipline. Board Staff regularly accepts requests to conduct training on the rules and regulations of the profession.

The Osteopathic Board is well represented on the national stage. Duane G. Koehler, D.O., Secretary/Treasurer, serves on the Board of Trustees of the American Osteopathic Association (AOA). In April 2024, Katie L. Templeton, J.D., will be inducted as the Chair of the Board of Directors of the Federation of State Medical Boards (FSMB), a national group of state medical boards.

Licensure

Currently Licensed Osteopathic Physicians and Surgeons:

License Type	Count
In State	2,898
Out of State	609
Resident / Fellow	424
Retired	68
Emeritus	11
Volunteer	7
PGY 1 Resident Training	99
Total	4,116

License Renewal

Oklahoma law requires all osteopathic physicians licensed in Oklahoma to renew their licenses by June 30, 2024. Continuing Medical Education (CME) requirements for renewal are sixteen (16) Category 1 AOA hours. Those physicians obtaining or maintaining Board Certification through the American Board of Medical Specialties (ABMS) may use sixteen (16) Category 1 American Medical Association (AMA) hours in the place of AOA credit hours. One of those

sixteen (16) hours must be devoted to the subject of prescribing Controlled Dangerous Substances (CDS) at a course previously approved by the Board. Those physicians that do not possess a permit through the Drug Enforcement Agency (DEA) and/or the Oklahoma Bureau of Narcotics and Dangerous Drugs (OBND) are exempt from the prescribing CDS course.

Continuing Medical Education

In 2023, the Board continued the reporting policy for CME. In 2024, OSBOE will require that physicians **must** upload a certificate of completion for every CME entry made. Physicians will again be asked to certify they obtained the appropriate number of credit hours and that these hours meet the requirements of Oklahoma law.

Adverse Reports

In 2023, the Board processed two hundred thirty-eight (238) complaints by citizens or other regulatory agencies reporting adverse treatment by osteopathic physicians. This number indicates a ten percent (10%) increase in physician reporting from 2022.

In 2023, one hundred thirty-one (131) cases were opened for investigation. There are currently fifty-nine (59) cases under investigation. Some may result in disciplinary action. In addition to these consumer complaints and reports, the Board addresses many inquiries and referrals throughout the year.

Discipline

In the past year, seventeen (17) Board actions were reported to the Federation of State Medical Boards' (FSMB) Board Action Data Bank and the Federal Government's National Practitioner Data Bank (NPDB). Nine (9) of these actions resulted in a restriction of license, including revocation, suspension, and surrender of license. Eight (8) of these actions were the result of a modification of a current order, or termination of an order. As of the Board's March 14, 2024, meeting, nine (9) osteopathic physicians are practicing on terms of probation, monitoring or with some restriction on their licenses.

Board Staff

Steven K. Mullins, Executive Director

Licensure	Investigations	Administration
Christi Aquino Director of Licensing	Richard Zimmer Chief Investigator	Kelsey Devinney Business Manager
Janis Womack Deputy Director of Licensing	Elizabeth Fullbright Special Investigator	Katelyn Mayberry Administrative Assistant
	Joshua Freeman Compliance/Investigator	

Professional Assistance

Legal Assistance	Medical Review
Daniel J. Gamino, J.D. General Counsel	Layne Subera, D.O. Medical Advisor
J. Patrick Quillian, J.D. Prosecuting Attorney	Teresa Hardesty, D.O. Medical Advisor

OOPAC REPORT

Oklahoma Osteopathic Political Action Committee 2023 Annual Report

Members of the OOPAC Committee include: Chair: LeRoy E. Young, DO – Chair; Christopher C. Thurman, DO – Vice Chair; Mark A. Keuchel, DO; Douglas Nolan, DO; Jonathan Stone, DO; Jeanette M. Kelley, DO; and Rebecca Lewis, DO

The OOPAC committee has held three (3) meetings since May 2023. The bureau is planning to do a call-a-thon to reach out to members for donations. The bureau also hosted a PAC partner reception.

Donations for OOPAC have been contributed by the following people:

EXECUTIVE PAC PARTNER (\$1,000-\$2,499)	Jonathan Stone, DO V. Ray Cordry, DO
PREMIER PAC PARTNER (\$500-\$999)	Douglas Nolan, DO Dr. & Mrs. Warren Silberman, DO Jonathan Bushman, DO
PAC PARTNER (\$499 OR LESS)	Allison C. LeBoeuf, JD

This report is informative in nature, and no resolutions are presented.

OSU-CHS & OSU-COM Annual Report

Oklahoma State University Center for Health Sciences & OSU College of Osteopathic Medicine

2023-2024 ANNUAL REPORT

Johnny Stephens, PharmD, OSU-CHS President

Dennis Blankenship, DO, OSU-COM Tulsa Dean | Natasha Bray, DO, OSU-COM at the Cherokee Nation Dean

INSTITUTIONAL ACHIEVEMENTS AND RECOGNITIONS

OSU-CHS earns a top spot in US News & World Report medical school rankings

OSU Center for Health Sciences earned the No. 1 ranking in the percentage of graduates practicing medicine in Health Professional Shortage Areas and No. 10 in graduates practicing in rural areas from U.S. News and World Report's annual medical school rankings for 2024. About 50% of OSU-COM graduates are practicing in HPSAs, according to US News data. According to the National Rural Health Association, the patient-to-primary care physician ratio in rural areas is 39.8 physicians per 100,000 people, compared to 53.3 physicians per 100,000 people in urban areas. This uneven distribution of physicians has had an impact on the health of those living in rural areas. The 2023-24 U.S. News and World Report rankings are from a survey of 192 accredited allopathic and osteopathic medical schools in the United States, which grant M.D. and D.O. degrees, respectively.

