

To,
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1,
G Block, Bandra Kurla Complex,
Bandra (East), Mumbai 400 051

Dear Sir,

Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the proposed Scheme of Arrangement between (i) Reliance Industries Limited ("the Company" or the "Demerged Company") and its shareholders and creditors; and (ii) Reliance Strategic Investments Limited ("RSIL" or the "Resulting Company") and its shareholders and creditors ("Scheme") under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013

We hereby confirm that there are no defaults of listed debt obligations of the entities forming part of the Scheme.

The Demerged Company (RIL) is a listed company while the Resulting Company is an unlisted company.

For **Reliance Industries Limited**



Savithri Parekh
Company Secretary and
Compliance Officer

Place: Mumbai

Date: November 16, 2022

