

Lifestyle Survey

Date: _____

Client Name: _____

Address: _____

Phone: _____ Email: _____



Landscape designs provide a comprehensive plan and is the best avenue to ensure a successful creation of your vision. A well-designed landscape is not only an extension of the architecture, the property and its owner, but will also assist in determining positive features of your property, identifying problems, and adding new concepts. It will assist in avoiding costly changes later on, and also determine the estimated cost of your project. A design transforms your vision for your landscape into a realistic, tangible format.

When designing and developing a landscape, thorough planning is well worth the time and effort, and will make the subsequent installation easier and more enjoyable. Please take the time to think about what features and/or plants you are especially drawn to, we recommend searching online for ideas. Your landscape designer will assist you in making your vision fit your unique home and lifestyle. While not all visions may be practical, as many of your desired elements as possible will be incorporated into the design. If desired, you can install the design in stages.

The following questions have been created to achieve a design the outlines your needs and expectations. Your input is critical for a successful result. Not all questions may pertain to you, and you are free to leave out the ones which do not apply. Please feel free to contact us with any questions and include any additional information that you feel will assist us in creating the landscape that you envision for your property.



What are your expectations for a design?

What attracted you to this property?

How long have you resided here? _____ How long do you intend to stay? _____

Do you have any future indoor remodeling plans? If so, please generally describe.

How would you describe the style of your home?

- | | | | |
|--|--|---|-------------------------------------|
| <input type="checkbox"/> Country | <input type="checkbox"/> Contemporary | <input type="checkbox"/> Traditional | <input type="checkbox"/> Modern |
| <input type="checkbox"/> Casual | <input type="checkbox"/> Tidy (everything has a place) | <input type="checkbox"/> "Homey" | <input type="checkbox"/> "Lived In" |
| <input type="checkbox"/> Keepsakes Displayed | <input type="checkbox"/> Functional | <input type="checkbox"/> Feng-Shui | |
| <input type="checkbox"/> Other: _____ | | <input type="checkbox"/> Ethnic Themed: _____ | |

Do you have children? _____ Ages? _____

Pets? _____

Is wheelchair accessibility important? _____

SITE ANALYSIS

House faces: North South East West

Description: _____

Soil type: Clay Sand Loam

Description: _____

Are you aware of any unusual zoning rules in your community? (HOA, local government, other)

If so, please describe:



SITE ANALYSIS (CONT.)

Utilities location: Buried Overhead Front Back

Other (dog fence, septic tanks, etc.): _____

Do you have irrigation? Yes No Would you like irrigation if not? _____

Do you have an irrigation plan? Yes No Is there irrigation currently in the beds? _____

Are there any existing drainage problems? Yes No

If so, please describe:

Do you have a basement or crawl space?

Do you have a sump pump? Yes No Does your sump pump continuously run? Yes No

Do you have a septic system? Yes No If yes, indicate location of tanks and field areas:

Pests: Deer Rabbits Insects Neighbors Other: _____

GOALS FOR LANDSCAPE IMPROVEMENTS

- | | | | |
|--|---|--|--|
| <input type="checkbox"/> Entertainment | <input type="checkbox"/> Aesthetics | <input type="checkbox"/> Gardening | <input type="checkbox"/> Birds |
| <input type="checkbox"/> Wildlife | <input type="checkbox"/> Investment | <input type="checkbox"/> Privacy | <input type="checkbox"/> Energy efficiency |
| <input type="checkbox"/> Noise reduction | <input type="checkbox"/> Wind reduction | <input type="checkbox"/> Erosion control | <input type="checkbox"/> Repairs (constr.) |
| <input type="checkbox"/> Fragrance | <input type="checkbox"/> Drainage | <input type="checkbox"/> Create Shade | <input type="checkbox"/> Play area |
| <input type="checkbox"/> Enhance a view | <input type="checkbox"/> Block a view | | |
| <input type="checkbox"/> Other: _____ | | | |

Do you have a favorite landscape style?

(Examples: English Cottage/French Country/Mediterranean/Asian/Naturalistic/Formal/Informal/Other)



HARDSCAPE

Which hardscape elements are most important to you in your future landscape? Where would you envision them?

(Examples: Patios or Decks/Seating areas/Structures such as a pergola or arbor.)

What materials do you favor for your hardscape areas? Note what colors you tend to prefer?

(Examples: Wood/Composite decking/Natural Stone/Pavers/Concrete/Gravel)

How large do you envision your outdoor areas to be? Note the number of people you would like to seat in each area.

(Examples: You may want a large patio for entertaining, but a smaller, more private area for you to relax.)

Are you interested in outdoor lighting as a part of your landscape design? Yes No

Type: LED Incandescent Path lights House lighting

Spot Light Deck Lighting Up lighting Light Post

Other: _____

PLANT LIFE

Trees: Any tree health concerns?

Have you ever worked with an Arborist? If so, what was their name?

Do you have any favorite trees?

Do you have any unfavorable trees?



PLANT LIFE (CONT.)

Do you have any favorite plants or "must haves"?

Do you have any unfavorable plants?

Are there certain colors that you like?

Are there certain colors that you dislike?

Turf: Renovate existing Replace Repair only affected areas Not sure Not applicable

MAINTENANCE

Currently, who maintains the following at your home?

Grass Mowing: _____

Irrigation (if present): _____

Fertilizer: _____

Landscape bed maintenance (weeding/mulching/flowers): _____

Snow Removal: _____

Are you interested in Twin Oaks maintaining any of these areas of your landscape?

INSTALLATION

Install all at once Install in stages

If in stages, what are your priorities?

Are there any deadlines, parties, vacations, etc. planned that could affect the schedule?

Please tell us anything else you think we should know

BUDGET

Consider the maximum amount you would like to invest on the entire project, and let us know your comfort zone, or a range in which to create a design within. Many times the scope of what you would like may exceed the budget you are able to invest, and we can work with you on creating a solution to meet your expectation as well as your budget, and communicate this with you prior to the design phase.

BUDGET IN STAGES

If you plan to install your landscape in several phases, you may want to consider what you would like to invest during each phase, and the timing in which you anticipate installation to occur. We can help you determine the best way to phase your installation by planning the most cost effective and efficient order of progress for your landscape installation. Please comment if you plan to install in phases, and the budgets for each timeframe.

Thank you for taking the time to complete. Your assistance will greatly aid in developing a custom landscape design just right for you and your site. Please return it to us with your signed design contract, (If we don't already have it) and any site information available. This includes a Plat of Survey (with legal description), blue prints for the home, old landscape plans, and engineering/grading plans. We will assume everything is to be returned unless you tell us otherwise.

Again, thank you for your time. We look forward to partnering with you on the creation of your new outdoor living environment.

ADDITIONAL NOTES