OSU Academic Medical District continues to take shape in downtown Tulsa

Improvements to the OSU Medical Center have begun with the construction of a new parking garage with other updates and expansion planned over the next number of years. The new VA Hospital is expected to open in the fall of 2025, and construction has begun on the state's Psychiatric Care Center which when completed in 2025 will double the bed space for inpatient care. The VA Hospital and Psychiatric Care Center will together add 100 new residency slots in Tulsa when they open.

OSU Center for Health Sciences continues with campus updates and improvements

A year after the opening of North Hall at OSU-CHS, a new courtyard opened on campus providing a wonderful green space for activities, events and a place for students, faculty and staff to relax and enjoy the outdoors. Renovation of the Barson Building office and lab spaces have begun, as well as construction of a vivarium and lab spaces on the fifth floor of the Forensics Sciences building.

OSU Medicine named official sports medicine partners of USA BMX and FC Tulsa

USA BMX Foundation announced in September that OSU Medicine would be the organization's official sports medicine partner for USA BMX racing events at Hardesty National BMX Stadium, BMX Foundation youth programs, and the USA Cycling National Team. This partnership will provide essential medical care and support to a wide spectrum of the BMX community, spanning from beginner riders to elite-level athletes. Last month, FC Tulsa announced that OSU Medicine would be the organization's official sports medicine partner for Oklahoma's premier professional soccer club. The exclusive agreement creates a relationship whereby OSU sports medicine physicians and athletic trainers work closely with FC Tulsa performance coaches to reduce and treat injury, increase performance and consult on nutrition plans. The agreement also provides OSU athletic training students with educational opportunities and a pathway to potential full-time positions with FC Tulsa.

PA program graduates first class

In October 2023, the Physician Assistant Program at OSU-CHS graduated its first class of 21 students. Following 28 months of education and training, 80 percent of inaugural class graduates will be working in Oklahoma.

Project ECHO and OSU Human Performance and Nutrition Research Institute work to improve health in Oklahoma

OSU-CHS' Project ECHO and the Human Performance and Nutrition Research Institute are working together to improve health outcomes in Oklahoma with support from a \$4.5 million grant from the Tobacco Settlement Endowment Trust. The ECHO model enables health care providers in rural and underserved areas to connect with specialists at academic medical centers via a digital platform for training and consultation. With the TSET funding, Project ECHO and HPNRI have already launched the first-of-its-kind Athletic Training – Sports Medicine ECHO line and expanded the Pediatric Obesity ECHO line beyond medical providers to now include school health professionals as well. The two also launched the Building Healthy School Communities ECHO line in January.

OSU Medicine continues its mission of service, research and access through its network of clinics in the greater Tulsa metro area

OSU Medicine's future growth and expansion includes partnerships with the VA Hospital in Tulsa and the Oklahoma Psychiatric Care Center that together will add 100 residency positions and 30 additional clinical faculty positions when both facilities open in 2025. Design planning for a new, freestanding OSU Medicine clinic in Collinsville is underway. It will provide primary care, urgent care, specialty care and radiology services and accommodate seven providers. It is also expected to open in 2025. OSU Medicine has worked to expand its care and services in cardiovascular and thoracic surgery; addiction and mental health disorders; as well as elite pain management care. OSU Medicine is also setting a new standard for early detection with breast MRI screenings utilizing OSU Biomedical Imaging Center's research-grade MRI located at the Hardisty Center for Clinical Research and Neuroscience.

OSU Medicine to provide staff for McAlester Regional emergency department

Board-certified emergency medicine physicians from OSU Medicine will now be working in the emergency department at McAlester Regional Health Center. The staffing agreement between OSU Medicine and McAlester Regional began in March. OSU Medicine emergency medicine physicians will staff the emergency department during every shift, every day of the year. Five years ago, McAlester Regional expanded its emergency department from a 3,400 square foot facility serving about 27,000 emergency visits a year to a 20,000 square foot facility with the capacity to serve 60,000 visits a year. MRHC serves not only patients in Pittsburg County, but also seven surrounding counties — Atoka, Coal, Haskell, Hughes, Latimer, McIntosh and Pushmataha.

GIFTS AND GRANTS

A Stately Affair raises scholarship money for Tulsa campuses

In June 2023, OSU-CHS and OSU-Tulsa hosted the biannual A Stately Affair gala to raise money for scholarships for students from both campuses. The gala, held at the Cox Business Center, raised \$2 million to benefit OSU-CHS and OSU-Tulsa students. OSU President Kayse Shrum along with OSU-CHS President and OSU-Tulsa Interim President Johnny Stephens presented Cherokee Nation Principal Chief Chuck Hoskin Jr. with the Icon Award during the event.

