

July 06, 2023

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

National Stock Exchange of India Limited

Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (East),
Mumbai 400 051

Scrip Code: **500325**

Trading Symbol: **RELIANCE**

Dear Sirs,

Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Update on the Scheme of Arrangement between Reliance Industries Limited (“Company”) and its shareholders and creditors & Reliance Strategic Investments Limited (“Resulting Company”) and its shareholders and creditors (“Scheme”)

This is further to the various disclosures made by the Company on the captioned subject.

We wish to inform you that the Hon’ble National Company Law Tribunal, Mumbai Bench (“NCLT”), vide its order dated June 28, 2023 (uploaded on the website of Hon’ble NCLT on July 5, 2023), has sanctioned the Scheme.

The Company and Reliance Strategic Investments Limited will take necessary steps including fixing the record date for allotment and listing of equity shares of Reliance Strategic Investments Limited.

Kindly take the same on record.

Thanking you

Yours faithfully,

For **Reliance Industries Limited**

Savithri Parekh
Company Secretary and Compliance Officer

Copy to:

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35A boulevard Joseph II
L-1840 Luxembourg

Singapore Exchange Limited
2 Shenton Way, #02-02 SGX Centre 1,
Singapore 068804