

**PATIENT INFORMATION**

Date: \_\_\_\_\_  NEW PATIENT  UPDATE

Patient: \_\_\_\_\_

LAST FIRST MI PREFERRED TITLE

MALE  FEMALE  CHILD\*  STUDENT\*\*  SINGLE  MARRIED  DIVORCED  WIDOWED

\*IF CHILD, PROVIDE PARENT/GUARDIAN NAME(S) BELOW: \_\_\_\_\_ PARENT/GUARDIAN NAME(S)

\*\*IF STUDENT, PLEASE COMPLETE:  FULL-TIME  PART-TIME

SCHOOL/LOCATION \_\_\_\_\_

Patient Date of Birth: \_\_\_\_\_ Patient SSN: \_\_\_\_\_

Address: \_\_\_\_\_

ADDRESS LINE 1 \_\_\_\_\_

ADDRESS LINE 2 \_\_\_\_\_

CITY ST ZIP CODE

E-Mail: \_\_\_\_\_

HOME: \_\_\_\_\_

CELL: \_\_\_\_\_

OTHER: \_\_\_\_\_

PAGER: \_\_\_\_\_

FAX: \_\_\_\_\_

Referral?  Yes  No Referred by: \_\_\_\_\_

**MEDICAL HISTORY UPDATES**

GENERAL HEALTH:  EXCELLENT  GOOD  FAIR  POOR

**Due to an increase risk of oral Cancer demonstrated in recent studies our office requires that our patients be screened for Oral Cancer.**  Y  N

*\*Note: Some insurance plans do not cover this service; please check your plan documents for details.*

Y  N Under a physician's care now?

Y  N Any hospitalization in the past 5 years? \_\_\_\_\_

Y  N Any serious illnesses/surgeries? \_\_\_\_\_

Y  N Use tobacco in any form? If Yes, Type: \_\_\_\_\_

Y  N Is pre-medication required before dental visits due to heart condition or artificial joint?

FEMALE PATIENTS:  Y  N Currently nursing?  Y  N Currently pregnant? Due Date: \_\_\_\_\_

Do you know of any reason why routine dental procedures might pose a risk to you, our staff, or other patients?  Y  N  
If yes, please describe: \_\_\_\_\_

Is there anything important about your medical condition we have not asked?  Y  N If yes, please describe: \_\_\_\_\_

**ALL PATIENTS: DO YOU HAVE, OR HAVE YOU EVER HAD ANY OF THE FOLLOWING? (CHECK ALL THAT APPLY):**

NONE

- |   |  |  |  |
|---|--|--|--|
| <input type="checkbox"/> ACID REFLUX            | <input type="checkbox"/> BULIMIA                 | <input type="checkbox"/> HEARING PROBLEMS      | <input type="checkbox"/> PSYCHIATRIC TREATMENT |
| <input type="checkbox"/> ADHD                   | <input type="checkbox"/> CANCER/MALIGNANCY       | <input type="checkbox"/> HEART ATTACK          | <input type="checkbox"/> RADIATION/CHEMO       |
| <input type="checkbox"/> AIDS/HIV               | <input type="checkbox"/> CEREBRAL PALSY          | <input type="checkbox"/> HEART DISEASE         | <input type="checkbox"/> RESPIRATORY DISEASE   |
| <input type="checkbox"/> ANEMIA                 | <input type="checkbox"/> CHEMICAL DEPENDENCY     | <input type="checkbox"/> HEART MURMUR          | <input type="checkbox"/> RHEUMATIC FEVER       |
| <input type="checkbox"/> ANOREXIA               | <input type="checkbox"/> CHICKEN POX             | <input type="checkbox"/> HEPATITIS             | <input type="checkbox"/> SINUS PROBLEMS        |
| <input type="checkbox"/> ANXIETY                | <input type="checkbox"/> CONVULSIONS             | <input type="checkbox"/> HIGH BLOOD PRESSURE   | <input type="checkbox"/> STROKE                |
| <input type="checkbox"/> ARTIFICIAL HEART VALVE | <input type="checkbox"/> DEPRESSION              | <input type="checkbox"/> KIDNEY DISEASE        | <input type="checkbox"/> THYROID CONDITION     |
| <input type="checkbox"/> ARTIFICIAL JOINTS      | <input type="checkbox"/> DIABETES                | <input type="checkbox"/> LIVER PROBLEMS        | <input type="checkbox"/> TUBERCULOSIS          |
| <input type="checkbox"/> ARTHRITIS              | <input type="checkbox"/> DIZZINESS/FAINTING      | <input type="checkbox"/> MITRAL VALVE PROLAPSE | <input type="checkbox"/> ULCERS                |
| <input type="checkbox"/> ASTHMA                 | <input type="checkbox"/> EPILEPSY/SEIZURES       | <input type="checkbox"/> MONONUCLEOSIS         | <input type="checkbox"/> VENEREAL DISEASE      |
| <input type="checkbox"/> AUTISM/ASPERGER'S      | <input type="checkbox"/> FREQUENT EAR INFECTIONS | <input type="checkbox"/> PACEMAKER             |  |
| <input type="checkbox"/> BLEEDING DISORDER      | <input type="checkbox"/> FREQUENT HEADACHES      | <input type="checkbox"/> OTHER – PLEASE LIST:  |  |

