

# Clean Energy Authorization Permission Management

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## **Permission Management Overview**

This User Guide and Instructions are meant to serve as an overview for creating clean energy accounts on IRS Energy Credits Online and the different permissions granted. These steps will show different screens and are meant to serve as a guide for the user.

To facilitate this, the IRS has created this user guide and Instructions to help entities navigate the tool.

This User Guide and Instructions includes general information and instructions on the following topics:

- Accessing the clean energy account log in page
- Creating one or more IRS Energy Credits Online Accounts
- Troubleshooting potential errors
- Creating additional authorizations and the role each one has

## **Identity Verification**

All users will need to verify their personal identity. The IRS uses ID.me, a technology provider, to provide identity verification and sign-in services. If you have an ID.me account, just sign in. Don't create a new ID.me account for your business. If you're a new user, have your government issued photo identification ready. Verify your personal identity – not your business information – with ID.me. IRS Energy Credits Online Functionality

Users can register an organization to use IRS Energy Credits Online functionality for one or more of the following types tasks:

- Clean Vehicle Dealer or Seller: Submit required Time-Of-Sale reports and request Advance Payments for tax
- Clean Vehicle Manufacturer: Enter into qualified manufacturing agreements and submit required periodic reports
- Clean Energy (Elective Pay or Transfer Election) Entity or Semiconductor Manufacturer: Request registration numbers for clean energy tax credits or as a semiconductor manufacturer

To register, visit IRS.gov/CleanEnergy for more information. The first user to register on behalf of an entity will be assigned as a 'Clean Energy Officer' for the entity.

- This user has access to all IRS Energy Credits Online functionality for the entity. This includes the
- ability to authorize additional users and assign permissions governing what IRS Energy Credit Online functionality subsequent users will have.
- For any subsequent users to gain access to IRS Energy Credits Online functionality, the first user to register on behalf of an entity

must directly or by authorizing additional Clean Energy Officer's must first authorize each subsequent users access.

• Any user with the "Clean Energy Officer" role in IRS Energy Credits Online can modify or revoke permissions for any user associated with the entity, including the first user.

## **Additional Users**

Once the first user has created an account for the organization, share the link with additional users who should have access to IRS Energy Credits Online. Each additional users will need:

### 1. An Account Associated with the Entity:

- An ID.me account is needed to verify the user's identity. Use an existing ID.me account or have government issued photo identification ready to create a new ID.me account.
- The entity's EIN and the entity's name as shown on the most recent tax return
- Their title within the organization

## 2. To Notify the Appropriate User of the Authorization Request

- Once the new login account and account creation request is submitted, notify the appropriate individual in your organization that you've submitted a request
- Only authorized users can review the request by visiting the "manage business users" tab of the entity's account.
- 3. To Receive Authorization
  - A 'Clean Energy Officer' for your entity will need to approve the request in IRS Energy Credits Online

### **User Roles**

- The users who are responsible for managing an entity's users and assigning permissions (i.e., Clean Energy Officers) should pay close attention to the roles assigned to other users in their organization: All Clean Energy Officers have access to all IRS Energy Credits Online functionality.
- Clean vehicle dealers or sellers should generally assign employees who need access to submit Time-Of-Sale Reports and/or request Advance Payments access the "dealer/seller" role. Users assigned the "dealer/seller" role can't manage other users permissions.
- Users requesting elective pay election, transfer election, or semiconductor manufacturer registration numbers should generally be assigned the "Clean Energy Delegate" role or "CE Third Party User" role if they do not need authority to manage user permissions for the entity.
- Clean vehicle manufacturers: should generally assign employees who need access to submitperiodic reports



# **Clean Energy Authorization Permission Management**

# User Guide

Additional User Roles: This page displays the different roles each authorization can have along with the permissions assigned to each role.

The Clean Energy solution provides an authorization process for additional users after the first Clean Energy Officer (aka "super user") is authorized to act on behalf of an entity to access Clean Energy features.

	Clean Vehicle Dealers/Sellers		Qualified Manufacturers				
		Managed authorized users and permissions	<b>Elective Pay and</b> <b>Transferability Only</b> Submit, Edit, and Amend Registration Packages	Submit Time of Sale Report	Request Advance Payment from the IRS	Submit Qualified Manufacturer Agreement	Submit Qualified Manufacturer Periodic Reports
Clean Energy Officer	Person with binding authority for clean energy capabilities	X	X	X	X	X	X
Clean Energy Delegate	Equivalent to Super User but cannot manage user permissions		X	X	X	x	X
CE Third Party User	User not directly employed by the entity		X	X	X		X
Clean Vehicle Dealer/ Sellers	User employed directly by a dealership that can submit ToS reports			x	x		
Clean Vehicle Qualified Manufacturers	User employed directly by a manufacturer that can submit QM reports						X

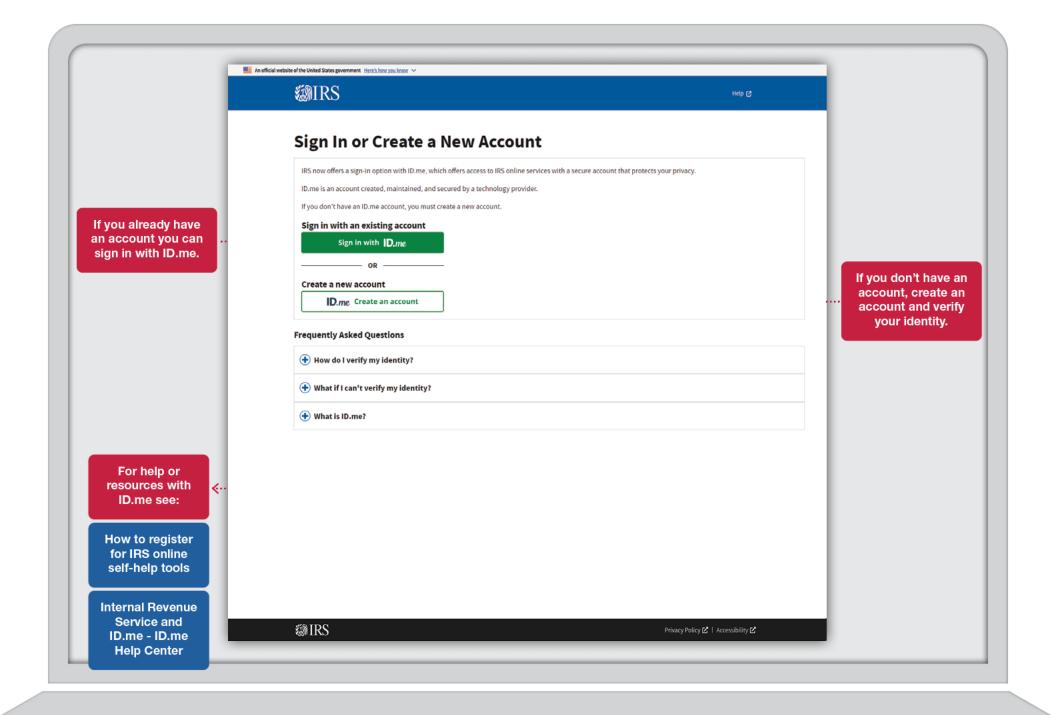


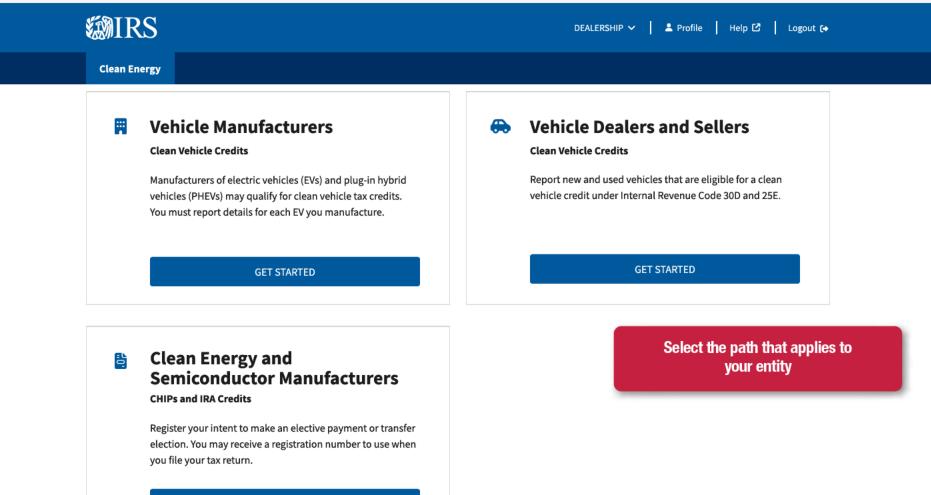
# **Clean Energy Sign in**

If you do not currently have an online account, you will need to create one.

The IRS uses ID.me, a technology provider, to provide identity verification and sign-in services.

- If you have an ID.me account, just sign in. Don't create a new ID.me account for your business.
- If you're a new user, have your photo identification ready. Verify your personal identity – not your business information – with ID.me.





GET STARTED

## **Related Resources**

### **Elective Payment Elections**

Elective Payment and Transferability Registration

Elective Payment Elections - FAQs

### **Clean Vehicle Credits**

Dealer/Seller Eligibility Requirements

Manufacturer Eligibility Requirements 🖸

New Clean Vehicle Credit Eligibility Rules

### Other Resourcees

Credits and Deductions under the Inflation Reduction Act of 2022



# Clean Energy First User Authorization

The first Clean Energy Officer (aka "super user") This is someone who is authorized to act on behalf of an entity to access Clean Energy features.

# **Create Your Clean Energy Business Account**



## Authorization

(\*) Indicates a required field

Before you create your account, we need confirm that you're an authorized user.

Employer ID Number (EIN) \* ?

9 digits without spaces or dashes (for example: 123456789)

Only type in your EIN. Please do not copy and paste your EIN, because spaces and hidden characters can cause your EIN to be invalid.

9 digits without spaces or dashes

NEXT

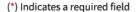
<u>Cancel</u>



# **Create Your Clean Energy Business Account**



## Authorization



Before you create your account, we need confirm that you're an authorized user.

Employer ID Number (EIN) \* 🗵

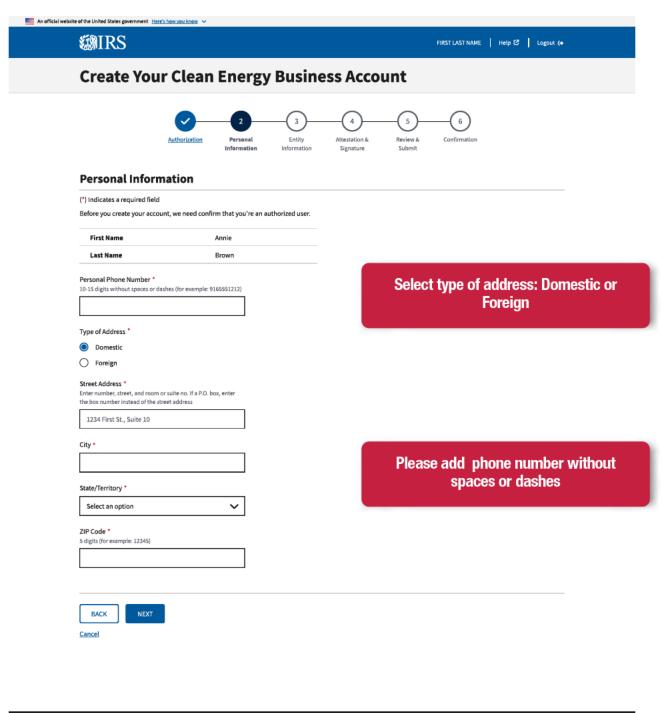
An EIN is also known as a Federal Employer Identification Number (FEIN) and is used to identify a business entity.