Expansion of Virtual Care in Oklahoma

In 2023, OSU Medicine secured \$10 million in ARPA funding to provide virtual care to rural hospitals in Oklahoma to better serve the health care needs of residents living in these areas. Through OSU Virtual Care, OSU Medicine provides local support to rural and underserved communities through specialized clinical expertise and care coordination modalities. The goal of virtual care is to provide an innovative, high quality health care delivery option, while also optimizing labor costs and improving economic and clinical value to all sites of care. Service lines now available through OSU Virtual Care include behavioral health, tele-cardiology, chronic care management, hospitalist, primary care, remote patient monitoring and tele-stroke. The National Center for Wellness and Recovery's Addiction Medicine Clinic also provides virtual addiction treatment services to multiple areas in rural Oklahoma. As part of a Health Equity grant from the Oklahoma Department of Health, OSU Medicine also secured \$400,000 to purchase two mobile clinic vans that will be used to deliver virtual care and outreach in rural Oklahoma.

OSU-CHS awarded \$16 million grant to improve health in rural, tribal and urban communities

The Health Resources and Services Administration recently awarded OSU-CHS a \$16 million grant to enhance the school's recruitment, retention and training programs focused on rural, tribal, and urban and underserved populations in Oklahoma. HRSA's Medical Student Education Training Program grant will allocate \$4 million to OSU-CHS each year over the next four years. The goal of the funding is to increase the number of primary care physicians practicing in Oklahoma. According to HRSA, most counties and geographic areas in the state are designated as primary care Health Professional Shortage Areas. OSU College of Osteopathic Medicine offers three specialized medical tracks for students to pursue that work to meet this health care need — the Rural Medical Track, Tribal Medical Track and the newest offering, the Urban Underserved Medical Track. Some of the funding from the HRSA grant will bolster these medical tracks. Currently, students enrolled in the rural, tribal and urban underserved medical tracks must complete a two-week summer externship, but with the additional funds, these will expand to a six-week program where students will engage in track-specific clinical, didactic and community-based training. Students participating in these medical tracks will also receive scholarships funded through the grant.

Center for Indigenous Health Research and Policy expands work with significant awards

The OSU-CHS Center for Indigenous Health Research and Policy brings together scientific collaborators and Indigenous and community leaders to eliminate health disparities and cultivate health and wellness in Native American communities. In the summer of 2023, CIHRP received a \$3.5 million donation from Novo Nordisk Inc., to fund the Indigenous Foodways and Health Initiative, which supports Indigenous food systems and practices that strengthen language revitalization and access to traditional foods. A five-year, \$10 million grant was awarded to CIHRP in November to expand and grow health and nutrition initiatives in native communities across the country. Awarded by the U.S. Department of Health and Human Services' Office of Minority Health, the initial grant was for \$2 million over two years to develop the Center for Indigenous Innovation and Health Equity (CIIHE) and included four native tribes and organizations — the Choctaw Nation and the Osage Nation in Oklahoma, the Southcentral Foundation in Anchorage, Alaska, and the University of Alaska's Center for Alaska Native Health Research. American Indians and Alaska Natives experience higher mortality and morbidity rates, poorer overall health status and shorter life expectancies than their non-indigenous counterparts.

FACULTY AND STAFF AWARDS AND RECOGNITIONS

OSU-COM at Cherokee Nation dean named an Oklahoman of the Year

Dr. Natasha Bray, dean of the OSU College of Osteopathic Medicine at the Cherokee Nation in Tahlequah, was named one of Oklahoma Magazine's Oklahomans of the Year in December 2023. An Oklahoma native, Bray has a passion for serving rural and underserved communities and was instrumental in developing and

opening OSU-COM at the Cherokee Nation, the country's first tribally affiliated medical school. Bray graduated from OSU-COM in 2003 before completing her residency at the Philadelphia College of Osteopathic Medicine and fellowship at the Cambridge Health Alliance. In addition to her role as dean of the Tahlequah campus, she is also associate dean for academic affairs and accreditation.

OSU-CHS' Jim Hess inducted into Oklahoma Higher Education Hall of Fame

In recognition of 40-plus years of academic excellence and commitment to higher education, Jim Hess, Ph.D., vice provost of Graduate Programs at OSU Center for Health Sciences, was inducted into the Oklahoma Higher Education Hall of Fame in November 2023. With a career spanning more than four decades in higher education and 20 years at OSU-CHS, Hess' contributions have left an enduring impact on students, faculty and staff across northeast Oklahoma. Hess started his administrative career at Rogers State University, then OSU-Tulsa before coming to OSU-CHS in 2003 where he has served as a professor of family medicine and health care administration, chief executive officer of the OSU Medical Authority and the OSU Physicians Group, chair and director of the School of Health Care Administration, and chair of the School of Forensic Sciences. He now serves as vice provost of graduate programs supervising academic program directors, admissions, new program development and evaluation.

OSU-COM clinical professor Leslie Ching names AAO Journal editor in chief

Dr. Leslie Ching, clinical associate professor at OSU College of Osteopathic Medicine, was named editor in chief of the American Academy of Osteopathy Journal in June 2023. The AAO Journal is distributed quarterly to more than 7,500 osteopathic physicians, residents, medical students, colleges, hospitals and organizations. Ching has been a physician with OSU Medicine and a clinical professor at OSU-COM for more than eight years. She has also been involved with AAO since she was a medical student and served on several of the journal's committees and the Board of Governors, as well as reviewing and judging research posters. The AAO is the major association in America for osteopathic manipulative medicine, so Ching said she's proud to be associated with the journal, as well as surprised and honored to be asked to serve as editor in chief. In this new role, she oversees the vision and scope of the journal. Working with AAO staff, she reviews all submitted articles and sends them to peer reviewers before deciding what to include in each issue, as well as encouraging new journal submissions.

