

KMC Speciality Hospitals (India) Limited
 Regd. Office: 6, Royal Road, Cantonment, Trichy - 620 001
 Corporate Identity Number: L85110TN1982PLC009781

Part I: Statement of unaudited results for the quarter and nine months ended December 31, 2014 Rs. In Lakhs

Particulars	Quarter ended			Nine months ended		Year ended
	December 31, 2014	September 30, 2014	December 31, 2013	December 31, 2014	December 31, 2013	March 31, 2014
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1. Income from operations						
a) Net sales / income from operations (net of excise duty)	966.60	878.82	841.39	2,699.67	2,332.29	3,187.84
b) Other operating income	2.03	0.35	0.52	3.55	1.40	3.07
Total Income from operations (net)	968.63	879.17	841.91	2,703.22	2,333.69	3,190.91
2. Expenses						
a) Cost of materials consumed	23.65	25.74	16.28	79.73	69.99	96.93
b) Purchases of stock-in-trade	142.03	128.61	122.80	398.65	331.71	469.82
c) Changes in inventories of stock-in-trade	2.46	(0.74)	(0.41)	2.63	5.37	0.35
d) Employee benefits expense	234.59	204.32	200.00	661.93	672.28	846.78
e) Depreciation and amortisation expense	95.01	95.45	52.51	285.63	262.00	421.93
f) Doctor fees	241.96	204.94	187.20	626.16	520.62	715.56
g) Other expenses	179.04	169.47	161.84	510.94	544.87	896.96
Total expenses	918.74	827.79	740.22	2,565.67	2,406.84	3,448.33
3. Profit/(loss) from operations before other income, finance costs and exceptional items (1-2)	49.89	51.38	101.69	137.55	(73.15)	(257.42)
4. Other income	11.76	4.04	1.32	16.88	4.53	318.46
5. Profit/(loss) from ordinary activities before finance costs and exceptional items (3+4)	61.65	55.42	103.01	154.43	(68.62)	61.04
6. Finance costs	46.94	49.19	54.99	147.56	163.59	215.85
7. Profit/(loss) from ordinary activities after finance costs but before exceptional items (5-6)	14.71	6.23	48.02	6.87	(232.21)	(154.81)
8. Exceptional items	-	-	-	-	-	-
9. Profit/(loss) from ordinary activities before tax (7-8)	14.71	6.23	48.02	6.87	(232.21)	(154.81)
10. Tax (expense)/benefit	(1.31)	-	(11.99)	(1.31)	73.62	125.21
11. Net profit/(loss) from ordinary activities after tax (9+10)	13.40	6.23	36.03	5.56	(158.59)	(29.60)
12. Extraordinary items	-	-	-	-	-	-
13. Net profit/(loss) for the period (11-12)	13.40	6.23	36.03	5.56	(158.59)	(29.60)
14. Paid-up equity share capital (Face value Rs 1/- each)	1,630.85	1,630.85	1,630.85	1,630.85	1,630.85	1,630.85
15. Reserves (excluding revaluation reserves)	NA	NA	NA	NA	NA	(624.01)
16 (i). Earnings per share (before and after extraordinary items) of Rs. 1/- each :						
(a) Basic	0.01	0.00	0.02	0.00	(0.10)	(0.02)
(b) Diluted	0.01	0.00	0.02	0.00	(0.10)	(0.02)
	Not annualised	Not annualised	Not annualised	Not annualised	Not annualised	

Part II: Selected information for the quarter and nine months ended December 31, 2014


A. PARTICULARS OF SHAREHOLDING						
1. Public shareholding						
- Number of shares	40,771,250	40,771,250	40,771,250	40,771,250	40,771,250	40,771,250
- Percentage of shareholding	25.00%	25.00%	25.00%	25.00%	25.00%	25.00%
2. Promoters and Promoter Group Shareholding						
a) Pledged / Encumbered						
- Number of shares	-	-	-	-	-	-
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
- Percentage of shares (as a % of the total share capital of the company)	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
b) Non - encumbered						
- Number of shares	122,313,750	122,313,750	122,313,750	122,313,750	122,313,750	122,313,750
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
- Percentage of shares (as a % of the total share capital of the company)	75.00%	75.00%	75.00%	75.00%	75.00%	75.00%

B. INVESTOR COMPLAINTS	
Particulars	
Pending at the beginning of the quarter	Nil
Received during the quarter	Nil
Disposed off during the quarter	Nil
Remaining unresolved at the end of the quarter	Nil

Notes:

- The above results of the Company were reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on February 14, 2015.
- The above statement of financial results have been subjected to limited review by the statutory auditors. The statutory auditors have expressed an unqualified opinion.
- The Company has identified "Hospital Service" as its single reportable business segment. Hospital service segment comprises hospital revenues, pharmacy revenues and other allied revenues.

Signed for identification purposes only


 B S R & Co. LLP


 Dr. S. Chandrakumar
 Managing Director

Place: Trichy
 Date: February 14, 2015

B S R & Co. LLP

Chartered Accountants

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Limited Review report to the Board of Directors of KMC Speciality Hospitals (India) Limited

We have reviewed the accompanying statement of unaudited financial results ("Statement") of **KMC Speciality Hospitals (India) Limited** ("the Company") for the quarter and nine months ended December 31, 2014, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. The accompanying Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on this Statement based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE), 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of un-audited financial results for the quarter and nine months ended December 31, 2014, prepared in accordance with the applicable accounting standards and other recognised accounting practices and policies, has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement, including the manner in which it is to be disclosed, or that it contains any material misstatement.

for **B S R & Co. LLP**
Chartered Accountants
ICAI Firm registration No. 101248W/W-100022



Chinnsamy Ganesan
Partner
Membership No. 27501

Place: Chennai
Date: February 14, 2015