9 digits without spaces or dashes (for example: 123456789)



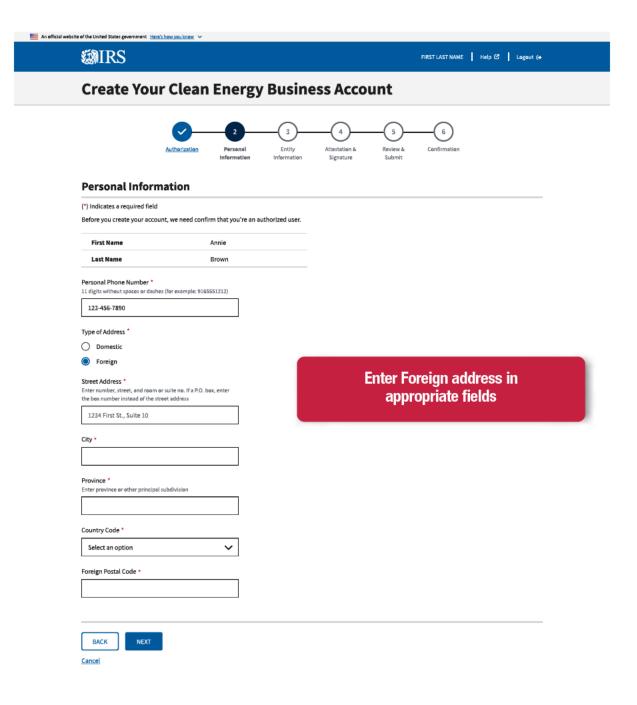
<u>Cancel</u>

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<b>MIRS</b>	FIRST LAST NAME   Help 🖒   Logout (+
Create Your Clean En	nergy Business Account
	2 
Personal Information	
(*) Indicates a required field Before you create your account, we need confirm that	at you're an authorized user.
First Name Annie	2
Last Name Brown	n
Personal Phone Number * 10-15 digits without spaces or dashes (for example: 91655512 123-456-7890 Type of Address *	212)
Domestic     Foreign	
Street Address * Enter number, street, and room or suite no. If a P.O. box, enter the box number instead of the street address	Enter complete domestic address in appropriate fields
1234 First St., Suite 10	
City *	
Boston	
State/Territory *	
	~
ZIP Code * 5 digits (for example: 12345)	
02130	
BACK	
Cancel	

@ IRS



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#### 📒 An official website of the United States government Here's how you know 🗸 **WIRS Create Your Clean Energy Business Account** ~ 3 4 5 Entity Attestation & Review & Authorization Personal Information Information Signature Submit

FIRST LAST NAME | Help 🖸 | Logout [+

6

Confirmation

### **Personal Information**

### (\*) Indicates a required field

Before you create your account, we need confirm that you're an authorized user.

First Name	Annie
Last Name	Brown

Personal Phone Number \*

11 digits without spaces or dashes (for example: 9165551212)

1-123-456-7890

Type of Address

O Domestic

Foreign

Street Address \* Enter number, street, and room or suite no. If a P.O. box, enter the box number instead of the street address

155, rue Notre-Dame Est

#### City \*

Montreal

Province \* Enter province or other principal subdivision

Quebec

Country Code \*

Canada (CA)

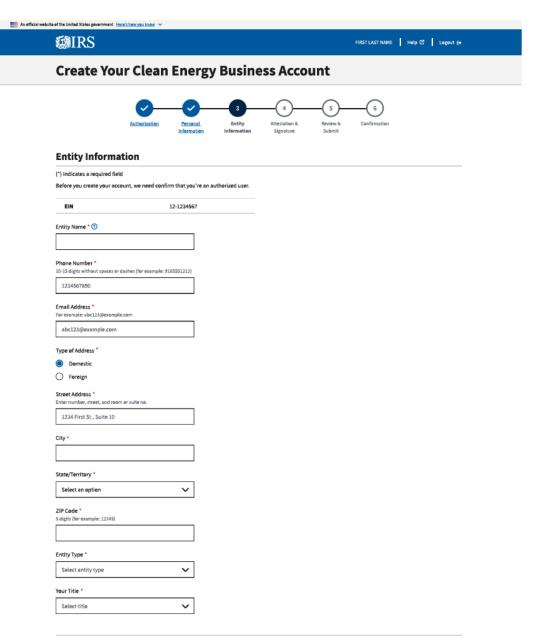
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### Foreign Postal Code

H2Y1B5

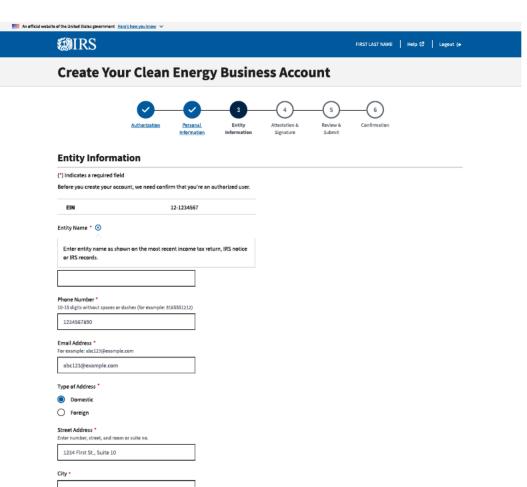


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State/Territory \*

Select an option

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#### ZIP Code \* 5 digits (for example: 12345)

Entity Type \*

Select entity type

Your Title \*

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Cancel			
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### **Create Your Clean Energy Business Account**



**Entity Information** (\*) Indicates a required field Before you create your account, we need confirm that you're an authorized user. EIN 12-1234567 Entity Name \* 🕥 Annie's Electric Cars Phone Number \* 10-15 digits without spaces or dashes (for example: 9165551212) 123-456-7890 Email Address \* For example: abc123@example.com Business@outlook.com Type of Address Oomestic O Foreign Street Address \* Enter number, street, and room or suite no. 1234 Main St. Suite 1 City \* Los Angeles State/Territory \* California  $\sim$ ZIP Code \* 5 digits (for example: 12345) 90006 Entity Type \* C corporation  $\sim$ 

Your Title \*

Chief Officer Vice President

Secretary Treasurer

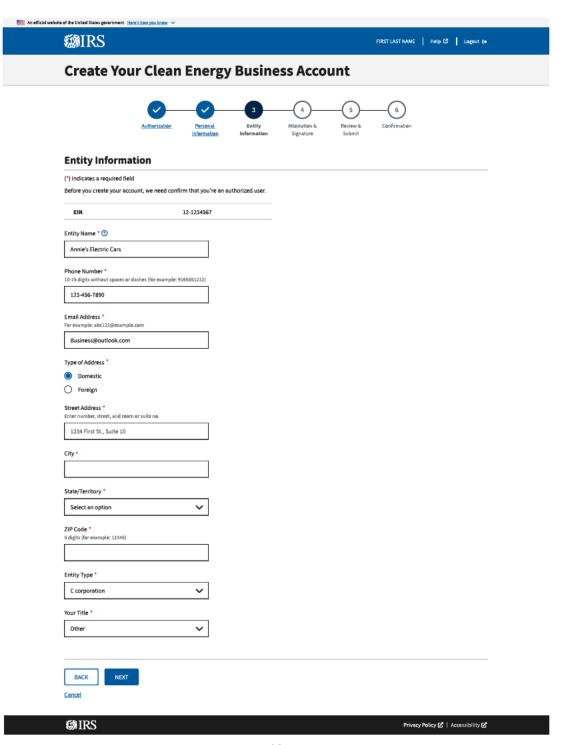
Partner

Limited Partner

Member Beneficiary

Othe

@IRS



Check the attestation boxes

and click the next button.

## **Create Your Clean Energy Business Account**



### **Attestation & Signature**

(\*) Indicates a required field

Before you create your account, we need confirm that you're an authorized user.

### **Acts Authorized**

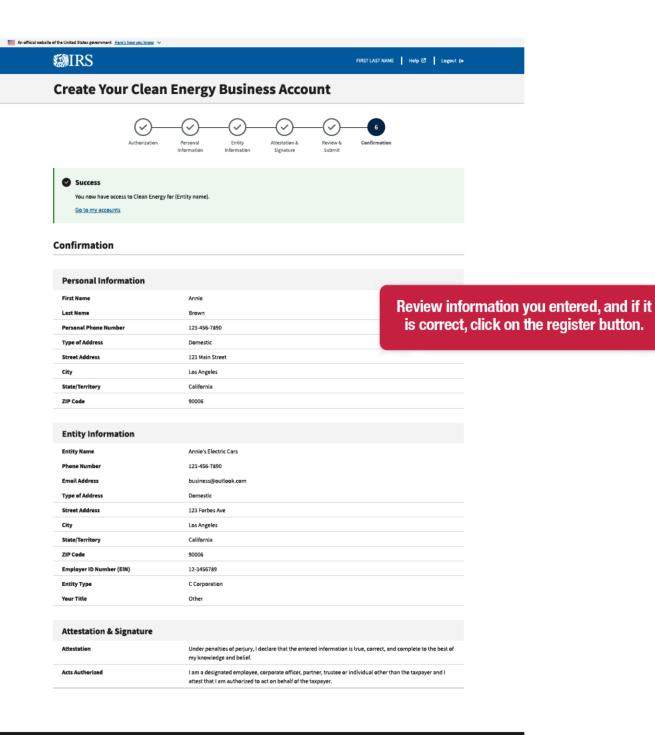
I am authorized to perform acts on behalf of the taxpayer for the purpose of providing information and conducting transactions through this IRS Clean Energy Tax Credit platform.

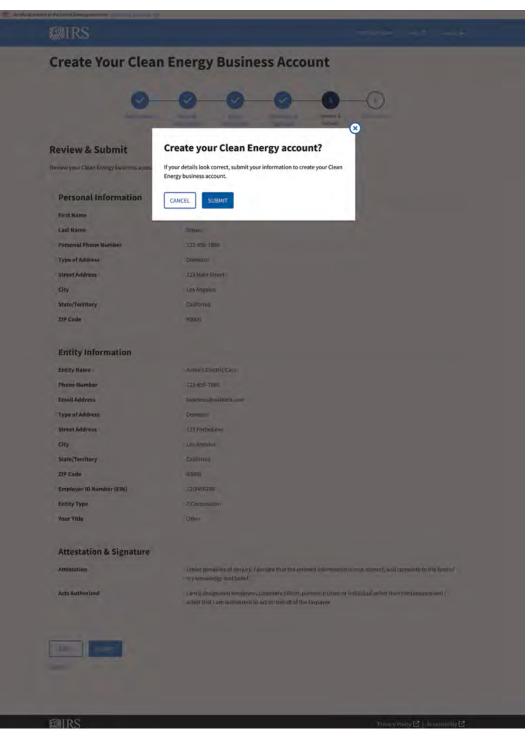
### Attestation

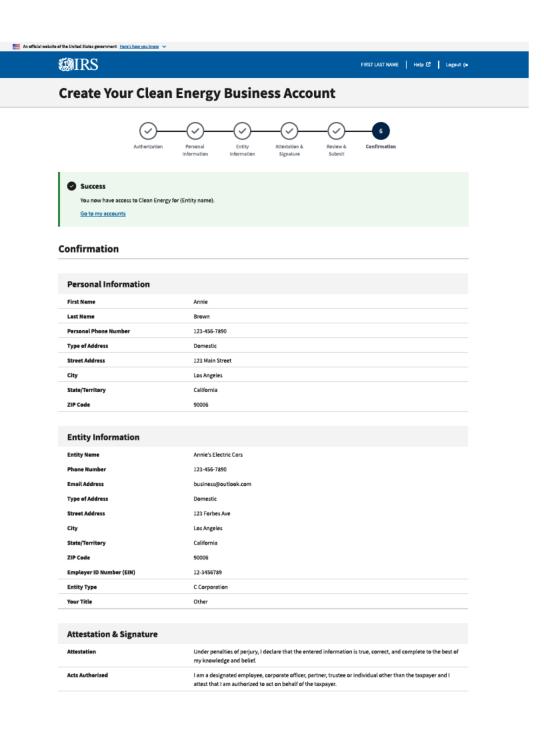
- Under penalties of perjury, I declare that the entered information is true, correct, and complete to the best of my knowledge and belief. \*
- I am a designated employee, corporate officer, partner, trustee or individual other than the taxpayer and I attest that I am authorized to act on behalf of the taxpayer.\*



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# Clean Energy First User Authorization EIN Errors

This section displays errors the initial user might see and suggestions for how to resolve the error.



# **Create Your Clean Energy Business Account**

Too Many Attempts

You've reached the maximum number of attempts. Please try again in 24 hours.

Return to Account Select

**WIRS** 

# **Create Your Clean Energy Business Account**



## Authorization

(\*) Indicates a required field

Before you create your account, we need confirm that you're an authorized user.

Employer ID Number (EIN) \* ?

9 digits without spaces or dashes (for example: 123456789)

### 12-3456789

Error: Invalid EIN - after 3 tries you must wait 24 hours to try again

Be sure to remove spaces and dashes when entering EIN. Do not copy and paste.