**ALLERGIES/ALLERGIC REACTIONS**

ALL PATIENTS: ARE YOU ALLERGIC TO OR HAVE YOU EVER HAD ANY REACTION TO THE FOLLOWING? (CHECK ALL THAT APPLY):

- |  |                                  |   |   |                               |
|--|----------------------------------|---|---|-------------------------------|
| <input type="checkbox"/> ASPIRIN             | <input type="checkbox"/> CODEINE | <input type="checkbox"/> LACTOSE INTOLERANCE    | <input type="checkbox"/> SLEEPING PILLS               | <input type="checkbox"/> NONE |
| <input type="checkbox"/> ANESTHETIC – LOCAL  | <input type="checkbox"/> DAIRY   | <input type="checkbox"/> METAL SENSITIVITY      | <input type="checkbox"/> SULFA DRUGS                  |                               |
| <input type="checkbox"/> BARBITURATES        | <input type="checkbox"/> LATEX   | <input type="checkbox"/> NITROUS OXIDE SEDATION | <input type="checkbox"/> PENICILLIN/OTHER ANTIBIOTICS |                               |
| <input type="checkbox"/> OTHER – PLEASE LIST |                                  |   |   |                               |

**MEDICATION INFORMATION**

ALL PATIENTS: ARE YOU CURRENTLY TAKING ANY OF THE FOLLOWING? (CHECK ALL THAT APPLY):

NONE

- |  |  |  |   |
|--|--|--|---|
| <input type="checkbox"/> ANTIBIOTICS/SULFA DRUGS | <input type="checkbox"/> ANTIHISTAMINES/ALLERGY    | <input type="checkbox"/> DAILY ASPIRIN       | <input type="checkbox"/> BLOOD PRESSURE MEDICATIONS |
| <input type="checkbox"/> BLOOD THINNERS          | <input type="checkbox"/> CANCER/CHEMO MEDICATIONS  | <input type="checkbox"/> CORTISONE/STEROIDS  | <input type="checkbox"/> HEART MEDICATION/DIGITALIS |
| <input type="checkbox"/> INSULIN                 | <input type="checkbox"/> NITROGLYCERIN             | <input type="checkbox"/> ORAL CONTRACEPTIVES | <input type="checkbox"/> OSTEOPOROSIS MEDICATIONS   |
| <input type="checkbox"/> RECREATIONAL DRUGS      | <input type="checkbox"/> THYROID MEDICATIONS       | <input type="checkbox"/> TRANQUILIZERS       | <input type="checkbox"/> OTHER DIABETIC MEDICATIONS |
| <input type="checkbox"/> OTC DRUGS/              | <input type="checkbox"/> OTHER (PLEASE LIST BELOW) |  |   |

MEDICATIONS(PLEASE LIST BELOW)

DRUG NAME	DOSAGE	REASON PRESCRIBED

**PATIENT CONSENT**

To the best of my knowledge, all of the preceding answers are correct. If I have any changes in my health status of if my medication changes, I shall inform the dentist and staff at the next appointment without fail.

Signature: \_\_\_\_\_ DATE: \_\_\_\_\_

RELATIONSHIP TO PATIENT:  ADULT PATIENT  PARENT  GUARDIAN  OTHER \_\_\_\_\_

## ACKNOWLEDGEMENT OF PRIVACY PRACTICES

My signature confirms that I have been informed of my rights to privacy regarding my protected personal and health information, under the Health Insurance Portability & Accountability Act of 1996 (HIPAA). I understand the terms in which my personal health and identification information may be used.

I have been informed of my dental provider's *Notice of Privacy Practices* containing a more complete description of the uses and disclosures of my protected health information. I have been given the right to review and receive a copy of such *Notice of Privacy Practices*. I understand that my dental provider has the right to change the *Notice of Privacy Practices* and that I may contact this office at the address above to obtain a current copy of the *Notice of Privacy Practices*.