CIHRP director serving on three national advisory committees

Valarie Blue Bird Jernigan, professor of Rural Health and director of the Center for Indigenous Health Research and Policy at OSU Center for Health Sciences, was appointed to the National Advisory Council on Minority Health and Health Disparities in February 2024. This is the third national advisory position for Jernigan following her selection to the committee of the National Academies of Sciences, Engineering, and Medicine working to update the Unequal Treatment Report and to the U.S. Department of Health and Human Services' and the U.S. Department of Agriculture's Dietary Guidelines for Americans Advisory Committee. Jernigan, who is a member of the Choctaw Nation and has a doctorate in public health, is the first indigenous person to serve on the DGA committee.

OSU-COM assistant professor named new director of Global Health

Dr. John Lowe, assistant clinical professor of emergency medicine and OSU College of Osteopathic Medicine alumnus, was named the new director of Global Health in August 2023. Lowe is working with other universities including Notre Dame, the University of Florida and the University of Minnesota to form a research consortium with Haramaya University in Ethiopia, as well as establish rotation and residency programs in the African country. He is also working to strengthen current international Global Health partnerships and expand the program to other countries. Lowe, along with other OSU Medicine and OSU-COM leaders, are organizing the institution's first Global Health Symposium in June 2024.

STUDENT ACHIEVEMENTS

Third-year OSU-COM student Paul Delgado to be named National Student D.O. of the Year

OSU College of Osteopathic Medicine student Paul Delgado will be announced Wednesday, April 17 as the 2024 National Student D.O. of the Year by the American Association of Colleges of Osteopathic Medicine. Delgado, who was born in Oklahoma but moved with her mother to Mexico when she was a baby, knew she wanted to be a doctor when she was just 6 years old.

When she was 13 she moved back to Oklahoma to start on the path to becoming a physician. OSU-COM's mission to serve the rural and underserved people of Oklahoma aligns with Delgado's passion to become a doctor. She said she is humbled and honored to be recognized as this year's National Student D.O. of the Year and it is a privilege to represent OSU-COM, which she has come to feel as her second home.

OSU med student spends summer as NIH research intern

Second-year OSU College of Osteopathic Medicine student Sachi Pathak wants to not only treat patients as a physician, but also find ways to cure their illnesses through research. Her skills in a lab earned her a 2023 summer internship at the National Institutes of Health, where she was one of only 50 medical students from across the country accepted into the prestigious research internship program. In addition to her medical school coursework, Pathak also works with Rashmi Kaul, Ph.D., professor of immunology at OSU Center for Health Sciences, in her lab as a research student and mentee. Pathak is the third lab research student of Kaul's to be selected for an NIH research internship.

OSU-COM student Emily Sowah selected as a 2023 ElevateMeD Scholar

Third-year medical student Emily Sowah has been active on the OSU Center for Health Sciences campus serving as a student ambassador, Student Government Association president, and participating in multiple global health trips. Her dedication to leadership and helping her community are some of the reasons Sowah was one of only 15 medical students from across the country selected for the 2023 ElevateMeD Scholarship Program, which aims to develop talented medical students from underrepresented backgrounds into the next generation of physician leaders. ElevateMeD is providing Sowah with a \$16,500 scholarship each year for the remainder of her time in medical school, as well as other resources such as leadership training, mentoring and debt management education.

OSU-COM Student Researchers of the Year named

In February 2024, OSU-COM announced the Student Researchers of Year—Covenant Elenwo, a third-year medical student from OSU-COM at the Cherokee Nation in Tahlequah, and Rachel Terry, a fourth-year medical student from the OSU-COM Tulsa campus. The announcement was made during OSU Center for Health Sciences' Research Week.

Eight OSU-CHS students selected for the 2023-24 Albert Schweitzer Fellows

In spring 2023, the Tulsa Albert Schweitzer Fellowship announced the 2023-24 cohort and of the 15 graduate students selected, eight were students from OSU Center for Health Sciences. Chika Nwanebu, Carolina Quijada and Jordan Siegel are OSU-COM students from the Tulsa campus and Stephanie Rogers, Allisyn Shed and Kelli Swank are students from OSU-COM at the Cherokee Nation campus in Tahlequah. The other fellows from OSU-CHS were Andy Danison, an anatomy and vertebrate paleontology student, and Jenn Garcia, a health care administration and global health student. The Tulsa Albert Schweitzer Fellowship is one of thirteen Schweitzer program sites across the country dedicated to developing a pipeline of health care leaders with the skills, networks and confidence to address unmet health needs for underserved populations.

ALUMNI ACHIEVEMENTS

Hardesty named to *Journal Record's* “50 Making a Difference” list

Dr. Teresa Hardesty, internal medicine physician with OSU Medicine and an OSU College of Osteopathic Medicine alumnus, was recognized by the Journal Record as a “50 Making a Difference” honoree. Each year the Journal Record recognizes 50 women from across Oklahoma for their leadership and contributions to their communities both professionally and personally.

Hardesty’s passion for medicine led her back to her alma mater to work and teach. Hardesty is a member of the Oklahoma Osteopathic Association Board of Trustees, and a former president of the Tulsa Osteopathic Medical Society. She also serves as a member of the Board of Directors for MorningCrest Healthcare Foundation. She is a medical advisor to the Oklahoma State Board of Osteopathic Examiners, which is responsible for licensing and oversight of all osteopathic physicians licensed to practice medicine in Oklahoma.