<u>Cancel</u>



# **Create Your Clean Energy Business Account**

### **i** Service is currently unavailable.

We apologize for any inconvenience. Please try again later.

Go back

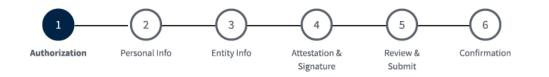
This error message indicates unscheduled system downtime. Our IT team is diligently working to restore functionality. We recommend trying the system again at a later time. We apologize for the inconvenience.

**WIRS** 



# Clean Energy Additional User Authorization Flow

# **Create Your Clean Energy Business Account**



## Authorization

(\*) Indicates a required field

Before you create your Clean Energy business account, we need to confirm that you're an authorized user.

Employer ID Number (EIN) \* 🗵

An EIN is also known as a Federal Employer Identification Number (FEIN) and is used to identify a business entity.

9 digits without spaces or dashes

Only type in your EIN. Please do not copy and paste your EIN, because spaces and hidden characters can cause your EIN to be invalid.

NEXT

**Cancel** 

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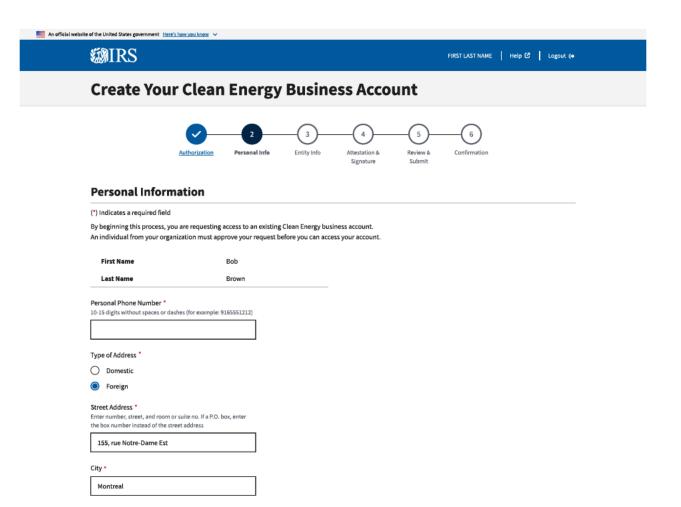
<b>WIRS</b>					FIRST LAST NAME 📔 Help 🖒 🕴 Logout
Create Your Clean Energy Business Account					
	Authorization Personal Info	3 Entity Info	4 Attestation & Signature	5 Review & Submit	Confirmation
Personal Inform	ation				
An individual from your organi	are requesting access to an existin ization must approve your request				
First Name Last Name	Bob Brown				
Personal Phone Number *					
Personal Phone Number * 10-15 digits without spaces or dash Type of Address *	tes (for example: 9165551212)				
10-15 digits without spaces or dash	hes (for example: 9165551212)				
10-15 digits without spaces or dash Type of Address * Domestic	suite no. If a P.O. box, enter				
10-15 digits without spaces or dash Type of Address * Domestic Foreign Street Address * Enter number, street, and room or	suite no. If a P.O. box, enter				
10-15 digits without spaces or dash Type of Address * Domestic Foreign Street Address * Enter number, street, and room or: the box number instead of the street	suite no. If a P.O. box, enter				
10-15 digits without spaces or dash Type of Address * Domestic Foreign Street Address * Enter number, street, and room or: the box number instead of the street 1234 First St., Suite 10	suite no. If a P.O. box, enter				

### ZIP Code \* 5 digits (for example: 12345)



Cancel

**WIRS** 



Province \*

Enter province or other principal subdivision
Quebec

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Country Code \*

Canada (CA)

Foreign Postal Code \*



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## **Create Your Clean Energy Business Account**

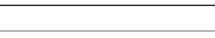


## **Entity Information**

(\*) Indicates a required field

By beginning this process, you are requesting access to an existing Clean Energy business account. An individual from your organization must approve your request before you can access your account.

Entity Name \* 🝞



Your Title \*

Select title	~



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## **Create Your Clean Energy Business Account**



## **Entity Information**

(\*) Indicates a required field

By beginning this process, you are requesting access to an existing Clean Energy business account. An individual from your organization must approve your request before you can access your account.

 $\sim$ 

### Entity Name \* 🗵

Enter entity name as shown on the most recent income tax return, IRS notice or IRS records.

Your Title \*

Select title

BACK NEXT

**⑳IRS** 

## **Create Your Clean Energy Business Account**



## **Entity Information**

(\*) Indicates a required field

By beginning this process, you are requesting access to an existing Clean Energy business account. An individual from your organization must approve your request before you can access your account.

Entity Name \* 🝞

Your Title \*

our mae	
Chief Officer	
Vice President	
Secretary	
Treasurer	
Partner	
Limited Partner	
Member	
Beneficiary	
∕ Other	

## **Create Your Clean Energy Business Account**



## **Attestation & Signature**

(\*) Indicates a required field

By beginning this process, you are requesting access to an existing Clean Energy business account. An individual from your organization must approve your request before you can access your account.

### Attestation

Attesting to the statement below will act as an e-signature.

Under penalties of perjury, I declare that the entered information is true, correct, and complete to the best of my knowledge and belief.\*

I am an employee or delegated authority user authorized to access this Clean Energy account on behalf of the taxpayer.\*

BACK	NEXT
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**Cancel** 

#### 🗮 An official website of the United States government Here's how you know 🗸 **WIRS** FIRST LAST NAME Help 🙆 Logout (+ **Create Your Clean Energy Business Account** $\checkmark$ $\checkmark$ $\checkmark$ $\checkmark$ 6 Authorization Personal Info Entity Info Attestation & Review & Confirmation Signature Submit

### Success

You completed the account creation process. You'll have access to your Clean Energy business account once a Clean Energy Officer approves your request.

Return to account selection

### Confirmation

Personal Information			
First Name	Bob		
Last Name	Brown		
Personal Phone Number	123-456-7890		
Type of Address	Domestic		
Street Address	123 Main Street		
City	Los Angeles		
State/Territory	California		
ZIP Code	90006		

Entity Information		
Employer ID Number (EIN)	12-3456789	
Entity Name	Annie's Electric Cars	
Your Title	Member	
Attestation & Signature		
Attestation	Under penalties of perjury, I declare that the entered information is true, correct, and complete to the best of my knowledge and belief.	
Attestation	I am an employee or delegated authority user authorized to access this Clean Energy account on behalf of	

tion		

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the taxpayer.

0	Nervice States
Review & Submit	Submit your Clean Energy account
Personal Information	If your details look correct, submit your information to request access to your Clean Energy account. An Individual from your organization will review your request.
First Name Last Name	CANCEL
Personal Phone Number	125 450 (1280)
Type of Address	Domestic
Street Address	173 Maio Street
çity	Los Angeles
State/Territory	LaWomfa
ZIP Code	90005
Entity Information	
Employer ID Number (EIN)	12-3456709
Entity Name	Annie's Electric Gara
YourTitle	Nember
Attestation & Signature	
Attestation	under penalties of perjury, i déclare that the entered information is true, correct, and complete to the best of my knowledge and belief.
Attestation	I am an employee or delegated authority user authorized to access this Clean Energy account on botrall of the Manayer
Kata Summi	



#### Success

You completed the account creation process. You'll have access to your Clean Energy business account once a Clean Energy Officer approves your request. Return to account selection

#### Confirmation

Personal Information	
First Name	Bob
Last Name	Brown
Personal Phone Number	123-456-7890
Type of Address	Domestic
Street Address	123 Main Street
City	Los Angeles
State/Territory	California
ZIP Code	90006

#### **Entity Information**

Employer ID Number (EIN)	12-3456789	
Entity Name	Annie's Electric Cars	
Your Title	Member	

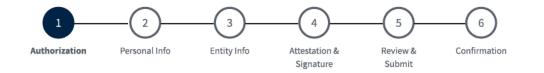
# Attestation & Signature Attestation Under penalties of perjury, I declare that the entered information is true, correct, and complete to the best of my knowledge and belief. Attestation I am an employee or delegated authority user authorized to access this Clean Energy account on behalf of the taxpayer.

#### **WIRS**



Clean Energy Additional User Authorization Flow Errors

## **Create Your Clean Energy Business Account**



#### The following error has occurred:

Correct the following field and then select 'NEXT':

1. Employer ID Number (EIN): This field is required

### Authorization

#### (\*) Indicates a required field

Before you create your account, we need to confirm that you're an authorized user.

Employer ID Number (EIN) \* ③ 9 digits without spaces or dashes (for example: 123456789)

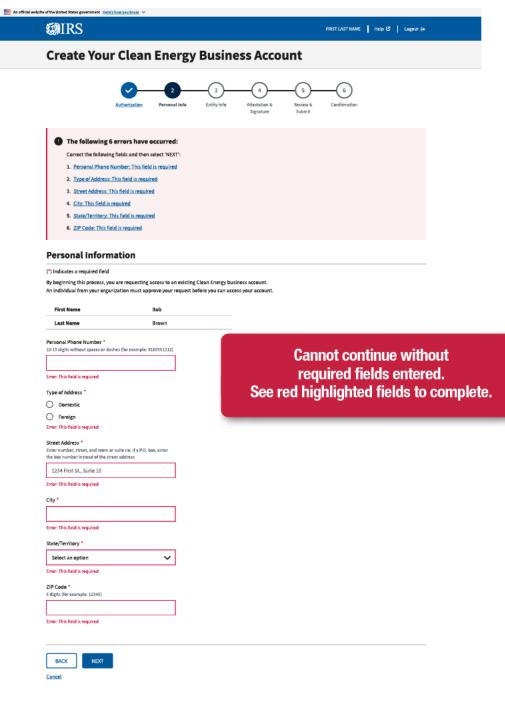
Error: This field is required

Only type in your EIN. Please do not copy and paste your EIN, because spaces and hidden characters can cause your EIN to be invalid.

NEXT

<u>Cancel</u>

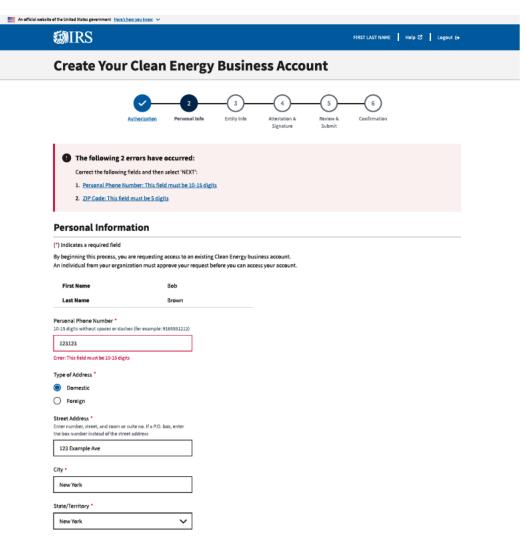
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ZIP Code \* 5 digits (for example: 12345)

123

Error: This field must be 5 digits



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## **Create Your Clean Energy Business Account**



Correct the following fields and then select 'NEXT':

- 1. Entity Name: This field is required
- 2. Your Title: This field is required

#### **Entity Information**

(\*) Indicates a required field

By beginning this process, you are requesting access to an existing Clean Energy business account. An individual from your organization must approve your request before you can access your account.



Error: This field is required

Your Title \*

Select title		~
--------------	--	---

Error: This field is required



Cancel

## **Create Your Clean Energy Business Account**



#### • The following 2 errors have occurred:

Correct the following fields and then select 'NEXT':

1. Attestation: This field is required

2. Attestation: This field is required

#### **Attestation & Signature**

(\*) Indicates a required field

By beginning this process, you are requesting access to an existing Clean Energy business account. An individual from your organization must approve your request before you can access your account.

#### Attestation

Attesting to the statement below will act as an e-signature.

