

# Patient Registration Form (PLEASE FILL OUT COMPLETELY IN CLEAR PRINT)

| Patient Information:              |                      |                        |                     |                         |               |                    |
|-----------------------------------|----------------------|------------------------|---------------------|-------------------------|---------------|--------------------|
| ☐ Mr. ☐ Ms. ☐ Mrs. ☐ ☐            | Or. First Name: _    |                        |                     | Last Name: <sub>.</sub> |               |                    |
| Gender: ☐ Male ☐ Female           | ☐ Non-Binary         | Relationsh             | ip Status: 🗆 Singl  | e 🗆 Marrie              | ed 🗆 Prefer   | not to state       |
| Birthday: / /                     | Age:                 | Drivers Lic            | ense #:             |                         | SSN           | :                  |
| Email:                            | Home                 | e Phone: (             | )                   | Mobile                  | Phone: (      | )                  |
| Address:                          |                      |                        |                     |                         |               |                    |
| City:                             |                      | State:                 |                     |                         | Zip           |                    |
| Occupation:                       |                      |                        |                     |                         |               |                    |
| Student Status: ☐ N/A ☐ Fu        |                      |                        |                     |                         |               |                    |
| How did you hear about us?        |                      |                        |                     |                         |               |                    |
| Can we send you text message      | ges with appointn    | nent reminde           | rs/updates? ☐ Ye    | s 🗆 No                  |               |                    |
|                                   |                      |                        |                     |                         |               |                    |
| <b>Emergency Contact Informat</b> | ion:                 |                        |                     |                         |               |                    |
| I hereby authorize SD Oral, Facia | al, and Implant Surg | gery to release        | my information to t | he following            | person in the | event of a medical |
| health emergency.                 |                      |                        |                     |                         |               |                    |
| Name:                             |                      | Relation: _            |                     |                         | Phone: (      | )                  |
|                                   |                      |                        |                     |                         |               |                    |
| Parent or Legal Guardian Res      | ponsible for Acco    | <b>ount</b> (If patien | t is a minor and/or | r disabled):            |               |                    |
| First Name:                       |                      | Last Name              | ::                  |                         | Rela          | tion:              |
| Birthday://                       | Age:                 | Drivers Lic            | ense #:             |                         | SSN           | :                  |
| Email:                            | Home                 | e Phone: (             | )                   | Mobile                  | Phone: (      | )                  |
| Address (if different):           |                      |                        |                     |                         | Apt.          | #                  |
| City:                             |                      | State:                 |                     |                         | Zip _         |                    |
| _                                 |                      |                        |                     |                         |               |                    |
| Insurance Information:            |                      |                        |                     | -:                      |               |                    |
| Please bring your dental and      | medical insuranc     | e card to you          | r consultation app  | ointment.               |               |                    |
| Primary Dental Insurance:         |                      |                        |                     | D - + ! +               | 1D #          |                    |
| Insurance Company Name: _         |                      |                        |                     |                         |               |                    |
| Group Name:                       |                      |                        |                     |                         |               |                    |
| Subscriber Name:                  |                      |                        |                     |                         |               | ☐ Significant otne |
| Subscriber Date of Birth:         |                      |                        | )                   |                         |               |                    |
| Billing Address:                  |                      |                        |                     |                         | <b></b>       |                    |
| City:                             |                      | State:                 |                     |                         | Zip _         |                    |
| Primary Medical Insurance:        |                      |                        |                     |                         |               |                    |
| Insurance Company Name: _         |                      |                        |                     | Patient                 | ID#           |                    |
| Group Name:                       |                      |                        |                     |                         |               |                    |
| Subscriber Name:                  |                      |                        |                     |                         |               |                    |
| Subscriber Date of Birth:         |                      |                        | )                   |                         |               | -                  |
| Billing Address:                  |                      |                        |                     |                         |               |                    |
| City:                             |                      | State:                 |                     |                         | Zin           |                    |