Psychiatrist joins University Health Services to treat student mental health, addiction issues

Oklahoma State University recently welcomed Dr. Kaelyn Lu, the campus’s first psychiatrist specializing in mental health and addiction issues, to assist students. Lu has experience working with children, adolescent and adult populations. During her residency, Lu worked with the National Center for Wellness & Recovery, obtaining addiction psychiatry and medicine training, which enhanced her expertise and provided valuable guidance. In addition to her work with the clinical teams at the University Health Services Center, Lu will be working alongside the athletics department to support the behavioral health needs of OSU student-athletes.

Dr. Beth Harp named executive medical director for Cherokee Nation

In September 2023, Cherokee Nation Principal Chief Chuck Hoskin Jr. and Deputy Chief Bryan Warner named Dr. Beth Harp, a Cherokee Nation citizen from Westville, as the new executive medical director for Cherokee Nation Health Services. Harp graduated from Northeastern State University with a bachelor’s degree in biology and continued her education at OSU College of Osteopathic Medicine in Tulsa, where she earned her doctor of osteopathic medicine degree. Harp completed her Family Medicine Residency in Tahlequah and then the Primary Care Training Enhancement Fellowship Program in Tulsa through OSU Center for Health Sciences.

RESEARCH

OSU researcher studying if semaglutide can be used for alcohol use disorder

The first published evidence from humans that semaglutide specifically reduces the symptoms of alcohol use disorder has been published in *The Journal of Clinical Psychiatry* and details a recent collaboration between clinicians and scientists at OSU Center for Health Sciences and the OU-TU School of Community Medicine. The paper outlines the outcomes of six patients who received semaglutide during treatment for weight loss, demonstrating a significant and noteworthy decrease in their alcohol use disorders identification test scores. Semaglutide is a FDA-approved drug for the treatment of diabetes under the name Ozempic, and weight loss under the name Wegovy. Recently, attention has turned to the possibility that semaglutide may have broader applications, including its potential impact on addictive behaviors such as reducing drug craving and alcohol consumption. Kyle Simmons, Ph.D., the paper’s senior author and professor of pharmacology and physiology at OSU-CHS noted that this case series evidence paves the way for gold-standard placebo-controlled clinical trials such as the one he is currently conducting in Tulsa at the OSU Hardesty Center for Clinical Research and Neuroscience.

Joint research study found Native American teens underrepresented in CDC database

A team from OSU-COM at the Cherokee Nation and the University of Oklahoma-University of Tulsa School of Community Medicine studied how teens who self-reported as American Indian/Alaska Natives were reclassified using data from the Centers for Disease Control and Prevention. Ashton Glover Gatewood, a fourth-year medical student from OSU-COM at the Cherokee Nation, and Micah Hartwell, Ph.D., clinical assistant professor of psychiatry and behavioral sciences, worked with Amy Hendrix-Dicken, research assistant supervisor at the OU-TU School of Community Medicine's Department of Pediatrics, on the study published in the American Journal of Public Health. The team analyzed the CDC's 2021 Youth Risk Behavior Surveillance System (YRBSS) data, which collects behaviors and demographics of high school students including self-reported race and ethnicity. Of the 816 teens who self-reported as American Indian/Alaska Native (AI/AN) in the YRBSS, only 145 who reported as AI/AN alone were computed as being Native American, representing only 13.4% of AI/AN teens in the YRBSS.

OSU-CHS professor, OSU medical students publish research into rare blood disease tests

Advances are being made in developing new and more versatile tests for the rare, but life-threatening, blood disease TTP thanks to findings recently published by researchers and medical students from OSU Center for Health Sciences. Assistant professor of biochemistry Joshua Muia, Ph.D., along with several members of his research team including OSU-COM students J. Cameron Barton and Cooper Anderson worked on developing new tests, or assays, that tested the activity of the enzyme ADAMTS13 in plasma. Their findings were published in the Journal of Thrombosis and Haemostasis in December 2023. Thrombotic thrombocytopenic purpura, or TTP, is caused when a person's ADAMTS13 enzymes become dysfunctional leading to blood clot formations in small arteries in the body. The research team found a new assay using a cattle protein was more efficient and more versatile in testing ADAMTS13 activity in plasma. The research was funded through a \$1.68 million grant from the National Institutes of Health as well as funding from OSU-CHS Research Office Startup Funds and a Student Research Award from the Hemostasis and Thrombosis Research Society.

OSU-CHS student discovers new dinosaur species, publishes findings

OSU Center for Health Sciences student Kyle Atkins-Weltman is part of an exclusive club of scientists who have discovered a new species of dinosaur. The anatomy and vertebrate paleontology Ph.D. student was studying a small collection of foot and leg bone fossils of what was believed to be a juvenile *Anzu wyliei*, which was described as a "chicken from hell" when it was discovered in 2014. But histology tests of the bones conducted at OSU-CHS determined that it wasn't a juvenile, but a different species in the dinosaur family caenagnathid.

Atkins-Weltman named the new dinosaur *Eoneophron infernalis*, which translates to Pharaoh's dawn chicken from hell. Based on rough estimates, *Eoneophron* weighed around 150 to 160 pounds and stood about 3 feet tall at the hip, about the size of a human. His paper on the new *Eoneophron* species was published in January 2024 in the peer-reviewed journal PLOS ONE, released by the Public Library of Science.

