



KUALA LUMPUR KEPONG BERHAD

(15043-V)

KUALA LUMPUR KEPONG BERHAD (“KLK”), a company incorporated in Malaysia, is listed on the Main Market of Bursa Malaysia Securities Berhad with a market capitalisation of approximately RM26.156 billion at the end of September 2017.



Started as a plantation company more than 100 years ago, plantations (oil palm and rubber) still lead as KLK’s core business activity. Through various strategic acquisitions and sound management, the Group’s plantation land bank now stands close to 270,000 hectares spread across Malaysia (Peninsular and Sabah), Indonesia (Belitung Island, Sumatra, Central and East Kalimantan) and Liberia.



The 1990’s also saw the Group capitalising on the strategic location of its land bank in Peninsular Malaysia by branching into property development.



Since the 1990s, the Group has diversified into resource-based manufacturing (oleochemicals, derivatives and specialty chemicals) and vertically integrated its upstream and downstream businesses. The KLK Group expanded its manufacturing operations through organic growth, joint ventures and acquisitions in Malaysia, the People’s Republic of China, Switzerland, Germany, The Netherlands, Belgium and Indonesia resulting in internationally-scaled oleochemicals operations.

KUALA LUMPUR KEPONG BERHAD

Wisma Taiko, 1 Jalan S.P. Seenivasagam, 30000 Ipoh, Perak, Malaysia

Tel : +605-240 8000 Fax : +605-240 8115

Website: www.klk.com.my

KEY INDICATORS



KUALA LUMPUR KEPONG BERHAD

Profit Before Taxation
RM1.450 billion
FY2016: RM1.712 billion



Earnings Per Share
94.4 sen
FY2016: 149.5 sen



Share Price*
RM24.56
30 September 2016:
RM23.98



Revenue
RM21.004 billion
FY2016: RM16.506 billion



Dividend Per Share
50 sen
FY2016: 50 sen



Market Capitalisation**
RM26.156 billion
30 September 2016:
RM25.538 billion

* Closing price on 30 September 2017

** Based on closing price on 30 September 2017

GROUP HIGHLIGHTS

as at 30 September 2017

		2017	2016	2015	2014	2013
FINANCIAL						
Revenue	(RM'000)	21,004,036	16,505,810	13,649,991	11,129,973	9,147,325
Profit:						
– before taxation	(RM'000)	1,450,205	1,712,284	1,134,598	1,317,697	1,199,767
– attributable to equity holders of the Company	(RM'000)	1,005,130	1,592,191	869,912	991,705	917,743
Earnings per share	(sen)	94.4	149.5	81.7	93.1	86.2
Dividend per share (single tier)	(sen)	50.0	50.0	45.0	55.0	50.0
Net tangible assets	(RM'000)	11,228,464	10,107,832	9,320,973	7,449,500	7,217,191
Net tangible assets per share	(RM)	10.54	9.49	8.75	7.00	6.78
KEY CORPORATE RATIOS						
Dividend Yield ⁽¹⁾	(%)	2.0	2.1	2.1	2.6	2.2
Dividend Payout Ratio ⁽²⁾	(%)	53.0	33.4	55.1	59.1	58.0
Return on Shareholders' Equity ⁽³⁾	(%)	8.7	15.2	9.0	12.8	12.2
Return on Total Assets ⁽⁴⁾	(%)	5.2	8.7	5.0	7.7	7.8
Net Debt to Equity ⁽⁵⁾	(%)	19.3	22.5	24.8	19.7	7.3

(1) Based on Dividend expressed as a percentage of KLK Share Price as at 30 September

(2) Based on Dividend expressed as a percentage of Basic Earnings Per Share

(3) Based on Net Profit attributable to Equity Holders expressed as a percentage of Total Equity attributable to Equity Holders

(4) Based on Net Profit attributable to Equity Holders expressed as a percentage of Total Assets

(5) Based on Net Debt (being Total Borrowings less Short Term Funds and Cash and Cash Equivalents) expressed as a percentage of Total Equity

PLANTATIONS

as at 30 September 2017

TOTAL PLANTED AREA
223,296 HA

OIL PALM
95%



RUBBER
5%

LOCATION OF PLANTED AREA OIL PALM
211,041 HA

INDONESIA
53%



MALAYSIA
43%



LIBERIA
4%



PALM OIL MILLS
25



REFINERIES
4



KERNEL CRUSHING PLANTS
3



PRODUCTION CAPACITY

PALM OIL MILLS FROM
20 TO 120
FFB MT/HR

REFINERIES PHYSICAL
3,400
CPO MT/DAY

KERNEL CRUSHING PLANTS
1,500
PK MT/DAY



BIOGAS POWER PLANTS
6

TOTAL INSTALLED POWER
16 MW
(ELECTRICITY)