| Der   | tal History:   |  |  |  |  |  |
|---|--|--|--|--|--|--|
| Der   | tist: Orthodontist:  |  |  |  |  |  |
| Ref   | erred By: 🗆 Dentist 🗆 Orthodontist 🗀 Friend/Family 🗀 Other:  |  |  |  |  |  |
| Rea   | son for today's visit:   |  |  |  |  |  |
| 1.  | Have you had treatment for your current issues before?  If yes, explain:   | □ No □ Yes   |  |  |  |  |
| 2.  | Have you experienced any swelling, drainage, or foul taste in your mouth?  | <br>□ No □ Yes   |  |  |  |  |
| 3.  | □ No □ Yes   |  |  |  |  |  |
| <ul><li>3. Do you have trouble getting numb at the dentist's office?</li><li>4. Do you have a removable appliance and/or denture?</li></ul> |  |  |  |  |  |  |
| <ul><li>5. Do you have any jaw problems (clicking, popping, locking)?</li></ul>   |  |  |  |  |  |  |
| 6.  | Do you have a dry mouth?   | □ No □ Yes □ No □ Yes  |  |  |  |  |
| 7.  | Do you have a sensitive gag reflex?  | □ No □ Yes   |  |  |  |  |
| 8.  | Have you ever experienced dental, head/neck, or facial trauma?   | □ No □ Yes   |  |  |  |  |
| 9.  | Do you need to take an antibiotics before dental procedures?   | □ No □ Yes   |  |  |  |  |
|   |  |  |  |  |  |  |
|   | dical History:   |  |  |  |  |  |
|   | ough dental personnel primarily treat the area in and around your mouth, your mouth is a part of your entire b   | The second secon |  |  |  |  |
|   | plems that you may have, or medication that you may be taking, could have an important interrelationship witl<br>be receiving. Information provided is strictly confidential and will not be released without your permission. Tha |  |  |  |  |  |
|   | vering the following questions.  | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,  |  |  |  |  |
|   |  |  |  |  |  |  |
| Hei   | ght: ftin. Weight: lbs.  |  |  |  |  |  |
| Cur   |  | 'isit:   |  |  |  |  |
| Car   | diologist: Tel: ( ) Last V   | 'isit:   |  |  |  |  |
| 1   | Are you in good overall health?  | □ No □ Yes   |  |  |  |  |
| 2.  |  | □ No □ Yes   |  |  |  |  |
|   | If yes, for what are you being treated?  |  |  |  |  |  |
| 3.  | Have you had any illness, operation, or been hospitalized in the past 5 years?   | -<br>□ No □ Yes  |  |  |  |  |
|   | If yes, explain:   |  |  |  |  |  |
| 4.  | Do you have a prostethic joint/implant?  | □ No □ Yes   |  |  |  |  |
|   | If yes, describe where:  |  |  |  |  |  |
| 5.  | Do you use any tobacco products? (including smoking, vaping, chewing)  | –<br>□ No □ Yes  |  |  |  |  |
|   | If you smoke, how many cigarettes per day?   |  |  |  |  |  |
| 6.  | Do you smoke and/or consume cannabis/marijuana products?   | □ No □ Yes   |  |  |  |  |
| 7.  | Do you drink alcohol?  | □ No □ Yes   |  |  |  |  |
|   | . If yes, how much? $\square$ Socially $\square$ Daily $\square$ Multiple times per week   |  |  |  |  |  |
| 8.  | Do you use any illicit recreational drugs?   | □ No □ Yes   |  |  |  |  |
| 9.  | Have you ever been prescribed Fosamax, Boniva, Xgeva, or other bisphosphonate medications?   | □ No □ Yes   |  |  |  |  |
|   | If yes, when was your last dose? For how long?   |  |  |  |  |  |
| 10  | . Have you ever had radiation treatment to the head and/or neck?   | □ No □ Yes   |  |  |  |  |
| 11  | . Have you ever been prescribed Celebrex?  | □ No □ Yes   |  |  |  |  |
|   | . Are you currently, or in the past 2 years, taken Prednisone or other steroid medications?  | □ No □ Yes   |  |  |  |  |
|   | . Have you ever had general anesthesia or IV sedation?   | □ No □ Yes   |  |  |  |  |
|   | . Have you, or a family member, had any unusual or serious reactions to general anesthesia?  | □ No □ Yes   |  |  |  |  |
|   | If yes, explain:   |  |  |  |  |  |

