

February 27, 2017

Slavery and Human Trafficking Statement 2016/17

Background and Overview of Firm Activities

In compliance with Section 54 of the Modern Slavery Act (the “Act”), Paul, Weiss, Rifkind, Wharton & Garrison LLP (“Paul, Weiss” or the “Firm”) has undertaken a review of its supply chains to determine the risk and/or the presence of modern slavery. Paul, Weiss remains committed to understanding the risks of modern slavery and to taking all reasonable steps to ensure that there is no modern slavery in our own business or supply chain.

Paul, Weiss is a Delaware limited liability partnership affiliated with Paul, Weiss, Rifkind, Wharton & Garrison LLP with offices outside the United Kingdom in Beijing, Hong Kong, New York, Tokyo, Toronto, Washington D.C. and Wilmington.

Firm’s supply chain

As a law firm, Paul, Weiss is dependent on the services of those vendors that support our day-to-day activities. These include, but are not limited to, our catering, cleaning, technology and floral arrangement providers, and our finance and immigration advisers. We consider the risk of modern slavery existing within our business to be low. However, we recognize that we make use of external service providers and have commenced a review of their practices.

Due diligence process for slavery and human trafficking

Every year we will undertake a review of all significant service providers to identify suppliers who present a risk of exposure to modern slavery and human trafficking. We will review their Modern Slavery statements and make such additional inquiries of them as may be appropriate. If gaps appear during this process, where appropriate we will seek assurances from them as a condition of our continued engagement.

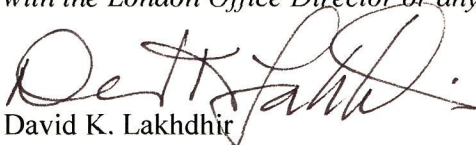
While Paul, Weiss recognizes that its top-tier suppliers operate within their own legal and cultural environments, our review process follows the basic ethical requirements that suppliers must adhere to in order to do business with us.

Training available to staff

We have engaged the services of a training provider and all relevant personnel will be required to complete its program on modern slavery and the Act’s requirements. If

staff members have concerns relating to particular supplier relationships, we encourage them to raise the issue openly with management.

We intend to review annually our policies and practices for improvement or adjustment as circumstances indicate. Any questions or concerns should be raised with the London Office Director or any of the resident partners in the London Office.

A handwritten signature in black ink, appearing to read "De K Lakhdir". The signature is fluid and cursive, with a long horizontal stroke extending to the right.

David K. Lakhdir
Partner