Department of Professional Affairs

Chief: Rebecca D. Lewis, DO, President-Elect

BUREAU ON AWARDS

Members: Christopher A. Shearer, DO, FACOI; Timothy J. Moser, DO, FACOFP; Richard W. Schafer, DO, FACOFP; Jason L. Hill, DO, HPF; Jonathan Bushman, DO; and Jacob P. Young, Staff

This bureau, a pinnacle of our organization, is comprised of the five immediate past presidents. It meets annually, a testament to our commitment to excellence, to select recipients for recognition awards during the highly anticipated Annual Convention. The award categories, each a symbol of our collective achievements, include Rookie Physicians of the Year, Awards of Appreciation, Outstanding and Distinguished Service Award, A.T. Still Award of Excellence, and Doctor of the Year.

This report is informational in nature, and no resolutions are presented.

BUREAU ON MEMBERSHIP

Members: Teresa Hardesty, DO, Chair; Kalli Reimer, DO, Vice Chair; Matthew Else, DO; Laura Jane Holsey, DO; Cheryl Kroeker, DO; Athena Chatzigiannidis, DO; Callie Merriott, DO; Emily Sowah, OMS-III; Jacob Young, staff

The Bureau on Membership has held nine (9) meetings since May 2023. The bureau made the following recommendations: Fourteen (14) new members; eleven (11) life memberships; and zero (0) honorary life memberships. The Bureau implemented a bundle system that would allow members to collectively pay for dues and in-person CME or Convention registration. The final notice dues mailer will also be mailed out after the new calendar year. To gain an updated certified vendor list for enhanced member benefits. The OOA Board of Trustees approved all recommendations.

As of April 10, 2024, we are proud to announce that the OOA membership is 2052 members, including 728 paid members. This total membership number includes students, residents, and retired physicians, reflecting the dynamic nature of our organization.

This report is informational in nature, and no resolutions are presented.

BUREAU ON CONTINUING MEDICAL EDUCATION

Bureau on CME Members: Jeannette Kelley, DO, Continuing Medical Education chair; Amanda G. Foster, DO; Ashton B. Clayborn, DO; Amanda Carey, DO; Luanne Solis, DO; Allison C. LeBoeuf, JD, CEO/executive director; Chrissa Watson, Staff.

The Bureau on Continuing Medical Education continues to bring quality educational CME programs to OOA members. This Bureau met 8 times (8) and selected the chairs and topics for future seminars. Douglas C. Nolan, DO, chaired the 2023 Summer CME Seminar held Virtually via Zoom. The American Osteopathic Association, as well as the American Academy of Family Practice, granted this program “Back to School” 17 category 1-A AOA / 17 AMA PRA credits. Mark Callery, DO, chaired the 2024 Winter CME Seminar held at the Hard Rock Hotel and Casino in Catoosa, Okla. The American Osteopathic Association granted his program 17 AOA Category 1-A credits, the American Academy of Family Practice granted this program 15 AMA PRA credits.

In February the Bureau decided that to better accommodate doctors’ schedules and ensure they can meet their licensing deadlines, the CME bureau decided to move the summer seminars to an earlier time in June.

This report is informative in nature, and no resolutions are presented.

BUREAU ON POST GRADUATE EDUCATION

Postgraduate Education chair; Amanda G. Foster, DO, Postgraduate Education vice chair; Ashton B. Clayborn, DO; Jonathan B. Stone, DO; Mark Callery, DO; Rebecca D. Lewis, DO; Teresa Hardesty, DO; Catherine Bruce, staff.

Bureau on Postgraduate Education has held six (6) meetings since April 2023. The bureau had held a couple of successful events during this time. First being the Stethoscope Giveaway that took place at both the Tulsa and Tahlequah campuses where incoming medical students received a new stethoscope provided by the OOA. The Research Poster Symposium had a total of twenty-four (24) participants that submitted their research. Finalists of the Research Poster Symposium received a scholarship and the chance to present their research at the 2024 Winter CME hosted by the OOA.

The bureau is planning to be more active on both Tulsa and Tahlequah medical campuses to gain and retain more students that can participate as a member of the association when they begin their residency.

This report is informative in nature, and no resolutions are presented.

BUREAU ON CONSTITUTION & BYLAWS

Members: Johnathan Stone, DO, chair, Teresa Hardesty, DO, vice chair, Amanda Foster, DO, Mark Keuchel, DO, Ashton Clayborn., DO, Jason Hill, DO, Allison LeBoeuf, staff

The Bureau will act upon any changes to the Constitution & Bylaws as well as the Administrative Guide before Board action is taken.

The bureau has held one (1) meeting on September 7, 2023. The bureau recommended an amendment to the Constitution for the 2024 annual meeting. Amendment I Bylaws, Article I. Membership Section 1. Regular Membership. Amendment 2, Article VI. Board of Trustees Executive committee and Administrative staff.

This report is informative in nature, and no resolutions are presented.

