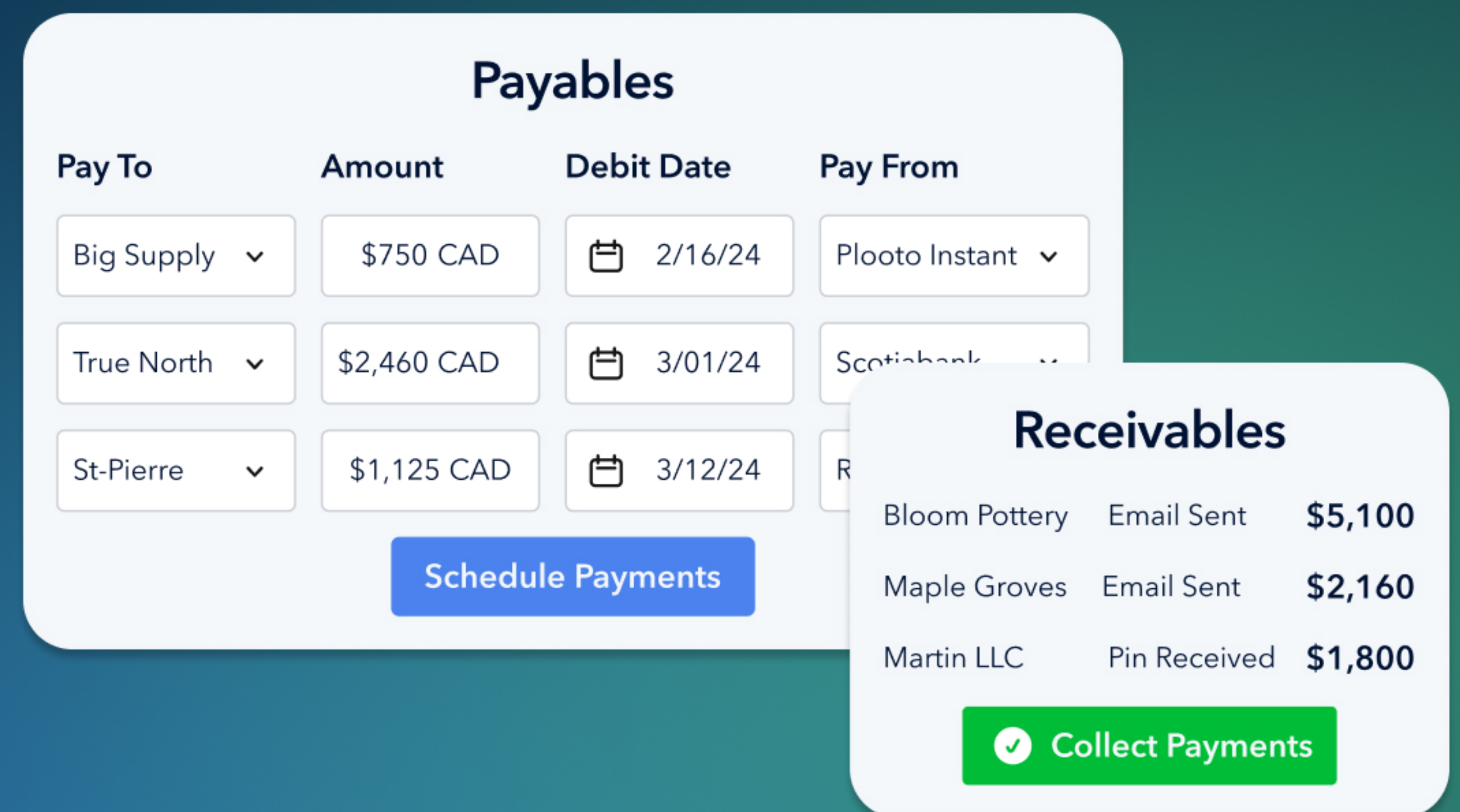


Plooto

Automate your payments, control your cash.







Plooto's payment automation platform helps small businesses and their accountants manage AP and AR all in one place.



Make financial growth attainable with Plooto

Running a business involves a lot of tedious processes. Plooto's cloud-based platform lets you streamline all of that with easy automation. Approve invoices, pay vendors, and receive electronic payments in a snap. Spend less time on your payments, and more time on growing your business.

Why business owners love Plooto

-  **Cash flow confidence**
Post-dating payments and real-time tracking allows you to easily maximize your cash flow.
-  **Custom workflows**
Tailor payment workflows to your team's needs. Easily route payments to the right person and secure timely approval.
-  **Error elimination**
Two-way automatic sync with QuickBooks, Xero and NetSuite eliminates errors and increases accuracy.
-  **Focus on what matters**
Safely delegating payments without sharing banking credentials means more time focused on growth.
-  **Secure payment practices**
Securely manage vendor and customer banking information (no more spreadsheets, no more void cheques).
-  **A trusted partner**
We support 10,000+ businesses by exceeding regulatory and financial security standards.

Do you partner with an external accountant or bookkeeper to manage your books?

Plooto offers solutions and plans for accountants and bookkeepers to manage their client's payments. If yours already uses Plooto, discuss having them invite you to as a client on our platform.

They can also visit our [accountant and bookkeeper page](#) to learn more about exclusive offers and our 30-day free trial.



Chase Winters

Chief Performance Officer at Greenhouse

"Plooto delivers an incredible service to us, freeing up our time and providing fantastic visibility into our finances so we can grow our business."

 **40 hrs**
saved / month

 **\$50,000**
saved / month



Plooto

 **10K+**
Customers

 **800+**
Accounting firms

 **2.4m+**
Transactions annually

 **Proudly
Canadian**

Get started in 3 simple steps

1 Company verification

Tell us a little about the business and submit one business registration document.

2 ID & bank verification

Connect your bank account. We work with all major financial institutions and credit unions.

3 Connect accounting software

Sync invoices and contacts. Connect to QuickBooks Online, QuickBooks Desktop, or Xero.

Pay with

ACH/EFT/Cheques for Domestic or Cross-Border transactions within the US, Wires for International payments, and Commercial Credit Card. Plooto Instant exists for CAD/USD transfers to accelerate payment timelines.



Get paid with

ACH/EFT for Domestic Transactions or Cross-Border transactions within the US, Credit Card for Domestic or International payments. Recurring and Pre-Authorized Debit Agreements options are available for all receivable methods.



Choose the **right solution** for your business

Grow

\$32

per month

Scale up your finance operations with custom payment workflows

- ✓ Automatic two-way sync with QuickBooks Online, QuickBooks Desktop and Xero
- ✓ Streamline invoice processing with Plooto Capture (OCR)
- ✓ Set custom approval workflows with multiple rules and unlimited approvers
- ✓ Conduct unlimited transactions each month from an unlimited number of bank accounts
- ✓ Use your commercial credit card to pay vendors via ACH, EFT, or cheque with Pay by Card
- ✓ Send international payments with competitive exchange rates and no transfer fees
- ✓ Save on transactions with optional payment packages
- ✓ Accept payments with Pre-Authorized Debits (PAD) and credit card
- ✓ Invite and collaborate with an unlimited number of clients and users

Pro

\$99

per month

Gain complete control over your complex payment operations

Everything on Grow, plus:

- ✓ Set controls on who can make changes to payment methods
- ✓ Set controls on who can make changes to approval rules
- ✓ Manage user access with single sign-on (SSO)
- ✓ Access priority customer support

**ORACLE
NETSUITE**

Looking for Oracle NetSuite? Connect with our sales team.

Learn more at plooto.com

