

24th November, 2020

To

BSE Limited
25th Floor, P J Towers
Dalal Street, Fort
Mumbai – 400 001.

Dear Sir,

Sub: intimation of credit rating under Regulation 30 of SEBI (LODR) Regulations, 2015**Ref:** Security ID: **KMCSHIL**; Scrip Code: **524520**

This is to inform that Brickwork has rated its credit rating on the bank loan facility of the Company as mentioned below:

Total quantum rated	Rs. 60 Crores
Rating	BWR BBB+/Stable Assigned

The rating was given by Brickwork as required by the Banker of the above stated loan.

The rating letter received from Brickwork on 23rd November, 2020 is enclosed herewith.

Kindly take the above on record.

With regards,

For **KMC Speciality Hospitals (India) Limited**


K Priya

Company Secretary & Compliance Officer

Regd. Office :

KMC Speciality Hospitals (India) Ltd

CIN - L85110TN1982PLC009781

No. 6, Royal Road, Cantonment, Trichy - 620 001.

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Brickwork Ratings India Pvt. Ltd.

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BWR/BLR/HO/SRC/RR/5859/2020-21

19 Nov 2020

Mr. Anand Babu K
Chief Financial Officer
KMC Speciality Hospitals (India) Limited
No. 6, Royal Road, Cantonment
Trichy - 620001, Tamil Nadu.

Dear Sir,

Sub: Rating of the Bank Loan Facility of KMC Speciality Hospitals (India) Limited for Rs. 60.00 Crores (Rupees Sixty Crores Only)

Ref: Your mandate dated 10Sep2020

Thank you for giving us an opportunity to undertake the rating of the Bank loan Facility of **KMC Speciality Hospitals (India) Limited**. Based on the information and clarifications provided by you, we would like to inform you that **KMC Speciality Hospitals (India) Limited's** Bank Loan Facility of **Rs. 60.00 Crores (Rupees Sixty Crores Only)** has been assigned the following rating:

Facilities*	Amount (Rs. Crs.)	Tenure	Rating^
Fund Based			
Term Loan	60.00	Long Term	BWR BBB+/Stable Assigned
Total	60.00	Rupees Sixty Crores Only	

* Note: Annexure I provides details of the credit facilities

^Please refer to BWR website www.brickworkratings.com/ for definition of the ratings

Note: Besides the above mentioned facilities, the company has Rs. 7.76 Crs. of fund based loan facilities outstanding as on 31Mar2020 with various banks and NBFCs not rated by BWR.

The Rating is valid for twelve months from the date of this letter and subject to terms and conditions as per your mandate dated 10Sep2020 and other correspondences, if any, and Brickwork Ratings' standard disclaimer appended at the end of this letter. The rated Bank Loan facilities would be under surveillance during the said period.

You are required to submit information periodically as per Annexure for the purpose of surveillance/review. You are also required to keep us informed of any information/development that may affect your company finances/performance without any delay. **You are also requested to submit No Default Statement on a monthly basis.**