Under penalties of perjury, I declare that the entered information is true, correct, and complete to the best of my knowledge and belief.\*

Error: This field is required

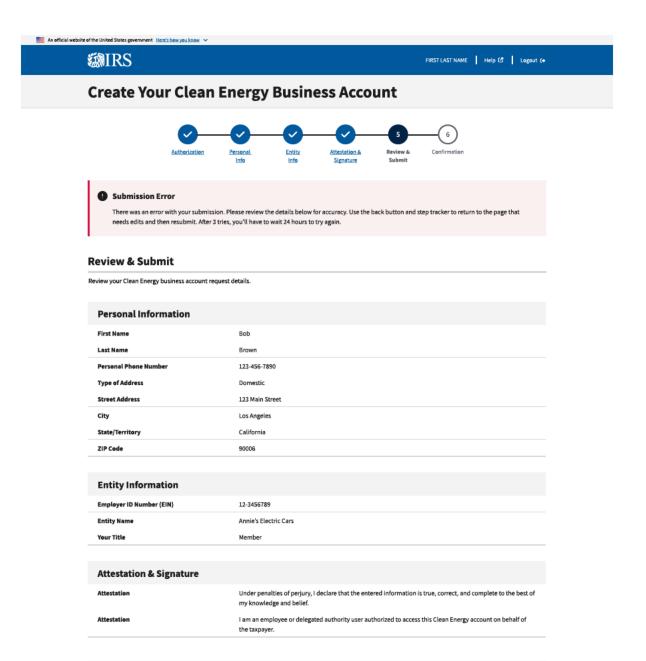
I am an employee or delegated authority user authorized to access this Clean Energy account on behalf of the taxpayer.\*

Error: This field is required

BACK

Cancel





#### BACK Cancel

**WIRS** 



## Clean Energy Business Selection

# Welcome to your business tax account

#### Account requests awaiting approval

ANNIE'S ELECTRIC CARS

THOMAS' TANK ENGINES

Requests will be reviewed within 60 days of date requested.

Add Clean Energy account

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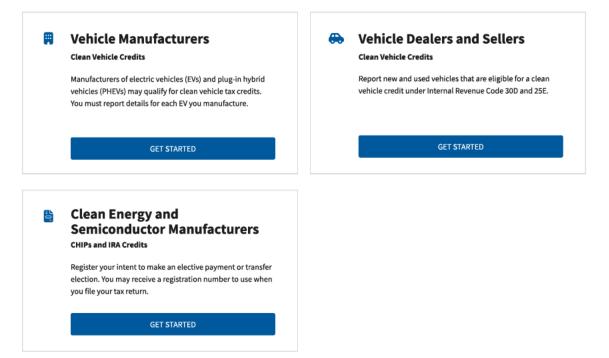


## **Approve Business Users**



### Welcome to IRS Clean Energy

The Inflation Reduction Act (IRA) and the Chips and Science Act (CHIPS Act) offer credits for clean energy and manufacturing investments.



#### **Related Resources**

<b>Elective Payment Elections</b>	Clean Vehicle Credits	Other Resourcees
Elective Payment and Transferability Registration C Elective Payment Elections - FAQs C	Dealer/Seller Eligibility Requirements C Manufacturer Eligibility Requirements C New Clean Vehicle Credit Eligibility Rules C Used Clean Vehicle Credit Eligibility Rules C	<u>Credits and Deductions under the Inflation</u> <u>Reduction Act of 2022</u> 亿

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## Manage Business Users

<b>WIRS</b>		FIR	ST LAST NAME BUSINESS N	AME 🗸 📔 💄 Profile 📔 Help 🖸	Logout [+
Clean Energy					
Profile	BUSINESS NU	JMBER ONE		View Ne	w User Requests here.
Business Information	Clean Energy				
Manage Business Users		-		he IRS on behalf of your Clean Ener	
	Take action on new us days.	ser requests or review existir	ng users using the tab options	below. New user requests will expine	re after 60
	New User Requests	Current Users			
	Name	Date Requested	Expiration Date	Actions	
	Bob Brown	Nov 08, 2023	Jan 08, 2024	<b>Review request</b>	

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<b>WIRS</b>		FIRST LAST NAME	JSINESS NAME 🗸 📔 💄 Prof	file Help	ලී Logout (	•
Clean Energy						
Profile	BUSINESS NUME	BER ONE		Vie	w Current	Users listed here
Business Information Manage Business Users	Clean Energy Use	rs				
		age who can access business data and inter quests or review existing users using the ta				
		rent Users				
	Name	Role	Expiration Date	Action	S	
	Bob Brown	Clean Energy Delegate	Jan 08, 2024	<u>Edit</u>	<u>Remove</u>	
	Sarah Allen	Vehicle Manufacturer	Mar 11, 2024	Edit	<u>Remove</u>	
	John Doe	Clean Energy Third Party User	Apr 01, 2024	<u>Edit</u>	<u>Remove</u>	
	Chris Anderson	Vehicle Manufacturer	Apr 08, 2024	Edit	<u>Remove</u>	
	Annie Park	Dealer/Seller	May 11, 2024	<u>Edit</u>	<u>Remove</u>	
	Louisa Song	Vehicle Manufacturer	May 04, 2024	Edit	Remove	

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<u>Edit</u>

Remove

June 07, 2024

**WIRS** 

Dealer/Seller

Roseanne Park

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## **Approve Business Users**

#### An official website of the United States government <u>Here's how you know</u> 🗸

Clean Energy

#### FIRST LAST NAME | BUSINESS NAME - A Profile | Help 🖒 | Logout (+

#### **BUSINESS NUMBER ONE**

	De la Demont		
Business Users	Review Request		
	(') Indicates a required field Selecting one or more of the options below Please review the new user account request User Details		Select whether you approve or reject User Request.
	User Details		
	Personal Information		
	First and Last Name	Bob Brown	
	Personal Phone Number	123-456-7890	
	Type of Address	Domestic	
	Street Address	123 Main Street	
	City	Los Angeles	
	State	California	
	ZIP Code	90006	
	Entity Information		
	Employer ID Number (EIN)	12-3456789	
	Entity Name	Annie's Electric Cars	
	Your Title	Member	
	Attestation & Signature		
	Attestation	Under penalties of perjury, I declare that is true, correct, and complete to the best belief.	
	Attestation	I am an employee or delegated authorit access this Clean Energy account on beh	
	Approve or Reject New User Requ	iest	
	Would you like to create a Clean Energy bus	iness account for Bob Brown? *	
	Yes, approve and create account		
	<ul> <li>No, reject user request</li> </ul>		
	CANCEL		

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### **WIRS**

Clean Energy

#### Profile

BUSINESS NUMBER ONE

Business Information				
Manage Business Users	Review Request			
	(*) Indicates a required field			
	Selecting one or more of the options below may req			
	Please review the new user account request and ma	ske your decision.		+
	User Details		Approve or Reject New User Reques	
	<b>B</b>		Would you like to create a Clean Energy busines	s account for Bob Brown? *
	Personal Information		Yes, approve and create account	
	First and Last Name	Bob Brown	No, reject user request	
	Personal Phone Number	123-456-7890		
	Type of Address	Domestic	Assign a role	
	Street Address	123 Main Street	_	
	City	Los Angeles	Review the role descriptions below and assign l	Sob Brown a role.
	State	California	Assign Role *	
	ZIP Code	90006	Select an option	~
	Entity Information		Roles & Descriptions	
	Employer ID Number (EIN)	12-3456789	✓ Clean Energy Officers	
	Entity Name	Annie's Electric Cars		
	Your Title	Member	✓ Clean Energy Delegates	
	Attestation & Signature		✓ Clean Energy Third Party Use	3
	Attestation	Under penalties of perjury, I declare that the entered information is true, correct, and complete to the best of my knowledge and belief.	✓ Dealer/Sellers	
	Attestation	I am an employee or delegated authority user authorized to access this Clean Energy account on behalf of the taxpayer.	✓ Vehicle Manufacturers	
	Approve or Reject New User Request			
	Would you like to create a Clean Energy business acc	count for Beb Brewn? *	Attestation	
	Yes, approve and create account		Attesting to the statement below will act as an e	-signature.
	No, reject user request		Under penalties of perjury, I declare that t knowledge and belief.*	he entered information is true, correct, and complete to the best of my
		T		
				icer, partner, trustee or individual other than the taxpayer and I attest that I ayer managing access to this Clean Energy account.*
			CANCEL	

FIRST LAST NAME BUSINESS NAME 🗸 💄 Profile 🛛 Help 🖒 Logout (+

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### **WIRS**

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#### Profile

**BUSINESS NUMBER ONE** 

## Business Information Manage Business Users

### Assign role for approved user.

## Review Request (\*) Indicates a required field

Selecting one or more of the options below may require you to enter more information. Please review the new user account request and make your decision.

#### User Details

Personal Information	
First and Last Name	Bob Brown
Personal Phone Number	123-456-7890
Type of Address	Domestic
Street Address	123 Main Street
City	Los Angeles
State	California
ZIP Code	90006
Entity Information	
Employer ID Number (EIN)	12-3456789
Entity Name	Annie's Electric Cars
Your Title	Member
Attestation & Signature	
Attestation	Under penalties of perjury, I declare that the entered information is true, correct, and complete to the best of my knowledge and belief.
Attestation	I am an employee or delegated authority user authorized to access this Clean Energy account on behalf of the taxpayer.
pprove or Reject New User Request	t
ould you like to create a Clean Energy busines	s account for Beb Brewn? *
Yes, approve and create account	
) No, reject user request	<b>A</b>

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Review	the role descriptions below and assign Bob Brown a role.
	n Role *
_	
_	an Energy Officer
	an Energy Delegate an Energy Third Party User
	an Energy Third Party User aler/Seller
	ner/sever
ve	nicle Manufacturer
Roles	s & Descriptions
~	Clean Energy Officers
~	Clean Energy Delegates
~	Clean Energy Third Party Users
~	Dealer/Sellers
~	Vehicle Manufacturers
Attes	tation
Attesti	ng to the statement below will act as an e-signature.
_	······
	inder penalties of perjury, I declare that the entered information is true, correct, and complete to the best of my
k	nowledge and belief. *
	am a designated employee, corporate officer, partner, trustee or individual other than the taxpayer and I attest th
a	m authorized to act on behalf of the taxpayer managing access to this Clean Energy account.*

Profile

Clean Energy

#### **BUSINESS NUMBER ONE**

ers Review Request	
(*) Indicates a required field	
	ow may require you to enter more information.
Please review the new user account requ	est and make your decision.
User Details	
Personal Information	
First and Last Name	Bob Brown
Personal Phone Number	123-456-7890
Type of Address	Domestic
Street Address	123 Main Street
City	Los Angeles
State	California
ZIP Code	90006
Entity Information	
Employer ID Number (EIN)	12-3456789
Entity Name	Annie's Electric Cars
Your Title	Member
Attestation & Signature	
Attestation	Under penalties of perjury, I declare that the entered information is true, correct, and complete to the best of my knowledge and belief.
Attestation	I am an employee or delegated authority user authorized to access this Clean Energy account on behalf of the taxpayer.
	<b>4</b> 20
Approve or Reject New User Re	quest
Would you like to create a Clean Energy b	usiness account for Bob Brown?
Yes, approve and create account	
No, reject user request	
	<b>▲</b>

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Ass	ign a role
Rev	ew the role descriptions below and assign Bob Brown a role.
Assi	gn Role *
c	lean Energy Delegate 🗸
Ro	les & Descriptions
	✓ Clean Energy Officers
	✓ Clean Energy Delegates
	<ul> <li>Clean Energy Third Party Users</li> </ul>
	✓ Dealer/Sellers
	✓ Vehicle Manufacturers
Att	estation
Atte	sting to the statement below will act as an e-signature.
	Under penalties of perjury, I declare that the entered information is true, correct, and complete to the best of my knowledge and belief. *
	I am a designated employee, corporate officer, partner, trustee or individual other than the taxpayer and I attest that am authorized to act on behalf of the taxpayer managing access to this Clean Energy account.*