# Have you been diagnosed with any of the following conditions?:

|                               | No | Yes |                           | No | Yes |                          | No | Yes |
|-------------------------------|----|-----|---------------------------|----|-----|--------------------------|----|-----|
| Cardiovascular Disease        |    |     | Asthma                    |    |     | Diabetes Type I          |    |     |
| Heart failure                 |    |     | Pheumonia                 |    |     | Diabetes Type II         |    |     |
| Heart valve problems          |    |     | COPD                      |    |     | Low blood sugar          |    |     |
| Mitral valve prolapse         |    |     | Emphysema                 |    |     | Hyperthyroidism          |    |     |
| Heart murmur                  |    |     | Chronic bronchitis        |    |     | Hypothyroidism           |    |     |
| High blood pressure           |    |     | Chroinic cough            |    |     | Hashimotos               |    |     |
| Low blood pressure            |    |     | Tuberculosis              |    |     | Cancer                   |    |     |
| Chest pain/Angina             |    |     | Sinus problems            |    |     | Tumors or growths        |    |     |
| Coronary artery disease       |    |     | Snoring                   |    |     | Kidney disease           |    |     |
| Heart attacks                 |    |     | Sleep apnea/CPAP          |    |     | Are you on dialysis?     |    |     |
| Stroke                        |    |     | Lung collapse             |    |     | Fibromyalgia             |    |     |
| Irregular heart beat          |    |     | Pulmonary embolism        |    |     | Chronic pain             |    |     |
| Atrial fibrillation (A-Fib)   |    |     | Difficulty breathing      |    |     | Anxiety                  |    |     |
| Tachycardia (fast heartrate)  |    |     | Other lung problems       |    |     | Depression               |    |     |
| Bradycardia (slow heartrate)  |    |     | Chronic fatigue           |    |     | Bipolar disorder         |    |     |
| Cardiac pacemaker             |    |     | High cholesterol          |    |     | Other psychiatric        |    |     |
| Implanted defibbrilator (ICD) |    |     | Bleeding disorders        |    |     | Parkinson's Disease      |    |     |
| Heart stent                   |    |     | Anemia                    |    |     | Dementia                 |    |     |
| Heart bypass                  |    |     | Blood transfusion         |    |     | Autism                   |    |     |
| Heart transplant              |    |     | Do you bruise easily?     |    |     | Intellectual disability  |    |     |
| Other heart surgery           |    |     | Hemophila                 |    |     | Arthritis/Osteoarthritis |    |     |
| Rheumatic fever               |    |     | Hepatitis (A, B, C, D, E) |    |     | Osteoporosis/Osteopenia  |    |     |
| Other heart conditions        |    |     | Jaundice                  |    |     | Lupus                    |    |     |
| Deep vein thrombosis          |    |     | Hepatic Cirrhosis         |    |     | Malignant hyperthermia   |    |     |
| Circulatory problems          |    |     | Other liver problems      |    |     | Hearing problems         |    |     |
| Seizures/Epilepsy             |    |     | Gall bladder problems     |    |     | Eye problems             |    |     |
| Fainting spells               |    |     | Acid Reflux/GERD          |    |     | Herpes                   |    |     |
| Migraines/Headaches           |    |     | Ulcers                    |    |     | HIV/AIDS                 |    |     |

Please list any medical conditions not listed above:

| Medications    | Dlasca | list any | y medications v | VOLL STA | currently  | /takinσ  |
|----------------|--------|----------|-----------------|----------|------------|----------|
| ivieuications. | riease | list all | y medicadions i | you are  | currenting | / taking |

|  | Dose           | e Fre        | equency  | Medication   | Dose     | Fred | luency |
|--|----------------|--------------|--|--|----------|------|--------|
|  |                |              |  |  |          |      |        |
|  |                |              |  |  |          |      |        |
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|  |                |              |  |  |          |      |        |
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|  |                |              |  |  |          |      |        |
|  |                |              |  |  |          |      |        |
|  |                |              |  |  |          |      |        |
|  |                |              |  |  |          |      |        |
|  |                |              |  |  |          |      |        |
|  |                |              |  |  |          |      |        |
| Oraforrad Dharmany   |                |              |  | Dharmasy Dhana Number (  |          |      |        |
| Preferred Pharmacy:  |                |              |  | Pharmacy Phone Number: ()  |          |      |        |
|  |                |              |  |  |          |      |        |
| Margias: Ara you allorgis to any                                   | v of the follo | wing?        |  |  |          |      |        |
| Allergies: Are you allergic to any                                 | y of the follo | wing?        | :  |  |          |      |        |
| Allergies: Are you allergic to and                                 | y of the follo | wing?<br>Yes | :<br>  |  |          | No   | Yes    |
| Allergies: Are you allergic to and                                 |                |              |  | e or any other narcotics (ex. Vicodin, P   | ercocet) | No   | Yes    |
| Latex  |                |              | Codeine  |  | ercocet) | No   | Yes    |
|  |                |              | Codeine<br>Barbitu                                 | e or any other narcotics (ex. Vicodin, P<br>ates (ex. Sodium Pentothal)<br>iadepines (ex. Valium, Xanax, Ativan, F |          | No   | Yes    |
| Latex Penicillin/Amoxicillin                                       |                |              | Codeine<br>Barbitu<br>Benzod                       | ates (ex. Sodium Pentothal)  |          | No   | Yes    |
| Latex Penicillin/Amoxicillin Other antibiotics                     |                |              | Codeine<br>Barbitu<br>Benzod<br>Local ar           | ates (ex. Sodium Pentothal)<br>iadepines (ex. Valium, Xanax, Ativan, F   |          | No   | Yes    |
| Latex Penicillin/Amoxicillin Other antibiotics Sulfa drugs         |                |              | Codeine<br>Barbitu<br>Benzod<br>Local ar           | ates (ex. Sodium Pentothal)<br>iadepines (ex. Valium, Xanax, Ativan, F<br>nesthetic (ex. Lidocaine, Novocaine)     |          | No   | Yes    |
| Latex Penicillin/Amoxicillin Other antibiotics Sulfa drugs Aspirin |                |              | Codeine<br>Barbitu<br>Benzod<br>Local ar<br>Metals | ates (ex. Sodium Pentothal)<br>iadepines (ex. Valium, Xanax, Ativan, F<br>nesthetic (ex. Lidocaine, Novocaine)     |          | No   | Yes    |