Department of Public Affairs **Chief: Jonathan B. Stone, DO, Vice President**

BUREAU ON LEGISLATION

Members: LeRoy Young, DO, chair; Timothy Moser, DO; Douglas C. Nolan, DO; Jason L. Hill, DO; Michael Leake, JD; Rebecca D. Lewis, DO; Jeanette Kelley, DO; Greg Radar, DO; Nicole McFarland, DO; Sherri Wise; Teresa Hardesty, DO; Emily Grewe-Nelson, DO; Aunna Herbst, DO; Jay Cunningham, DO; Jonathan K. Bushman, DO; Thomas J. Carlile, DO; Justin Sparkes, DO; Cheryl Kroeker, DO; Jami Longacre, lobbyist; Kalli Reimer, DO; Mark Callery, DO; Dennis Carter, DO; Mercedes Bernard, DO; Bret Langerman, DO; Richard W. Schafer, DO; Michael K. Cooper, DO; Ashton Clayborn, DO; Holly Gerard; Christopher Thurman, DO; Jonathan Stone, DO; Brent Davis, DO; Layne Subera, DO; Amanda Foster, DO; Terry Gerard II, DO; Patrice Aston, DO; Eric Gillette, DO, Jantzen Faulkner, OMS III; Clayton Royder, DO; Janel Johnson, DO; David D. Cook, DO; Bob Aran, DO; Shanell Gray, DO; Thomas Nunn, DO; Chris Hancock, DO; Stephen Barnes, DO; Jeffrey Stroup, PharmD; Greg Gray, DO; Tammy Tandberg, DO; Beth Harp, DO; and, Catherine Bruce, staff.

The OOA Bureau on Legislation has held four (4) meetings since May 2023.

The OOA arranged a Doctor of the Day for the month of March with eight (8) attending physicians and one (1) resident signing up to volunteer. We appreciate all the time and service of all who volunteered to provide medical care to the members of our legislature and visitors to the Capitol.

Osteopathic Medicine Day took place on March 6, 2024. Participants included around forty (40) osteopathic physicians and residents, and around one hundred and twenty (120) osteopathic medical students.

The OOA also hosted a Legislative Reception on March 6, 2024, which was well attended by representatives, senators, and OOA physician members.

This report is informative in nature, and no resolutions are presented.

Department of Business Affairs

Chief: Jason H. Hill, DO, HPF, Past President

BUREAU ON FINANCE

Members: Jonathan B. Stone, DO, chair; Douglas C. Nolan, DO, vice chair, Rebecca D. Lewis, DO; Jonathan K. Bushman, DO; and Allison C. LeBoeuf, JD, CEO/executive director

The bureau met ten (10) times during the past year and reviewed monthly financials with the association's certified public accountant, Peter Terranova, CPA.

The report is informational in nature, and no resolutions are presented.

BUREAU ON CONVENTION

Members: Jonathan B. Stone, DO, FAAPMR, convention chair; Doug Nolan, DO, FACOFP, program chair; Jonathan K. Bushman, DO, OOA past president; Rebecca Lewis, DO, FACOFP, OOA president; Allison C. LeBoeuf, JD, CEO/executive director; Audrey K. Hendricks, Interim executive director; Jacob Young, staff; Chrissa Watson, staff and Catherine Bruce, staff.

This bureau met periodically to ensure the OOA's 124th Annual Convention "Mind, Body and Spirit" April 18-21, 2024, at the Sheraton Oklahoma City Downtown Hotel, in Oklahoma City, Oklahoma, would attract members from all specialties and across the state by providing quality education and social events for networking and reconnecting. The 124th Annual Convention is considered a "Hybrid" event for registrants to have the option to attend in-person or via live stream. The hybrid 124th Annual Convention offers a maximum of 27.5 AOA Category 1-A credits (AAFP credits pending).

This report is informative in nature, and no resolutions are presented.

PAST PRESIDENTS' COUNCIL

Members: Jason L. Hill, DO, chair; Jonathan K. Bushman, DO, vice-chair; Richard W. Schafer, DO; Timothy J. Moser, DO; Christopher A. Shearer, DO; Kenneth E. Calabrese, DO; Gabriel M. Pitman, DO; C. Michael Ogle, DO; Michael K. Cooper, DO; Bret S. Langerman, DO; Layne E. Subera, DO; LeRoy E. Young, DO; Scott S. Cyrus, DO; Duane G. Koehler, DO; Gilbert M. Rogers, DO; Trudy J. Milner, DO; Dennis Carter, DO; William J. Pettit, DO; Steven D. Hinshaw, DO; James W. Hogin, DO; Jeffrey R. Jones, DO; Gordon P. Laird, DO; Sheila G. Simpson, DO; John F. Rice, DO; Joseph R. Schlecht, DO; Ronnie B. Martin, DO; Terence E. Grewe, DO; B. Frank Shaw Jr., DO; Ray E. Stowers, DO; Stanley E. Grogg, DO; Terry L. Nickels, DO; Robert D. McCullough II, DO; Thomas J. Carlile, DO.

The Past Presidents' Council met once (1) at the 123rd Annual Convention on May 5, 2023. The Council also met in conjunction with the District President's council during the 2024 Winter CME Seminar on January 26, 2024. The Council briefly discussed issues of importance.

This report is informational in nature and no resolutions are presented.

DISTRICT PRESIDENTS' COUNCIL

Members: R. Kelly (Panhandle); Kenan Kirkendall, DO (Western); Kalli Reimer, DO (Northwest); Layne E. Subera, DO (North Central); Cheryle B. Kroeker, DO (Northeast); Janel H. Johnson, DO (Tulsa); Mark. A. Keuchel, DO (South Central); E. Beth Harp, DO (Southwestern); Ryan Schafer, DO (Southern); Monica W. Woodall, DO (Southeastern).