I understand that I may request in writing that you restrict how my private information is used or disclosed to carry out treatment, payment or health care operations and I understand that you are not required to agree to my requested restrictions, but if you do agree then you are bound to abide by such restrictions.

**Name:** \_\_\_\_\_

**Date:** \_\_\_\_\_

**RELATIONSHIP TO PATIENT:**  SELF  PARENT  GUARDIAN  OTHER (PLEASE EXPLAIN) \_\_\_\_\_

**I would like the following person(s) to have access to my personal information including but not limited to appointments, treatment, and billing of myself and any dependent children listed above:** \_\_\_\_\_

## DENTAL INSURANCE

### Dental Insurance Information

Policy Holder's Name: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Social Security #: \_\_\_\_\_

Employer: \_\_\_\_\_ Group #: \_\_\_\_\_

Dental Insurance ID #: \_\_\_\_\_ Dental Ins. phone#: \_\_\_\_\_

Dental Insurance Name: \_\_\_\_\_

Dental Insurance Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

### Secondary Dental Insurance Information

Policy Holder's Name: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Social Security #: \_\_\_\_\_

Employer: \_\_\_\_\_ Group #: \_\_\_\_\_

Dental Insurance ID #: \_\_\_\_\_ Dental Ins. phone#: \_\_\_\_\_

Dental Insurance Name: \_\_\_\_\_

Dental Insurance Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

### Person to contact in case of Emergency:

Name \_\_\_\_\_ Relationship \_\_\_\_\_ Phone: \_\_\_\_\_

## INSURANCE DISCLAIMER

One of our office goals is to assist you in maximizing your dental insurance benefits. As a courtesy to you, we will file the claim to your dental insurance carrier for services rendered. Note that when we call your provider, to verify benefits, it is not a guarantee of payment by your insurance company.

Furthermore, any treatment plan that is proposed for the treatment of your dental needs/desires is an estimate of cost based on the information provided by your insurance carrier. It is not a guarantee of insurance coverage for services. If you would like to know the exact costs for treatment, a pretreatment estimate can be submitted to your insurance carrier. If you would like this done, you must inform our insurance coordinator prior to initiating treatment. (This can take up to 2-6 weeks).

Please remember that the contract itemizing your dental benefits is between you, your employer, and your insurance company. Regardless of coverage, your estimated co-payment is due in full the day of treatment. If your insurance plan does not pay within 90 days of treatment, you then become responsible for the outstanding balance for services rendered. It is then up to you to seek reimbursement from your insurance carrier. In the case your insurance carrier pays more than is owed for treatment, a refund will be processed. Also remember dental insurance plans are not designed to cover all your dental needs. I have reviewed this information and consent to Biscayne Dental Center & Spa to file to my insurance claims for services rendered.

I accept full responsibility for all patient accounts that I am deemed responsible for, personal and family. I acknowledge that it is my responsibility to be aware of the type of insurance that I am utilizing for my dental services. I also acknowledge that Biscayne Dental Center & Spa cannot guarantee that my insurance carrier will cover all services rendered during my dental treatment, and that I was provided with an estimated cost of benefits. Finally, I acknowledge that after 90 days, I become the responsible party for all costs for services rendered and that I will be responsible for seeking reimbursement from my insurance carrier at that time.

\_\_\_\_\_  
Patient, Parent or Guardian Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Patient Name (Please Print)

## Written Financial Policy

Thank you for choosing Biscayne Dental Center & Spa. Our primary mission is to deliver the best and most comprehensive dental care available. An important part of the mission is making the cost of optimal care as easy and manageable for our patients as possible by offering several payment options.

### Payment Options:

You can choose from:

- Cash, Visa, MasterCard, American Express or Discover Card
- Convenient Monthly Payment Options<sup>1</sup> from CareCredit Healthcare & Lending club
  - Allow you to pay overtime
  - o No annual fees or pre-payment penalties

Please note: Biscayne Dental Center & Spa requires payment at the beginning of your treatment. If you choose to discontinue care before treatment is complete, you will receive a refund less the cost of care received. For plans requiring multiple appointments, alternative payment arrangements may be provided. For larger, more comprehensive treatment plans of \$500 or more, a 10% deposit is required to secure your initial treatment appointment. For patients with dental insurance we are happy to work with your carrier to maximize your benefit and directly bill them for reimbursement for your treatment. A fee of \$50 is charged for patients who miss or cancel more than 2 times in a calendar year without 48-hour notice. Biscayne Dental Center charges \$30 for returned checks. If you have any questions, please do not hesitate to ask.

\_\_\_\_\_  
Patient, Parent or Guardian Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Patient Name (Please Print)