Privacy Policy 🕑 | Accessibility 🖒

FIRST LAST NAME | BUSINESS NAME - Profile | Help 🖒 Logout (+

Clean Energy

#### Profile Business Information

Manage Business Users

**BUSINESS NUMBER ONE** 

DODINESS NOMBER ONE			
Review Request			
(*) Indicates a required field			
Selecting one or more of the options below may re-	quire you to enter more information.		
Please review the new user account request and m	ake your decision.		Assign a role
			Assign a role
User Details			Review the role descriptions below and assign Bob Brown a role.
Personal Information			Assign Role *
Personal Information			Clean Energy Delegate 🗸
First and Last Name	Bob Brown		
Personal Phone Number	123-456-7890		Roles & Descriptions
Type of Address	Domestic		
Street Address	123 Main Street		∧ Clean Energy Officers
City	Los Angeles		These users have access to all of the Clean Energy features within a Clean Energy business account.
State	California		They can submit:
ZIP Code	90006		Dealer Registration forms on behalf of the entity
	2020		<ul> <li>Time of Sale Reports for credit 30D and 25E</li> <li>Manufacturer Qualification requests on behalf of the entity</li> </ul>
			Qualified Manufacturer Periodic Reports
Entity Information			<ul> <li>Registration packages to qualify for credits 30C, 45, 45Q, 45U, 45V, 45W, 45X, 48, 48C and 48D</li> </ul>
Employer ID Number (EIN)	12-3456789		Additionally, they may:
Entity Name	Annie's Electric Cars		<ul> <li>Request Advance Payment for a 30D or 25E credit from the IRS for up to \$7,500 per vehicle (must be a licensed dealer)</li> </ul>
Your Title	Member		Amend or resubmit all forms, reports, and packages
			Manage the access and permissions of other users
Attestation & Signature			✓ Clean Energy Delegates
Attestation	Under penalties of perjury, I declare that the entered information		
	is true, correct, and complete to the best of my knowledge and		<ul> <li>Clean Energy Third Party Users</li> </ul>
	belief.		
Attestation	I am an employee or delegated authority user authorized to access this Clean Energy account on behalf of the taxpayer.		✓ Dealer/Sellers
	e		
Approve or Reject New User Request			Vehicle Manufacturers
Would you like to create a Clean Energy business a	ccount for Bob Brown? "		
Yes, approve and create account			
No, reject user request	A		Attestation
			Attesting to the statement below will act as an e-signature.
			Under penalties of perjury, I declare that the entered information is true, correct, and complete to the best of my
			knowledge and belief. *
	L	]	I am a designated employee, corporate officer, partner, trustee or individual other than the taxpayer and I attest that I
			am authorized to act on behalf of the taxpayer managing access to this Clean Energy account.*
			CANCEL SUBMIT

**WIRS** 

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#### FIRST LAST NAME | BUSINESS NAME - A Profile | Help 🖒 Logout (+

#### **WIRS** Clean Energy

#### Profile

**Business Information** 

Manage Business Users

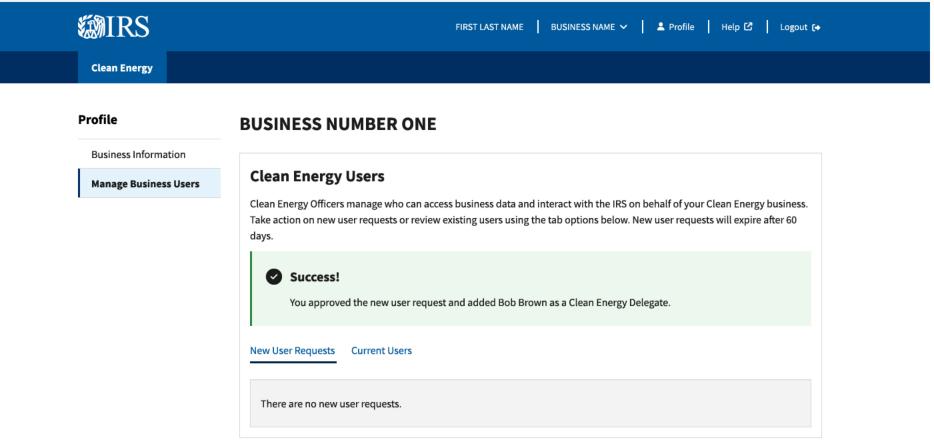
**BUSINESS NUMBER ONE** 

BUSINESS NUMBER ONE			
Review Request			
(*) Indicates a required field			
Selecting one or more of the options below may req			Roles & Descriptions
Please review the new user account request and main	ike your decision.		V V
User Details			Clean Energy Officers These users have access to all of the Clean Energy features within a Clean Energy business account.
Personal Information			They can submit: • Dealer Registration forms on behalf of the entity • Time of Sale Reports for credit 30D and 25E
First and Last Name	Bob Brown		Manufacturer Qualification requests on behalf of the entity     Qualified Manufacturer Periodic Reports
Personal Phone Number	123-455-7890	-	<ul> <li>Registration packages to qualify for credits 30C, 45, 45Q, 45U, 45V, 45W, 45X, 48, 48C and 48D</li> </ul>
Type of Address	Domestic	-	Additionally, they may: <ul> <li>Request Advance Payment for a 30D or 25E credit from the IRS for up to \$7,500 per vehicle (must be a</li> </ul>
Street Address	123 Main Street	-	licensed dealer)
City	Los Angeles	-	<ul> <li>Amend or resubmit all forms, reports, and packages</li> <li>Manage the access and permissions of other users</li> </ul>
State	Califernia	-	
ZIP Code	90006	-	<ul> <li>Clean Energy Delegates</li> <li>These users have access to all of the Clean Energy features within a business account.</li> </ul>
		-	They can submit:
The state of the s			Dealer Registration forms on behalf of the entity     Manufacturer Qualification requests on behalf of the entity
Entity Information			Time of Sale Reports for credit 30D and 25E     Qualified Manufacturer Periodic Reports
Employer ID Number (EIN)	12-3456789	_	<ul> <li>Registration packages to qualify for credits 30C, 45, 45Q, 45U, 45V, 45W, 45X, 48, 48C and 48D</li> </ul>
Entity Name	Annie's Electric Cars	_	Additionally, they may: <ul> <li>Request Advance Payment for a 30D or 25E credit from the IRS for up to \$7,500 per vehicle (must be a</li> </ul>
Your Title	Member	_	licensed dealer) <ul> <li>Amend or resubmit all forms, reports and packages</li> </ul>
Attestation & Signature			Clean Energy Third Party Users
Attestation	Under penalties of perjury, I declare that the entered information		These users are <b>not directly employed</b> by the entity. They may access all of the Clean Energy features except Dealer Registration and Manufacturer Qualification.
	is true, correct, and complete to the best of my knowledge and belief.		They can submit:
Attestation	I am an employee or delegated authority user authorized to	-	Time of Sale Reports for credit 30D and 25E     Qualified Manufacturer Periodic Reports
	access this Clean Energy account on behalf of the taxpayer.		<ul> <li>Registration packages to qualify for credits 30C, 45, 45Q, 45U, 45V, 45W, 45X, 48, 48C and 48D</li> </ul>
			Additionally, they may: <ul> <li>Request Advance Payment for a 30D or 25E credit from the IRS for up to \$7,500 per vehicle (must be a</li> </ul>
Approve or Reject New User Request			licensed dealer) <ul> <li>Amend or resubmit all forms, reports and packages</li> </ul>
Would you like to create a Clean Energy business acc	count for Bob Brown? *		
Yes, approve and create account			Dealer/Sellers     These users are employed by the entity that sells eligible clean vehicles.
<ul> <li>No, reject user request</li> </ul>			They may:
		-	Submit Time of Sale Reports for credit 30D and 25E     Request Advance Payment for a 30D or 25E credit from the IRS for up to \$7,500 per vehicle (must be a
			licensed dealer)
Assign a role			∧ Vehicle Manufacturers
Review the role descriptions below and assign Bob Brown a role.			These users are employees of an entity that manufacturers eligible clean vehicles.
Assign Role *	<b>A</b>		They may:
Clean Energy Delegate	✓ 1		Submit Qualified Manufacturer Periodic Reports
		1	
			Attestation
			Attesting to the statement below will act as an e-signature.
			Under penalties of perjury, I declare that the entered information is true, correct, and complete to the best of my knowledge and belief. *
			_
			I am a designated employee, corporate officer, partner, trustee or individual other than the taxpayer and I attest that I am authorized to act on behalf of the taxpayer managing access to this Clean Energy account."
			CANCEL SUBMIT
			SUBMI