| answered. I acknowledge that my questions, if any, about the that providing incorrect information can be dangerous to medical status. I will not hold my doctor, or any other members completion of this form. My signature below confirms that I Oral, Facial, and Implant Surgery staff.  | y health. It is my respons<br>ber of their staff, respons   | ibility to inform the dental office of any changes in sible for any errors or omissions that I have made in the  |
|---|---|--|
| x   | Date  |  |
| Signature of patient (Parent or Guardian if Minor)  |   |  |
| Fees & Payments: Insurance is considered a method of reimbursing the patient pay fixed allowances for certain procedures and other pay a insurance carrier and, based on the information we receive, estimate be considered a guarantee of payment. Actual ben reviewed and processed by the insurance claim specialists. A regardless of whether dental insurance may or may not concompany has not paid your account in full within 90 days, the insurance form at each dental visit SD Oral, Facial, and Implait is your responsibility to pay any deductible amount, coince your insurance carrier. By signing this authorization, I fully use contact me via the contacts listed on the registration form responsible. | a percentage of the charge, will estimate your out on the proof of the charge will be determined. We will give you a comprotribute. In the event we have balance will be transferant Surgery will maintain surance, co-pays, estimal understand and agree to surgery will maintain the surance of the charge will be transferant. | te. As a courtesy to you we will check benefits with your of pocket expenses. In no way, however, should this by your insurance company when your claims are ehensive treatment plan with your best interest in mind, do accept assignment of benefits and your insurance erred to your account. So that you do not have to sign an a "signature on file" for you.  It to patient portion, or any other balance not paid by the terms of this policy, and I authorized the office to |
| X   | Date  |  |
| Signature of patient (Parent or Guardian if Minor)  |   |  |
| I hereby authorize SD Oral, Facial, and Implant Surgery to re<br>or examination rendered to my insurance provider. I reques<br>payable to me.   |   |  |
| X   | Date  |  |
| X   |   |  |
| Authorization: I authorize my surgeon and his/her designated staff, to perfetreatment planning. I authorize the taking of all x-rays require treatment for that emergency. I understand that my doctor have the right to decline treatment plans based upon the evidentist for regular cleanings to maintain my dental health. I examination and treatment to my other doctors and/or insur   | red as a necessary part o<br>will discuss alternative for<br>valuation to which I am c<br>authorize the release of  | of this examination. In case of an emergency, I consent to<br>forms of treatment as well as their risks and benefits. I<br>consenting. I understand that I am responsible to visit a   |
| X   |   |  |
| Signature of patient (Parent or Guardian if Minor)  |   |  |
| Acknowledgment of Notice of Privacy Practices: I hereby acknowledge that this office's Notice of Privacy Pra SD Oral, Facial, and Implant Surgery website. I have been give   |   |  |
| X   | Date  |  |
| X Signature of patient (Parent or Guardian if Minor)  |   |  |
| Health Insurance Portability and Accountability Act (HIPAA) Unless you have given written authorization otherwise, we opatient) — this includes payments and billing, appointment of list anyone you would like to have the ability to call our office In accordance with the provisions of the HIPAA, I grant perminformation (as defined by HIPAA) to the following persons:  | can only discuss matters<br>changes/cancellations/co<br>ce regarding your treatm<br>nission to SD Oral, Facial,   | nfirmations, treatment plans, and past treatment. Please<br>ent, appointments, and accounts below.   |
| Name  | Relation  | Contact  |
| X   | Date  |  |
| XSignature of patient   |   | <del></del>  |

I certify that I have read and understand the above information to the best of my knowledge. The above questions have been accurately

# Office Policy Form

Thank you for choosing our office as your oral surgery care provider. Our doctors and team are committed to providing you with the best possible care. Please understand that payment is considered part of your treatment. Before seeing the doctor, you are required to complete the Registration, Office Policy, and HIPPA Acknowledgment forms.