The OOA attended the following meetings:
Southwestern District on November 15, 2023.
Northwestern District on November 28, 2023
South Central District December 1, 2023

This report is informational in nature and no resolutions are presented.

BUREAU ON STRATEGIC PLANNING

Members: Douglas C. Nolan, DO, chair; Emily Grewe-Nelson, DO, vice chair; Patrice Aston, DO; Sheila Simpson, DO; Shanell Gray, DO; Shelby Cummins, DO; and Chrissa Watson, Staff

The bureau has held two (2) meetings since May 2023. The purpose of this bureau is to review the OOA Strategic Plan at least quarterly to assess our current adherence to our strategic plan. This bureau will work towards identifying areas where we can continue to implement the strategic plan to the best of the association's ability. They will do so by identifying and assigning tasks to other bureaus as appropriate to continue to meet the mission of the OOA and the strategic plan that has been set to achieve this mission.

The bureau has been working on putting together a trusted vendors list for OOA members to use. The bureau has also been working on reaching out to students and residents to publicize the free membership for them.

This report is informative in nature, and no resolutions are presented.

BUREAU ON PHYSICIAN WELLNESS

Members: Mark Callery, DO, Chair; Jason Keith Miles, DO, Vice Chair; Eric Odom, DO; Patrick Cody, DO; Glenda Tiller, DO; Callie Merriott, DO; Jacob Young, staff

The Bureau on Physician Wellness has held five (5) meetings since May 2023. The bureau made the following recommendations: Putting a bill into Legislation titled "The Open Records & Open Meetings Act" that would allow Boards to go into Executive Session for personal communicative conversation but present a decision publicly. Also, drafting a physician wellness slide to be presented before the Proper Prescribing Lectures. Lastly, create a section of wellness resources on the OOA web page. The OOA Board of Trustees approved all recommendations.

This report is informational in nature, and no resolutions are presented.

2024 OOA NOMINATING COMMITTEE REPORT

Members from the OOA Nominating Committee and their respective Districts met Thursday, January 4, 2024, at the OOA Central Office to make nominations to fill vacancies on the OOA Board of Trustees, Delegates and Alternate Delegates of the American Osteopathic Association (AOA) House of Delegates.

Members of the Nominating Committee include: Christopher A. Shearer, DO, Timothy J. Moser, DO, Richard W. Schafer, DO, Jason L. Hill, DO, and Jonathan K. Bushman, DO.

Recommendations for consideration by the Membership of the Oklahoma Osteopathic Association:
2024 Vacancies To Be Filled:

Immediate Past President: Rebecca D. Lewis, DO
President: Jonathan B. Stone, DO
President-Elect (Becomes President): Douglas C. Nolan, DO
Vice President (One-year Term): Christopher C. Thurman, DO
Trustee (Three-year Term ending 2027): Jeanette M. Kelley, DO
Trustee (Three-year Term ending 2027): Mercedes D. Bernard, DO
Trustee (One-year Term ending 2025): Teresa Hardesty, DO;
Trustee (One-year Term ending 2025): Kalli Reimer, DO
Resident Trustee (One-year Term ending 2025): Open for Applications.

2024 Delegates to the AOA House of Delegates

1. Jonathan B. Stone, DO
2. Christopher C. Thurman, DO
3. Douglas C. Nolan, DO
4. Rebecca D. Lewis, DO
5. LeRoy E. Young, DO
6. Duane G. Koehler, DO
7. Teresa Hardesty, DO
8. Amanda G. Foster, DO
9. Mark A. Keuchel, DO
10. Ashton B. Clayborn, DO
11. Jeanette M. Kelley, DO
12. Mark A. Callery, DO
13. Kayse M. Shrum, DO
14. Dennis E. Blankenship, DO
15. Natasha N. Bray, DO
16. Layne E. Subera, DO
17. Student Delegate (Tulsa)
18. Student Delegate (Tahlequah)

2024 Alternate Delegates to the AOA House of Delegates

1. Janel H. Johnson, DO
2. Kalli Reimer, DO
3. Clayton H. Royder, DO
4. Jonathan K. Bushman, DO
5. Mercedes D. Bernard, DO
6. Cheryl B. Kroeker, DO
7. Emily Grewe-Nelson, DO
8. Matthew Else, DO
9. E. Beth Harp, DO
10. Bret S. Langerman, DO
11. Thomas J. Carlile, DO
12. Steven Bander, DO
13. Trudy J. Milner, DO
14. Ronnie B. Martin, DO
15. VACANT
16. VACANT
17. Student Delegate (Tulsa)
18. Student Delegate (Tahlequah)

CALENDAR OF EVENTS

2024 - 2025

Virtual 2024 Summer CME Seminar

Ashton B. Clayborn, DO

June 21-23, 2024

AOA House of Delegates Meeting

July 19 - 21, 2024

2025 Winter CME Seminar

Hard Rock Hotel & Casino

Catoosa, OK

January 23 - 26, 2024

125th Annual Convention

Douglas C. Nolan, DO, FACOFP, convention chair

Christopher C. Thurman, DO, FACOFP, program chair

Sheraton Oklahoma City Downtown Hotel

Oklahoma City, OK

April 17 - 20, 2025

View our recorded CME's at your convenience on thecmecenter.org.
These online CME's are accredited by the AOA as Category I-A credits.