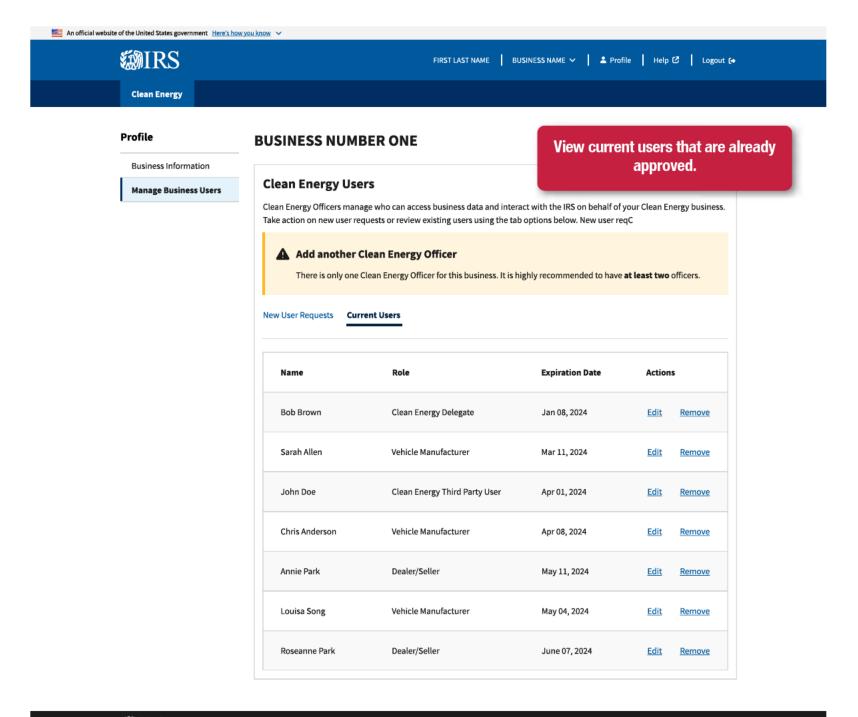
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SUMEX SUMERON     Sumary Su	SUMEXA DURATION Select Attraction boases to submit     Review Care     Private Partie           Private Partie <th>IRS</th> <th>FI</th> <th>RST LAST NAME 🔰 BUSINESS NAME 🗸   📥 Profile 📔 Help 🗷 🕴 Logovi (</th> <th></th> <th></th>	IRS	FI	RST LAST NAME 🔰 BUSINESS NAME 🗸   📥 Profile 📔 Help 🗷 🕴 Logovi (		
And the state of the	And the state of the					
All Carlow Carl	All Carlow Carl		BUSINESS NUMBER ONE	Select Attestatio	n hoxes to submit.	
Subjective of the register before any reguing you for event any reguing you for event and register detections.   Cure Details   Merican Latanaan   Bediafiess   Book States   City   Book States	Subjective of the register before any reguing you for event any reguing you for event and register detections.   Cure Details   Merican Latanaan   Bediafiess   Book States   City   Book States		Review Request			
Personal Information   Friet and Last Stama   Rescal Maska Stundar   123 44b 7880   Processed Maska Stundar   123 44b 7880   Rescal Maska Stundar   124 647 800   Rescal Maska Stundar   125 458778   Rescal Maska Stundar   Rescal Maska Stundar   125 458778   Rescal Rescal Maska Stundar   125 458778   Rescal Rescal Maska Stundar   125 458778   Rescal Standard Rescal Maska Stundar   125 458778   Rescal Rescal Maska Stundar Stundar   125 458778   Rescal Rescal Maska Stundar Stundar   125 458778   Rescal Rescal Maska Stundar   125 458778   Rescal Rescal Maska Stundar   125 458778   Rescal Rescal Maska Stundar Stundar   126 128 129 128 128 128 128 128 128 128 128 128 128	Personal Information   Friet and Last Stama   Rescal Maska Stundar   123 44b 7880   Processed Maska Stundar   123 44b 7880   Rescal Maska Stundar   124 647 800   Rescal Maska Stundar   125 458778   Rescal Maska Stundar   Rescal Maska Stundar   125 458778   Rescal Rescal Maska Stundar   125 458778   Rescal Rescal Maska Stundar   125 458778   Rescal Standard Rescal Maska Stundar   125 458778   Rescal Rescal Maska Stundar Stundar   125 458778   Rescal Rescal Maska Stundar Stundar   125 458778   Rescal Rescal Maska Stundar   125 458778   Rescal Rescal Maska Stundar   125 458778   Rescal Rescal Maska Stundar Stundar   126 128 129 128 128 128 128 128 128 128 128 128 128		Selecting one or more of the options below may			
Personal Information   First and Latt Number   124-54-780   Types of Address   200 Address   213 Main Street   City   Street Address   223 Main Street   City   Code   Street Address   226 Code   Address <td>Personal Information   First and Latt Number   124-54-780   Types of Address   200 Address   213 Main Street   City   Street Address   223 Main Street   City   Code   Street Address   226 Code   Address<td></td><td>User Details</td><td></td><td></td><td>•</td></td>	Personal Information   First and Latt Number   124-54-780   Types of Address   200 Address   213 Main Street   City   Street Address   223 Main Street   City   Code   Street Address   226 Code   Address <td></td> <td>User Details</td> <td></td> <td></td> <td>•</td>		User Details			•
Pirts and Last Name Bub horm   Pirceased Phase Number 123-457-1980   Type of Address Demostric   Steet Address 233 Main Street   City Last Angles   Steet Address California   2P Cade Social   Procede Social   Entity Information 123-456719   Member 123-456719   Member 123-456719   Entity Information 123-456719 <td>Pirts and Last Name Bub horm   Pirceased Phase Number 123-457-1980   Type of Address Demostric   Steet Address 233 Main Street   City Last Angles   Steet Address California   2P Cade Social   Procede Social   Entity Information 123-456719   Member 123-456719   Member 123-456719   Entity Information 123-456719<td></td><td>Personal Information</td><td></td><td></td><td>-</td></td>	Pirts and Last Name Bub horm   Pirceased Phase Number 123-457-1980   Type of Address Demostric   Steet Address 233 Main Street   City Last Angles   Steet Address California   2P Cade Social   Procede Social   Entity Information 123-456719   Member 123-456719   Member 123-456719   Entity Information 123-456719 <td></td> <td>Personal Information</td> <td></td> <td></td> <td>-</td>		Personal Information			-
Type of Address Damanic   Street Address 123 Main Storet   Giv Los Angries   State California   JP Cade 5006     Entity Information   Member   Ander's Electic Cars   Ver Title   Member   Attestation   Lib or prohile of pripting I declare that the entered information is too, concert, and complete so the best of my knowledge and heild.   Attestation   Lib or prohile of pripting I declare that the entered information is too, concert, and complete so the best of my knowledge and heild.   Attestation   Lib or prohile of pripting I declare that the entered information is too, concert, and complete so the best of my knowledge and heild.   Attestation   Attestation   Attestation   Attestation   Attestation   Store, Source and cash merge builders account for bash freenon**   Source and cash merge builders account of the Internon**   Source account of the Internon**   Source account of the Internon**   Attestation   Attestation account of the Internon**   Source account of the Internon**   Source account of the Internon**   Source account of the Internon***   Source account of the In	Type of Address Damanic   Street Address 123 Main Storet   Giv Los Angries   State California   JP Cade 5006     Entity Information   Member   Ander's Electic Cars   Ver Title   Member   Attestation   Lib or prohile of pripting I declare that the entered information is too, concert, and complete so the best of my knowledge and heild.   Attestation   Lib or prohile of pripting I declare that the entered information is too, concert, and complete so the best of my knowledge and heild.   Attestation   Lib or prohile of pripting I declare that the entered information is too, concert, and complete so the best of my knowledge and heild.   Attestation   Attestation   Attestation   Attestation   Attestation   Store, Source and cash merge builders account for bash freenon**   Source and cash merge builders account of the Internon**   Source account of the Internon**   Source account of the Internon**   Attestation   Attestation account of the Internon**   Source account of the Internon**   Source account of the Internon**   Source account of the Internon***   Source account of the In					Assign Role *
City Lor Angles   Stata Califonia   Zir Code 50006     Entity Information   Entity Information   Entity Information   Stata Analysis Electric Curs   Year Title Member     Attestation & Signature   Attestation   Entity unified members on the basis of my knowledge and basis   It was a member of delegated authority user authorized to a consultier to basis of my knowledge and basis.   Attestation   Attestation   Signature   Mitestation   Using in the consult on the basis of my knowledge and basis.   Using in the consult on the basis of my knowledge and basis.   Using in the consult on the basis of my knowledge and basis.   Using in the consult on the basis of my knowledge and basis.   Using in the consult on the basis of my knowledge and basis.   Using you like to const as Clean Energy Statices account on babis of the tapagaer.   Word you like to const as Clean Energy in the consult in the account on the basis of my knowledge and basis.   Using you like to const as Clean Energy in the consult in the account on the basis of my knowledge and basis.   Using you like to const as Clean Energy in the construct in the account on the basis of my knowledge and basis.   Using you like to const as Clean Energy in the construct in the account on the basis of my knowledge and basis.   Using you like to const as Clean Energy in the construct in the account on the basis of my knowledge and basis.   Using you like to const as Clean Energy in the construct in the aconstruct in the a	City Lor Angles   Stata Califonia   Zir Code 50006     Entity Information   Entity Information   Entity Information   Stata Analysis Electric Curs   Year Title Member     Attestation & Signature   Attestation   Entity unified members on the basis of my knowledge and basis   It was a member of delegated authority user authorized to a consultier to basis of my knowledge and basis.   Attestation   Attestation   Signature   Mitestation   Using in the consult on the basis of my knowledge and basis.   Using in the consult on the basis of my knowledge and basis.   Using in the consult on the basis of my knowledge and basis.   Using in the consult on the basis of my knowledge and basis.   Using in the consult on the basis of my knowledge and basis.   Using you like to const as Clean Energy Statices account on babis of the tapagaer.   Word you like to const as Clean Energy in the consult in the account on the basis of my knowledge and basis.   Using you like to const as Clean Energy in the consult in the account on the basis of my knowledge and basis.   Using you like to const as Clean Energy in the construct in the account on the basis of my knowledge and basis.   Using you like to const as Clean Energy in the construct in the account on the basis of my knowledge and basis.   Using you like to const as Clean Energy in the construct in the account on the basis of my knowledge and basis.   Using you like to const as Clean Energy in the construct in the aconstruct in the a					Clean Energy Delegate 🗸
ZP Cede 9000   Entity Information 12-3458789   Entity Information 12-3458789   Entity Name Annir's Electric Cars   Yewr Title Member     Attestation & Signature   Attestation Under penalties of perjury, i declare that the entered information is true, care, and complete to the best of my knowledge and belief.   Attestation I am an employee or delegated submity user submitted to access this Clean Entergy builters account on behalf of the taxpayer.   Approve or Reject New User Request I am an employee or delegated submity user submitted to access this Clean Entergy builters account on behalf of the taxpayer.   I would you like to create a Clean Entergy builters account on behalf of the taxpayer. I am a designature eriod information is true, care   Would you like to create a Clean Entergy builters account on behalf of the taxpayer. I am a designature eriod information is true, care   I would you like to create a Clean Entergy builters account on behalf of the taxpayer managing access to this Clean   I would you like to create a Clean Entergy builters account on behalf of the taxpayer managing access to this Clean   I would you like to create a Clean Entergy builters account on behalf of the taxpayer managing access to this Clean	ZP Cede 9000   Entity Information 12-3458789   Entity Information 12-3458789   Entity Name Annir's Electric Cars   Yewr Title Member     Attestation & Signature   Attestation Under penalties of perjury, i declare that the entered information is true, care, and complete to the best of my knowledge and belief.   Attestation I am an employee or delegated submity user submitted to access this Clean Entergy builters account on behalf of the taxpayer.   Approve or Reject New User Request I am an employee or delegated submity user submitted to access this Clean Entergy builters account on behalf of the taxpayer.   I would you like to create a Clean Entergy builters account on behalf of the taxpayer. I am a designature eriod information is true, care   Would you like to create a Clean Entergy builters account on behalf of the taxpayer. I am a designature eriod information is true, care   I would you like to create a Clean Entergy builters account on behalf of the taxpayer managing access to this Clean   I would you like to create a Clean Entergy builters account on behalf of the taxpayer managing access to this Clean   I would you like to create a Clean Entergy builters account on behalf of the taxpayer managing access to this Clean					Roles & Descriptions
Entity Information   Employer 1D Number (ENI)   12-3456769   Entity Name   Annich Ellectric Cars   Your Title   Member     Attestation & Signature   Attestation & Under penalises of perjury, I declare that the entered information is true, correct and belief.   Attestation   Attestation   Attestation   Cars   Vour Title   Manice Penalises of perjury, I declare that the entered information is true, correct as Clean Energy toxines account for Bob Brewn?*   Would you like to create a Clean Energy business account for Bob Brewn?*   Now reguest	Entity Information   Employer ID Number (EHI) 12-345719   Entity Name Annie's Electric Cars   Yewr Tritle Member     Attestation & Signature   Attestation Under penalities of perjury, I declare that the entered information is true, correct, and complete to the best of my knowledge and belief.   Attestation Lam an employee or delegated subhrity user subhrited to a san e-signature.   Attestation Lam an employee or delegated subhrity user subhrited to a san e-signature.   Movel you like to create a Clean Energy business account for Beb Brewn?*   Would you like to create a Clean Energy business account for the best errent?*   Now rigets user request					✓ Clean Energy Officers
Employer 10 Number (EIN) 12:345769   Entity Name Annie's Electric Cars   Your Title Member     Attestation & Signature   Attestation Under penalties of perjury, I declare that the entered information is true, correct, and complete to the best of my knowledge and belief   Attestation Lam an employee or delepted authority user authorized to access this Clean Energy account on behalf of the taxpayer.   Would you like to create a Clean Energy account on behalf of the taxpayer.   Veloid you like to create a clean Energy business account for Beb Brown?*   No, nject user request	Employer 10 Number (EIN) 12-3456769   Entity Name Annic's Electric Cars   Your Title Member     Attestation & Signature   Attestation Under penalties of perjury, I declare that the entered information is true, correct, and complete to the best of my knowledge and beller.   Attestation Lam an employee or delegated autority user autoritzed to access this Clean Energy account on behalf of the tapayer.   Approve or Reject New User Request   Would you like to create a Clean Energy account on behalf of the tapayer.   Yes, approve and create access ntil:   No, nject user request					V Clean Energy Delegates
Your Title Member     Attestation & Signature   Attestation & Signature   Attestation & Signature   Attestation   belief.     Attestation   an an employee or delegated authority user authorized to access this Clean Energy account on behalf of the taxpayer.     Attestation & Clean Energy business account for Beb Brown?*   Yes, approve and create acceunt   No, reject user request	Your Title Member     Attestation & Signature   Attestation & Signature   Attestation & Complete to the best of my knowledge and belief.   Attestation   I am an employee or delegated authority user authorized to access this Clean Energy account on behalf of the taxpayer.   Attestation & Clean Energy business account for Beb Brown?* Yes, approve and create acceunt No, reject user request No, reject user request On the provide of the taxpayer managing access to this Clean			12-3456789		<ul> <li>Clean Energy Third Party Users</li> </ul>
Attestation & Signature         Attestation & Signature         Attestation       Under penalties of perjury, I declare that the entered information is true, correct, and complete to the best of my knowledge and belief.         Attestation       Iam an employee or delegated subheity user authorized to access this Clean Energy account on behalf of the tarpayer.         Approve or Reject New User Request       Would you like to create a Clean Energy business account for Beb Brown?*         Image: Provide or request       Iam a designated employee, corporate officer, partner, trustee or individual am authorized to act on behalf of the tarpayer managing access to this Clean         Image: Provide or request       Iam a designated employee, corporate officer, partner, trustee or individual am authorized to act on behalf of the tarpayer managing access to this Clean	Attestation & Signature         Attestation & Signature         Attestation       Under penalties of perjury, I declare that the entered information is true, correct, and complete to the best of my knowledge and belief.         Attestation       Iam an employee or delegated subheity user authorized to access this Clean Energy account on behalf of the tarpayer.         Approve or Reject New User Request       Would you like to create a Clean Energy business account for Beb Brown?*         Image: Provide or request       Iam a designated employee, corporate officer, partner, trustee or individual am authorized to act on behalf of the tarpayer managing access to this Clean         Image: Provide or request       Iam a designated employee, corporate officer, partner, trustee or individual am authorized to act on behalf of the tarpayer managing access to this Clean					✓ Dealer/Sellers
Attestation & Signature         Attestation & Complete sof perjury, I declare that the entered information is true, correct, and complete to the best of my knowledge and being to the best of my knowledge and being to the statement below will act as an e-signature.         Attestation         Attestation         Attestation         Is an an employee or delegated submity user authorized to access this Clean Energy account on behalf of the taxpayer.         Approve or Reject New User Request         Would you like to create a Clean Energy business account for Beb Brown? *         Is 'res, approve and create account         No, reject user request	Attestation & Signature         Attestation & Complete sof perjury, I declare that the entered information is true, correct, and complete to the best of my knowledge and being to the best of my knowledge and being to the statement below will act as an e-signature.         Attestation         Attestation         Attestation         Is an an employee or delegated submity user authorized to access this Clean Energy account on behalf of the taxpayer.         Approve or Reject New User Request         Would you like to create a Clean Energy business account for Beb Brown? *         Is 'res, approve and create account         No, reject user request		TOUP ITCLE	Member		Vehicle Manufacturers
belief.   Attestation   Lam an employee or delegated subhirily user subhirized to access this Clean Energy account on behalf of the tappayer.   Approve or Reject New User Request   Voolid you like to create a Clean Energy business account for Bob Brown?*   Image: Specified account   Image: Specified account<	belief.   Attestation   Lam an employee or delegated subhirily user subhirized to access this Clean Energy account on behalf of the tappayer.   Approve or Reject New User Request   Voolid you like to create a Clean Energy business account for Bob Brown?*   Image: Specified account   Image: Specified account<		-	Under penalties of perjury, I declare that the entered information		
Approve or Reject New User Request Would you like to create a Clean Energy business account for Eab Brown?  Would you like to create a Clean Energy business account for Eab Brown?  No, reject user request  No, reject user request	Approve or Reject New User Request Would you like to create a Clean Energy business account for Eab Brown?  Would you like to create a Clean Energy business account for Eab Brown?  No, reject user request  No, reject user request			belief.		Attestation
Approve or Reject New User Request       knowledge and belief.*         Would you like to create a Clean Energy business account for Bob Brown?*       I am a designated employee, corporate officer, partner, trustee or individual am authorized to act on behalf of the taxpayer managing access to this Clean am authorized to act on behalf of the taxpayer managing access to this Clean am authorized to act on behalf of the taxpayer managing access to this Clean am authorized to act on behalf of the taxpayer managing access to this Clean am authorized to act on behalf of the taxpayer managing access to this Clean am authorized to act on behalf of the taxpayer managing access to this Clean am authorized to act on behalf of the taxpayer managing access to this Clean am authorized to act on behalf of the taxpayer managing access to this Clean am authorized to act on behalf of the taxpayer managing access to this Clean am authorized to act on behalf of the taxpayer managing access to this Clean am authorized to act on behalf of the taxpayer managing access to this Clean am authorized to act on behalf of the taxpayer managing access to this Clean am authorized to act on behalf of the taxpayer managing access to this Clean am authorized to act on behalf of the taxpayer managing access to this Clean am authorized to act on behalf of the taxpayer managing access to this Clean am authorized to act on behalf of the taxpayer managing access to this Clean am authorized to act on behalf of the taxpayer managing access to this Clean am authorized to act on behalf of the taxpayer managing access to this Clean am authorized to act on behalf of the taxpayer managing access to this Clean am authorized to act on behalf of the taxpayer managing access to this Clean am authorized to act on behalf of the taxpayer managing access to this Clean am authorized to act on behalf of the taxpayer managing access to this Clean am authorized to act on behalf of the taxpayer m	Approve or Reject New User Request       knowledge and belief.*         Would you like to create a Clean Energy business account for Beb Brown?*       I am a designated employee, corporate officer, partner, trustee or individual am authorized to act on behalf of the taxpayer managing access to this Clean am authorized to act on behalf of the taxpayer managing access to this Clean to be account         No, reject user request       Image: Clean Energy business account for Beb Brown?*		Attestation			
Would you like to create a Clean Energy business account for <b>Bob Brown</b> ? *  If yes, approve and create account No, reject user request	Would you like to create a Clean Energy business account for <b>Bob Brown</b> ? *  If yes, approve and create account No, reject user request		Approve or Reject New User Request	t		knowledge and belief. "
No, reject user request	No, reject user request			ss account for <b>Bob Brown</b> ? *		
CANCEL SUBMIT	CANCEL SUBMIT			<b>A</b>		
						CANCEL SUBMIT