#### Regarding Payment:

<u>Payment for services is due at the time services are rendered</u> unless prior arrangements have been made with our office. We accept the following forms of payment: *Cash, Check, Visa, MasterCard, American Express, Discover, CareCredit, and Lending Club.* The parent/guardian who accompanies a minor child/children to their appointment is responsible for any payments due.

## Regarding Insurance:

We will gladly assist you in whatever way possible to receive the maximum benefits available in your plan for treatment you may incur in our office. However, please be advised that the contract is between you, your employer, and your insurance company. We are not a party to that contract. We will give you a comprehensive treatment plan with your best interest in mind, regardless of whether dental insurance may or may not contribute.

As a courtesy to you, we will check benefits with your insurance carrier, and based on the information we receive, will estimate you're out of pocket expenses. However, in no way should this estimate be considered a guarantee of payment. Actual benefits will be determined by your insurance company when your claims are reviewed & processed by the insurance claim specialists. In the event we do accept assignment of benefits and your insurance company has not paid your account in full within 90 days, the balance will be transferred to your account. So that you do not have to sign a insurance form at each dental visit SD Oral, Facial, and Implant Surgery will maintain a "signature on file" for you. I hereby authorize SD Oral, Facial, and Implant Surgery to release any information including the diagnosis and the records of any treatment or examination rendered to my insurance provider. I request my insurance to make payment directly to the dentist or dental group otherwise payable to me. It is your responsibility to pay any deductible amount, coinsurance, co-pays, estimated patient portion, or any other balance not paid by your insurance carrier.

Your complete insurance information must be presented at the time services are provided. All insurance co-pays and deductibles must be paid at the time of service. Balances older than 120 days may be subject to collection and interest charges may apply. Returned checks will have an additional fee of \$50.00 added to the amount of the returned check.

## **Sedation Policy:**

If you are having IV general anesthesia, IV sedation, or oral sedation you are required to bring a responsible adult driver (18 years of age or older) to escort you to and from your appointment. If your ride is not present in the lobby when the surgery is finished you will be subject to an additional fee of \$250 every 15 minutes your driver is not present. We encourage your ride to stay in the lobby for the duration of your surgery. If your ride will not be present during your appointment you will be required to sign the "Absent Ride Form" and provide payment information. If you are under 18 years of age you are required to have an adult legal guardian present in the lobby for the duration of your surgery. Our office cannot release a sedated (impaired) patient to any taxi or rideshare companies including but not limited to Uber, Lyft, and Yellow Cab.

## Schedule / Reschedule / Cancellation Policy:

Our office has a 24 hour cancellation/reschedule policy prior to the date and time your appointment is scheduled. Please call the office as soon as possible if you have to reschedule. Please note that you may be charged \$100.00 for cancellation/rescheduling appointments after the 24 hour deadline. Additionally, please note that you may be charged a no-show fee for missed appointments at the rate of \$100.00. Tardiness of 15 minutes or more is subject for the appointment to be rescheduled.

Certain treatments require a refundable deposit prior to scheduling a date for surgery. The deposit will be applied toward your out of pocket expense, if applicable. If there is no out of pocket cost for the treatment, the deposit will be refunded on the day of the surgery. The deposit becomes non-refundable 2-14 days prior to the date and time of surgery based on the treatment. Refer to your treatment plan for details.

#### CT Scan Waiver:

Your surgeon will interpret your CBCT scan solely for the purpose of evaluating your upper and lower jaws for your proposed treatment plan. The CBCT scan will not be read for the diagnosis of any other medical conditions. You may choose to have the obtained scan interpreted by a physician or licensed radiologist at your expense. A digital copy of your CBCT scan may be provided to you for an additional fee up to \$295.

#### Contact:

By signing this policy you authorize the office to contact you via the contact information listed on the registration form regarding appointment, treatment, billing and/or insurance inquiries. Modalities of contact include but are not limited to phone call, text message, and email.

| By signing below I have read, understand, and agree to this Office Policy. |      |
|--|------|
| X  | Date |
| Signature of patient (Parent or Guardian if Minor)                         |      |