

COMPANY PROFILE



# New York Life Insurance Company

New York Life Insurance Company (NYL), 51 Madison Avenue, New York, NY 10010, was founded in 1845, is the largest mutual life insurer in the United States,<sup>1</sup> and is the parent company of New York Life Insurance and Annuity Corporation (NYLIAC), the issuer of New York Life annuities.

- NYL has \$392.13 billion in statutory consolidated assets, with NYLIAC contributing \$184.99 billion.<sup>2</sup>



## Financial Strength Ratings<sup>3</sup> and Comdex Ranking<sup>4</sup>

New York Life Insurance and Annuity Corporation offers you the security of a company with the highest ratings for financial strength currently awarded to any life insurer by all four major rating agencies.

<b>A++</b>	<b>AA+</b>	<b>AAA</b>	<b>Aaa</b>	<b>100</b>
AM Best	S&P	Fitch	Moody's	Comdex
Superior	Very Strong	Highest Credit Quality	Excellent	



## Services

<b>New York Life Insurance Company and its subsidiaries offer:</b>	<ul style="list-style-type: none"> <li>• life insurance</li> <li>• retirement income</li> <li>• investments</li> <li>• long term care insurance</li> </ul>
<b>New York Life Investments<sup>5</sup> provides:</b>	<ul style="list-style-type: none"> <li>• institutional asset management</li> <li>• retirement plan services</li> </ul>
<b>Other New York Life Insurance Company affiliates provide:</b>	<ul style="list-style-type: none"> <li>• an array of securities products and services</li> <li>• retail mutual funds</li> </ul>



## Highlights and Accomplishments

- New York Life Insurance Company was ranked #71 on the Fortune 500 list for 2023.<sup>6</sup>
- Ranked as one of the world's most admired companies by *Fortune* magazine in 2023.<sup>7</sup>
  - New York Life Insurance Company was ranked among the top life insurance companies in 2023 by Insure.com.<sup>8</sup>

See reverse for more information —————>

<sup>1</sup>Based on revenue as reported by Fortune 500, ranked within industries, "Insurance: Life, Health (Mutual)," *Fortune* magazine, May 2023. See <http://fortune.com/fortune500> for methodology.

<sup>2</sup>As of December 31, 2022, NYL's total assets equaled \$392.13 billion (including \$184.99 billion total assets for NYLIAC and \$9.25 billion total assets for Life Insurance Company of North America [LINA]). Total liabilities, excluding the Asset Valuation Reserve (AVR), equaled \$362.02 billion (including \$174.66 billion total liabilities for NYLIAC and \$7.51 billion total liabilities for LINA).

<sup>3</sup>Third-party ratings are as of November 1, 2022. The financial strength and ratings do not apply to any investment products, because investment products are subject to market risk and will fluctuate in value.

<sup>4</sup>The Comdex ranking is the average percentile of a company's rating that this company has received. The composite ranking is based on a scale of 1 to 100, in relation to other companies that have been rated by the services. A company needs to be rated by at least two rating services to receive a Comdex ranking.

<sup>5</sup>New York Life Investments is a service mark used by New York Life Investment Management Holdings LLC and its subsidiary New York Life Investment Management LLC. Securities are offered by NYLIFE Securities LLC (member FINRA and SIPC), a subsidiary of New York Life Insurance Company and a licensed insurance agency, 51 Madison Avenue, New York, NY 10010.

<sup>6</sup>Based on revenue as reported by Fortune 500, *Fortune* magazine, May 2023. See <https://fortune.com/company/new-york-life-insurance/fortune500/> for methodology.

<sup>7</sup>New York Life Insurance Company was ranked as the sixth most admired company in the Life and Health Insurance sector by *Fortune* magazine, February 2023. Visit <https://fortune.com/company/new-york-life-insurance/fortune500/> for more information.

<sup>8</sup>As of August 4, 2023, New York Life Insurance Company was ranked among the leading life insurance companies in a survey of life insurance customers by Insure.com. The top-ranked companies offer competitive pricing and strong customer service.

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**Not FDIC Insured | Not Bank Guaranteed | May Lose Value | Not a Deposit | Not Insured by Any Federal Government Agency**