Privacy Policy 🖸 🛔 Accessibility 🖸

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Clean Energy	
Profile BUSINESS NUMBER ONE	
Business information	
Manage Business Users Review Request	
Approve new user request?         Are you rure you want to approve the new user account request for <b>bob</b> movies the individual about the approved request.         CANCEL         APPROVE         Personal Phone Number         123-455-7890         Type of Address	Confirm approva
Street Address 123 Main Street	
City Los Angeles	
State California	
ZIP Code 91005	
Entity Information Employer ID Number (EIN) 12-3456789	
Entity Name Annie's Electric Cars Your Title Member	
Your Title Member	
Attestation & Signature	
Attestation Under penalties of perjury, I declars that the entered is true, correct, and complete to the best of my know belief.	
Attestation I am an employee or delegated authority user autho access this Clean Energy account on behalf of the ta	
Approve or Reject New User Request Would you like to create a Clean Energy business account for <b>Bob Brown</b> ? *	
Assign a role Review the role descriptions below and assign Bob Brown a role. Assign Bole * Clean Energy Delegate	
Roles & Descriptions	
✓ Clean Energy Officers	
Clean Energy Delegates	
V Clean Energy Third Party Users	
✓ Dealer/Sellers	
Vehicle Manufecturers	



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## **Reject Business Users**

You will also be able to reject user requests for permissions

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**Business Information** 

Clean Energy

#### FIRST LAST NAME | BUSINESS NAME 🗸 💄 Profile | Help 🖒 | Logout (+

#### Profile

#### BUSINESS NUMBER ONE

#### Manage Business Users Review Request

(\*) Indicates a required field

Selecting one or more of the options below may require you to enter more information. Please review the new user account request and make your decision.

#### User Details

#### Personal Information

First and Last Name	Bob Brown
Personal Phone Number	123-456-7890
Type of Address	Domestic
Street Address	123 Main Street
City	Los Angeles
State	California
ZIP Code	90006
Entity Information	
Empløyer ID Number (EIN)	12-3456789
Entity Name	Annie's Electric Cars
Your Title	Member
Attestation & Signature	
Attestation	Under penalties of perjury, I declare that the entered information is true, correct, and complete to the best of my knowledge and belief.
Attestation	I am an employee or delegated authority user authorized to access this Clean Energy account on behalf of the taxpayer.

For example, someone in the dealership is requesting permissions beyond their role in the company. This screen is where you can review and approve or reject the request.

**WIRS** 

Would you like to create a Clean Energy business account for Beb Brown? \*

Yes, approve and create account
 No, reject user request

SUBMIT

CANCEL

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Profile

**WIRS** 

#### Clean Energy

#### **BUSINESS NUMBER ONE**

#### **Business Information Review Request** Manage Business Users

#### (\*) Indicates a required field Selecting one or more of the options below may require you to enter more information. Please review the new user account request and make your decision.

User Details				
Personal Information	-			
First and Last Name	Bob Brown			
Personal Phone Number	123-456-7890			
Type of Address	Domestic			
Street Address	123 Main Street			
City	Los Angeles			
State	California			
ZIP Code	30006			
Entity Information				
Employer ID Number (EIN)	12-3456789			
Entity Name	Annie's Electric Cars			
Your Title	Member			
Attestation & Signature				
Attestation	Under penalties of perjury, I declare that the entered information is true, correct, and complete to the best of my knowledge and belief.			
Attestation I am an employee or delegated authority user authorized to access this Clean Energy account on behalf of the taxpayer.				
Approve or Reject New User Request Would you like to create a Clean Energy business acc Yes, approve and create account No, reject user request	ount for Bob Brown? *			
Rejection Reason Plesse provide an optional explanation for rejecting Rejection Reason Stocharsear limit	user account request.			

## Provide rejection reason and check attestation boxes to submit.

Attesting to the statement below will act as an e-signature.         Under penalities of perjury, I declare that the entered information is true, correct, and complete to the best of my knowledge and belief."         I am a designated employee, corporate officer, partner, trustee or individual other than the taxpayer and I attest that I am authorized to act on behalf of the taxpayer managing access to this Clean Energy account."
CANCEL SUBMIT
Privacy Policy 🧭   Accessibili

Privacy Policy 🕑 | Accessibility 🕑

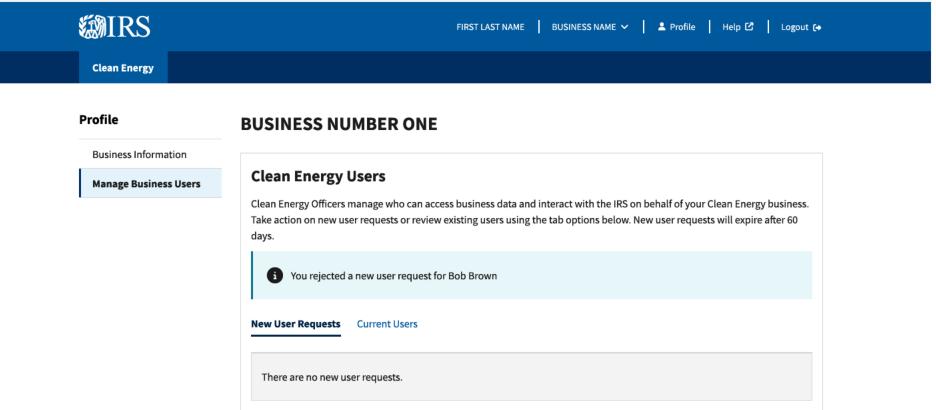
An official website of the United States povers	west Hardshowyeakawa 🛩		
<b>WIRS</b>	FIRST LAST NAME	BUSINESS NAME 🗸	1.4
Clean Energy			

Profile

**WIRS** 

Profile	BUSINESS NUMBER ONE	
Business Information	<b>Review Request</b>	
	(*) Indicates a required field Selecting one or more of the options below Please review the new user account reques User Details	may require you to enter more information. and make your decision.
	Personal Information	
	First and Last Name	Beb Brown
	Personal Phone Number	123-456-7890
	Type of Address	Domestic
	Street Address	123 Main Street
	City	Los Angeles
	State	California
	ZIP Code	40006
	Entity Information	
	Employer ID Number (EIN)	12-3456789
	Entity Name	Annie's Electric Cars
	Your Title	Member
	Attestation & Signature	
	Attestation	Under penalties of perjury, I declare that the entered information is true, correct, and complete to the best of my knowledge and belief.
	Attestation	I am an employee or delegated authority user authorized to access this Clean Energy account on behalf of the taxpayer.
	Approve or Reject New User Requ Would you like to create a Clean Energy bus () Yes, approve and create account () No, reject user request	
	Rejection Reason Please provide an optional explanation for Rejection Reason 300 character limit User not qualified to create an account.	rejecting user account request.
	knowledge and belief.*	an e-signature. nat the entered information is true, correct, and complete to the best of my e officer, partner, trustee or individual other than the taxpayer and I attest that I rapayer managing access to this Clean Energy account. *
	CANCEL SUBMIT	

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<b>WIRS</b>		FIRST LAST NAME 📔 BUSINESS NAME 🗸 💄 Profile 📔 He	elp 🕼 📔 Logout 🕞
Clean Energy			
Profile	<b>BUSINESS NUMBER ONE</b>		
Business Information			
Manage Business Users	<b>Review Request</b>		
•	s Reject new user req	uest?	
	P Are you sure you want to reject the no <b>Brown</b> ? The IRS won't notify the indi-	ew user account request for <b>Bob</b>	Confirm rejection.
	CANCEL		
	First and Last Name	Bob Brown	
	Personal Phone Number	123-456-7890	
	Type of Address	Domestic	
	Street Address	123 Main Street	
	City	Los Angeles	
	State	California	
	ZIP Code	90006	
	Entity Information		
	Employer ID Number (EIN)	12-3456789	
	Entity Name	Annie's Electric Cars	
	Your Title	Member	
	Attestation & Signature		
	Attestation	Under penalties of perjury, I declare that the entered is true, correct, and complete to the best of my know	







## **Review Business Users**

**Errors** 

<b>WIRS</b>		FIRST LAST NAME   BUSINESS NAME - A Profile	e   Help 🖒   Lagout (+	
Clean Energy				
rofile Business Information Manage Business Users	The following error occurror Correct the following field and then 1. Approve or Reject New User Req	select 'SUBMIT':	Approve or Rejec required to	
	Review Request			
	(*) Indicates a required field Selecting one or more of the options below r Please review the new user account request			
	User Details			
	Personal Information	A the Parameter		
	First and Last Name Personal Phone Number	Bob Brown 123-456-7890		
	Type of Address Street Address	Domestic 123 Main Street		
	City State	Los Angeles California		
	ZIP Code	90006		
	Entity Information			
	Empløyer ID Number (EIN) Entity Name	12-3456789 Annie's Electric Cars		
	Your Title	Member		
	Attestation & Signature			
	Attestation	Under penalties of perjury, I declare that th is true, correct, and complete to the best of belief.		
	Attestation	I am an employee or delegated authority us access this Clean Energy account on behalf		
	Approve or Reject New User Required you like to create a Clean Energy busion yes, approve and create account yes, approve and create account No, reject user request Error. This field is required			
	CANCEL			

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#### FIRST LAST NAME 🛛 BUSINESS NAME 🗸 💄 Profile 🛛 Help 🖒 Logout (+

## Clean Energy

#### Profile

**Business Information** 

Manage Business Users

#### BUSINESS NUMBER ONE

## Attestation boxes must be checked to submit.

The following 2 errors have occurred: Correct the following fields and then select 'SUBMIT':

- 1. Attestation: This field is required
- 2. Attestation: This field is required

#### **Review Request**

#### (\*) Indicates a required field

Selecting one or more of the options below may require you to enter more information. Please review the new user account request and make your decision.

#### User Details

Personal Information	
First and Last Name	Bob Brown
Personal Phone Number	123-456-7890
Type of Address	Domestic
Street Address	123 Main Street
City	Los Angeles
State	California
ZIP Code	90006
Entity Information	
Employer ID Number (EIN)	12-3456789
Entity Name	Annie's Electric Cars
Your Title	Member

### Attestation & Signature Attestation Under penalties of perjury, I declare that the entered information is true, correct, and complete to the best of my knowledge and belief. I am an employee or delegated authority user authorized to Attestation access this Clean Energy account on behalf of the taxpayer. Approve or Reject New User Request Would you like to create a Clean Energy business account for Bob Brown? Yes, approve and create account No, reject user request **Rejection Reason** Please provide an optional explanation for rejecting user account request. **Rejection Reason** 300 character limit Attestation Attesting to the statement below will act as an e-signature. Under penalties of perjury, I declare that the entered information is true, correct, and complete to the best of my knowledge and belief.\* Error: This field is required I am a designated employee, corporate officer, partner, trustee or individual other than the taxpayer and I attest that I am authorized to act on behalf of the taxpayer managing access to this Clean Energy account.\* Error: This field is required SUBMIT CANCEL

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#### FIRST LAST NAME BUSINESS NAME V 🌲 Profile Help 🖒 Logout (+

### **WIRS Clean Energy**

Profile

Manage Business Users

**Business Information** 

The following 3 errors have occurred:

Correct the following fields and then select 'SUBMIT':

- 1. Assign Role: This field is required
- 2. Attestation: This field is required 3. Attestation: This field is required
- **Review Request**

**BUSINESS NUMBER ONE** 

#### (\*) Indicates a required field

Selecting one or more of the options below may require you to enter more information. Please review the new user account request and make your decision.

#### User Details

Personal Information		
First and Last Name	Bob Brown	
Personal Phone Number	123-456-7890	
Type of Address	Domestic	
Street Address	123 Main Street	
City	Los Angeles	
State	California	
ZIP Code	90006	

#### **Entity Information**

Employer ID Number (EIN)	12-3456789
Entity Name	Annie's Electric Cars
Your Title	Member

#### **Attestation & Signature**

Attestation

Attestation

Under penalties of perjury, I declare that the entered information is true, correct, and complete to the best of my knowledge and belief.
I am an employee or delegated authority user authorized to

access this Clean Energy account on behalf of the taxpayer.

#### Approve or Reject New User Request

Would you like to create a Clean Energy business account for Bob Brown?

Yes, approve and create account

No, reject user request

### Role must be selected to continue and submit.

### Assign a role Review the role descriptions below and assign Bob Brown a role. Assign Role Select an option $\sim$ Error: This field is required **Roles & Descriptions** Clean Energy Officers Clean Energy Delegates Clean Energy Third Party Users ✓ Dealer/Sellers Vehicle Manufacturers Attestation Attesting to the statement below will act as an e-signature. Under penalties of perjury, I declare that the entered information is true, correct, and complete to the best of my knowledge and belief.\* Error: This field is required I am a designated employee, corporate officer, partner, trustee or individual other than the taxpayer and I attest that I am authorized to act on behalf of the taxpayer managing access to this Clean Energy account.\* Error: This field is required

The assign role option shows up if you select the "Yes, approve and create account box

SUBMIT

CANCEL

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## **Remove and Edit Business**

Users

<b>WIRS</b>			JSINESS NAME 🗸 📔 💄 Pro		
Clean Energy					
Profile	BUSINESS NUMBE	RONE			
Business Information Manage Business Users	c Remove Indiv	vidual?			
-	Cle Sarah Allen will no long Ta vehicle manufacturer us da	er be able to access or submit informater.		f your Clean Energy business. equests will expire after 60	
	E-Signature Ne By selecting 'REMOVE' b	elow:		Confirm remo	oval of user.
	I confirm I am an aut pursuant to applicat	horized person to legally bind the enti	n Date	Actions	
	herein is true, correc belief	t and complete to the best of my know	ledge and 024	<u>Edit Remove</u>	
	CANCEL	VE	024	<u>Edit Remove</u>	
	John Doe	Clean Energy Third Party User	Apr 01, 2024	<u>Edit Remove</u>	
	Chris Anderson	Vehicle Manufacturer	Apr 08, 2024	<u>Edit Remove</u>	
	Annie Park	Dealer/Seller	May 11, 2024	<u>Edit</u> <u>Remove</u>	
	Louisa Song	Vehicle Manufacturer	May 04, 2024	<u>Edit</u> <u>Remove</u>	
	Roseanne Park	Dealer/Seller	June 07, 2024	<u>Edit</u> <u>Remove</u>	
<b>綱IRS</b>				vacy Policy 🚰   Accessibility 🖸	

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<b>MIRS</b>	FIRST LAST NAME   BUSINESS NAME ~   🛓 Profile   Help 🖒   Logout (↔
Clean Energy	

#### Profile

#### **BUSINESS NUMBER ONE**

**Clean Energy Users** 

Business Information
Manage Business Users

Clean Energy Officers manage who can access business data and interact with the IRS on behalf of your Clean Energy business. Take action on new user requests or review existing users using the tab options below. New user requests will expire after 60 days.

You removed the user account for Sarah Allen.

#### New User Requests Current Users

Name	Role	Expiration Date	Action	5
Bob Brown	Clean Energy Delegate	Jan 08, 2024	Edit	<u>Remove</u>
John Doe	Clean Energy Third Party User	Apr 01, 2024	Edit	<u>Remove</u>
Chris Anderson	Vehicle Manufacturer	Apr 08, 2024	Edit	Remove
Annie Park	Dealer/Seller	May 11, 2024	<u>Edit</u>	Remove
Louisa Song	Vehicle Manufacturer	May 04, 2024	Edit	Remove
Roseanne Park	Dealer/Seller	June 07, 2024	Edit	Remove

<b>WIRS</b>	FIRST LAST NAME   BUSINESS NAME 🗸 💄 Profile 🔰 Help 🕑 📔 Logout
Clean Energy	
Profile	BUSINESS NUMBER ONE
Business Information Manage Business Users	Edit User Role
-	(*) Indicates a required field
	User Details
	First Name Bob
	Last Name Brown
	Assign Role * Clean Energy Delegate
	Roles & Descriptions
	✓ Clean Energy Officers
	✓ Clean Energy Delegates
	✓ Clean Energy Third Party Users
	✓ Dealer/Sellers
	Vehicle Manufacturers
	Attesting to the statement below will act as an e-signature.
	Under penalties of perjury, I declare that the entered information is true, correct, and complete to the best of my knowledge and belief.*
	I am a designated employee, corporate officer, partner, trustee or individual other than the taxpayer and I attest that I am authorized to act on behalf of the taxpayer managing access to this Clean Energy account."

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Clean Energy

FIRST LAST NAME 🛛 BUSINESS NAME 🗸 💄 Profile 🛛 Help 🙆 Logout (+

Profile Business Information Manage Business Users	BUSINESS NUMBER ONE Edit User Role (*) Indicates a required field User Details First Name Bob	
	Last Name     Brown       Assign Role *	Use the drop down list to assign the specific role. "Clean Energy Officer" means they can change anyone's permissions, including revoking the permissions of the initial user (account takeover risk means it should only be someone highly trusted).
	Dealer/Sellers      Vehicle Manufacturers      Attestation      Attesting to the statement below will act as an e-signature.      Under penalties of perjury, I declare that the entered information is true, correct, and complete to the best of my     knowledge and belief.*      I am a designated employee, corporate officer, partner, trustee or individual other than the taxpayer and I attest th     am authorized to act on behalf of the taxpayer managing access to this Clean Energy account.*      CANCEL     SAVE	at

**WIRS** 

<b>WIRS</b>	FIRST LAST NAME   BUSINESS NAME 🗸 📕 🕹 Profile 📗 Help 🕃 📔 Logout 🤄	•
Clean Energy		
Profile	BUSINESS NUMBER ONE	
Business Information Manage Business User	Edit User Role	
	(*) Indicates a required field	
	User Details	
	First Name     Bob       Last Name     Brown	
	Assign Role *	
	Clean Energy Officer	
	Roles & Descriptions	
	✓ Clean Energy Officers	
	✓ Clean Energy Delegates	
	<ul> <li>Clean Energy Third Party Users</li> </ul>	
	✓ Dealer/Sellers	
	Vehicle Manufacturers	elect Attestation boxe
		ntinue and save chai
	Attesting to the statement below will act as an e-signature.	
	Under penalties of perjury, I declare that the entered information is true, correct, and complete to the best of my knowledge and belief. <sup>*</sup>	
	I am a designated employee, corporate officer, partner, trustee or individual other than the taxpayer and I attest that I am authorized to act on behalf of the taxpayer managing access to this Clean Energy account.*	
	CANCEL SAVE	

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An official website of the United States government Here's how y	ouknew v		
<b>WIRS</b>	FIRST LAST NAME   BUSINESS NAME 🗸 💧 💄 Profile 📗 Help 🖒 📋 Logout (		
Clean Energy			
Clean Energy Profile Business Information Manage Business Users	BUSINESS NUMBER ONE Edit User Role Save changes? Are you sure you want to make changes to the assigned user role for Bob Brown?	Confirm to	save.
	CANCEL SAVE Assign Role * Clean Energy Officer		
	<ul> <li>✓ Clean Energy Officers</li> <li>✓ Clean Energy Delegates</li> </ul>		
	✓ Clean Energy Third Party Users		
	<ul> <li>✓ Dealer/Sellers</li> <li>✓ Vehicle Manufacturers</li> </ul>		
	Attestation         Attesting to the statement below will act as an e-signature.         Inder penalties of perjury, I declare that the entered information is true, correct, and complete to the best of my knowledge and belief.*         I am a designated employee, corporate officer, partner, trustee or individual other than the taxpayer and I attest that I am authorized to act on behalf of the taxpayer managing access to this Clean Energy account.*		
<b>WIRS</b>	CANCEL SAVE	3	

#### ើ An official website of the United States government Here's how you know 🗸 **MIRS** FIRST LAST NAME 🛛 BUSINESS NAME 🗸 🔺 Profile 🛛 Help 🙆 Logout (+ **Clean Energy** Profile **BUSINESS NUMBER ONE** Update completed. **Business Information Clean Energy Users**

You updated the user role for Bob Brown to Clean Energy Officer.

New User Requests **Current Users** Name Role **Expiration Date** Actions Bob Brown Clean Energy Officer Jan 08, 2024 Edit Remove Sarah Allen Vehicle Manufacturer Mar 11, 2024 Remove Edit John Doe Clean Energy Third Party User Apr 01, 2024 <u>Edit</u> Remove Chris Anderson Vehicle Manufacturer Apr 08, 2024 Edit Remove Annie Park Dealer/Seller May 11, 2024 Edit Remove Louisa Song Vehicle Manufacturer May 04, 2024 Edit Remove Roseanne Park Dealer/Seller June 07, 2024 Edit Remove

Clean Energy Officers manage who can access business data and interact with the IRS on behalf of your Clean Energy business. Take action on new user requests or review existing users using the tab options below. New user requests will expire after 60

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Manage Business Users

days.